# UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

In re: PURDUE PHARMA L.P., et al., Debtors

Case No.: 19-23649 (RDD) Reporting Period June 1, 2022 to June 30, 2022

#### CORPORATE MONTHLY OPERATING REPORT

REQUIRED DOCUMENTS	Form No.	<b>Document Attached</b>	Explanation Attached
Schedule of Cash Receipts and Disbursements	MOR-1a	Yes	-
Bank Account Balances	MOR-1b	Yes	-
Consolidated Statement of Operations	MOR-2	Yes	-
Consolidated Balance Sheet	MOR-3	Yes	-
Schedule of Post-petition Taxes	MOR-4	-	Yes
Schedule of Payments to Insiders and Restructuring Professional Fees	MOR-5	Yes	-
Debtor Questionnaire	MOR-6	Yes	-

This Monthly Operating Report has been prepared solely for the purposes of complying with the monthly reporting requirements applicable in these chapter 11 cases and is in a format that the Debtors believe is acceptable to the United States Trustee. The financial information contained herein is limited in scope and covers a limited time period. Moreover, such information is preliminary and unaudited, and is not prepared in accordance with GAAP.

I declare under penalty of perjury that this report and the attached documents are true and correct to the best of my knowledge and belief.

Signature of Authorized Individual\*

Terrence Ronan

Printed Name of Authorized Individual

7/21/2022

Date

MOR 1

<sup>\*</sup>Authorized individual must be an officer, director or shareholder if debtor is a corporation.

In re: PURDUE PHARMA L.P., et al., Debtors

Case No.: 19-23649 (RDD)
Reporting Period June 1, 2022 to June 30, 2022

#### SCHEDULE OF CASH RECEIPTS AND DISBURSEMENTS (\$)<sup>1</sup>

Case No.	Debtor Entity Name:	Net Receipts <sup>2</sup>	Net Disbursements <sup>2</sup>
087-19-23648	PURDUE PHARMA INC.	\$ -	\$ 1,025,000
087-19-23649	PURDUE PHARMA L.P.	97,042,322	117,153,816
087-19-23650	PURDUE TRANSDERMAL TECHNOLOGIES L.P.	-	325,380
087-19-23651	PURDUE PHARMA MANUFACTURING L.P.	-	-
087-19-23652	PURDUE PHARMACEUTICALS L.P.	67	4,470,219
087-19-23653	IMBRIUM THERAPEUTICS L.P.	1,263	4,192,628
087-19-23654	ADLON THERAPEUTICS L.P.	30,448	2,446,118
087-19-23655	GREENFIELD BIO VENTURES L.P.	-	-
087-19-23656	SEVEN SEAS HILL CORP.	-	-
087-19-23657	OPHIR GREEN CORP.	-	-
087-19-23658	PURDUE PHARMA OF PUERTO RICO	-	3,417
087-19-23659	AVRIO HEALTH L.P.	49,919	6,033,217
087-19-23660	PURDUE PHARMACEUTICAL PRODUCTS L.P.	-	6,336
087-19-23661	PURDUE NEUROSCIENCE COMPANY	-	-
087-19-23662	NAYATT COVE LIFESCIENCE INC.	-	-
087-19-23663	BUTTON LAND L.P.	-	-
087-19-23664	PAUL LAND INC.	-	-
087-19-23665	QUIDNICK LAND L.P.	-	-
087-19-23666	RHODES ASSOCIATES L.P.	-	-
087-19-23667	RHODES PHARMACEUTICALS L.P.	8,175,333	14,999,038
087-19-23668	RHODES TECHNOLOGIES	-	130,620
087-19-23669	UDF LP	-	-
087-19-23670	SVC PHARMA LP	-	-
087-19-23671	SVC PHARMA INC.	-	-
Totals:		\$ 105,299,353	\$ 150,785,789

#### **Footnotes**

Based on guidance received from the Office of the United States Trustee in connection with the completion of UST From 11-MOR Part 1, Cash Receipts and Disbursements, reported cash receipts and disbursements should exclude intercompany, debtor-to-debtor transactions. As a result, for those debtors with net intercompany cash outflows and inflows during the reporting period, the ending cash balances reported on Form 11-MOR Part 1 will not agree with the ending cash balances per the debtors' bank statements or the debtors' books and reports. For additional information on ending cash balances per the debtors' books and reports, see the attached listing of cash account balances per Schedule MOR-1b.

2) The Net Receipts and Net Disbursements exclude intercompany transactions among Debtors

MOR-1a 2

<sup>1)</sup> Notes to UST Form 11-MOR, Part 1 Cash Receipts and Disbursements:

In re: PURDUE PHARMA L.P., et al.,
Debtors

Case No.: 19-23649 (RDD)
June 30, 2022

#### BANK ACCOUNT BALANCES $(\$)^1$

				Balance as of Month
Debtor	Bank	Account Number	Description	End
Purdue Pharma L.P.	American Express National Bank (Restricted Cash)	xxxxxxx65041	CD	\$ 750,652
Purdue Pharma L.P.	Wells Fargo (Restricted Cash)	xxxx2400	Escrow	10,874,217
Purdue Pharma L.P.	East West Bank	xxxxxx9773	LOC/Collateral	10,003,809
Purdue Pharma L.P.	East West Bank	xxxxxx9808	LOC/Collateral	5,252,007
Purdue Pharma L.P.	East West Bank	xxxxxx9836	LOC/Collateral	1,661,197
Purdue Pharma L.P.	East West Bank	xxxxxx9136	Money Market Account	50,127,986
Purdue Pharma L.P.	Bank of Oklahoma	xxxxx8720	Money Market Account	5,005,474
Purdue Pharma L.P.	Goldman Sachs #520	xxxx8266	Money Market Fund	148,979,505
Purdue Pharma L.P.	Goldman Sachs #506	xxxx0462	Money Market Fund	641,464,964
Purdue Pharma L.P.	East West Bank	xxxxxx9129	Operating	18,335,716
Purdue Pharma L.P.	East West Bank	xxxxxx9388	ERISA	239,649
Purdue Pharma L.P.	Bank of Oklahoma	xxxxx6017	Trust	15,421,066
Purdue Pharma L.P.	East West Bank	xxxxxx9549	Operating	350,663
Purdue Pharma L.P.	Wells Fargo (Restricted Cash)	xxxx1100	Trust	10,282,832
Purdue Pharma L.P.	Wells Fargo (Restricted Cash)	xxxx6600	Trust	59,235,118
Purdue Pharma L.P.	Wells Fargo (Restricted Cash)	xxxx4800	Trust	1,501,110
Purdue Pharma L.P.	Wells Fargo (Restricted Cash)	xxxx0300	Trust	10,400,342
Purdue Pharma L.P.	Bank of Oklahoma	xxxxx4018	Trust	25,115,438
Purdue Pharma L.P.	East West Bank	xxxxxx1614	Operating	405,571
Purdue Pharma Inc.	East West Bank	xxxxxx9213	Operating	743,363
Purdue Pharmaceuticals L.P.	Wells Fargo (Restricted Cash)	xxxx5300	Trust	126,128
Imbrium Therapeutics L.P.	East West Bank	xxxxxx9241	Operating	=
Adlon Therapeutics L.P.	East West Bank	xxxxxx9248	Operating	-
Greenfield BioVentures L.P.	East West Bank	xxxxxx9234	Operating	-
Purdue Pharma of Puerto Rico	East West Bank	xxxxxx9185	Operating	-
Avrio Health L.P.	East West Bank	xxxxxx9199	Operating	-
Purdue Neuroscience Company	East West Bank	xxxxxx9227	Operating	-
Nayatt Cove Lifescience Inc.	East West Bank	xxxxxx9220	Operating	-
Button Land L.P.	East West Bank	xxxxxx9297	Operating	-
Paul Land Inc.	East West Bank	xxxxxx9290	Operating	_
Quidnick Land L.P.	East West Bank	xxxxxx9304	Operating	-
Rhodes Pharmaceuticals L.P.	East West Bank	xxxxxx9269	Operating	-
Rhodes Technologies	East West Bank	xxxxxx9262	Operating	-
SVC Pharma LP	East West Bank	xxxxxx9276	Operating	-
SVC Pharma Inc.	East West Bank	xxxxxx9283	Operating	-
Total				\$ 1,016,276,807

#### Footnotes

MOR-1b 3

<sup>1)</sup> The company has closed some inactive accounts. Only active accounts are presented in this schedule.

In re: PURDUE PHARMA L.P., et al., Debtors

Reporting Period June 1, 2022 to June 30, 2022

Case No.: 19-23649 (RDD)

## CONSOLIDATED STATEMENT OF OPERATIONS (\$M) 1,2

Consolidated Results of Purdue Pharma, L.P. and all Debtors except Purdue Pharma, Inc.

	Current Month	2022 Year to Date	2019 Cumulative Filing to Date <sup>3</sup>
Net Sales	\$ 60	\$ 360	\$ 2,314
Cost of Goods Sold	(16	(85)	(458)
Royalty Expense	(2)		(34)
Shipping and Warehousing	(1)		(12)
Cost of Goods Sold	(19)		(604)
Gross Profit	41	260	1,709
Sales and Promotion	(6)	(39)	(293)
Research and Development	(1)	(35)	(230)
General and Administrative	(6)	(34)	(242)
Legal Fees - Ordinary Course	0	(8)	(39)
Medical Affairs	(3)	(16)	(103)
Milestones & Alliances	-	(1)	(21)
Health Care Reform Fee	(1)	(5)	(37)
Other US	(0)	(2)	(5)
Incentive Bonus	(2)	(17)	(96)
Settlement Expense <sup>5</sup>	-	-	(12,336)
Total Operating Expenses	(20)	(158)	(13,403)
Operating Profit	22	102	(11,693)
Legal Fees - Non-Recurring	(10)	(87)	(845)
Other 4	(4)	(14)	(126)
Total Non-Operating Expenses	(14)	(101)	(971)
Profit / (Loss) <sup>5</sup>	\$ 8	\$ 1	\$ (12,664)

#### Footnotes

- 2) The financial statements and supplemental information contained herein are limited in scope and cover a limited time period. Moreover, such information is preliminary and unaudited. The financial position and results of operations contained herein are not necessarily indicative of results which may be expected for any other period or for the full year and as a result, may not reflect the consolidated financial position and results of operations of the Debtors in the future.
- 3) Cumulative results for 2019 are beginning September 1, 2019 as operating results for the partial month from the filing date of September 15, 2019 to September 30, 2019 are not available.
- 4) Includes non-cash write downs of \$62M related to Rhodes Technologies assets and a fixed asset impairment of \$8M.
- 5) The 2021 Expense included \$1.225 billion additional expense related to the mediation agreement agreed to by Shareholders of the Company. The 2020 expense included \$11.1 billion which includes the \$8.344 billion DOJ settlement that was executed by the Company, \$225.1 million for the DOJ settlement that was executed by the Shareholders of the Company, and \$1.275 billion and \$1.247 billion related to the Company's best estimate for the probable loss related to opioid-related cases against the Shareholders and Company, respectively for 2020, which is consistent with the Disclosure Statement. Refer to disclosures on Liabilities Subject to Compromise that follow.

MOR-2 PPLP 4

<sup>1)</sup> The numbers reflected in the Consolidated Statement of Operations are shown in MILLIONS.

In re: PURDUE PHARMA L.P., et al., Debtors

Case No.: 19-23649 (RDD)
Reporting Period June 1, 2022 to June 30, 2022

### PURDUE PHARMA, INC. STATEMENT OF OPERATIONS (\$000) $^{1,2}$

		2019 Cumulative Filing to
Current Month	2022 Year to Date	Date <sup>3</sup>
\$ 29	\$ 175	\$ 990
-	-	(66)
29	175	924
22	97	(468)
22	97	(468)
51	272	456
(14)	(73)	(137)
\$ 37	\$ 199	\$ 319
	\$ 29 - 29 22 22 51 (14)	\$ 29 \$ 175

#### **Footnotes**

MOR-2 PPI 5

<sup>1)</sup> The numbers reflected in the Statement of Operations are shown in THOUSANDS

<sup>2)</sup> The financial statements and supplemental information contained herein are limited in scope and cover a limited time period. Moreover, such information is preliminary and unaudited. The financial position and results of operations contained herein are not necessarily indicative of results which may be expected for any other period or for the full year and as a result, may not reflect the consolidated financial position and results of operations of the Debtors in the future.

<sup>3)</sup> Cumulative results for 2019 are beginning September 1, 2019 as operating results for the partial month from the filing date of September 15, 2019 to September 30, 2019 are not available.

Case No.: 19-23649 (RDD)

June 30, 2022

In re: PURDUE PHARMA L.P., et al., Debtors

CONSOLIDATED BALANCE SHEET (\$M)  $^{1,2}$ 

Consolidated Results of Purdue Pharma, L.P. and all Debtors except Purdue Pharma, Inc.

Consolitated Hest	ms of Furdue Fharma, L.F. and all Debtors exce	•	ok Value
ASSETS			
CURRENT	ASSETS		
	Cash & Cash Equivalents	\$	863
	Available For Sale Investments		2
	Accounts Receivable, Net		130
	Due From Associated Companies		6
	Other Receivables		-
	Inventories, Net		81
	Prepaid Expenses & Other Current Assets		117
	Restricted Cash		1
TOTAL CU	RRENT ASSETS		1,200
	Property and Equipment, net		60
	Investments at Cost		16
	Investments in Associated Companies		7
	Restricted Cash - Long-Term		150
	Intangible Assets, Net		81
	Other Assets		13
TOTAL ASSETS		\$	1,527
LIABILITIES AND EQU	ITY		
CURRENT	LIABILITIES		
	Accounts Payable	\$	44
	Accrued Expenses		325
	Due to Associated Companies		4
TOTAL CU	RRENT LIABILITIES		373
	Other Liabilities		28
	Due to Associated Companies		11
	Liabilities Subject to Compromise <sup>3</sup>		15,127
TOTAL LIA	ABILITIES		15,539
EQUITY			
	Retained Earnings & Partners' Capital		(13,985)
momal po	Accumulated Other Comprehensive Loss		(27)
TOTAL EQ	UIIY		(14,012)
TOTAL LIABILITIES A	ND EQUITY	\$	1,527

#### **Footnotes**

<sup>1)</sup> The numbers reflected in the Consolidated Balance Sheet are shown in MILLIONS.

<sup>2)</sup> The financial statements and supplemental information contained herein are limited in scope and cover a limited time period. Moreover, such information is preliminary, unaudited, and subject to change.

<sup>3)</sup> Refer to disclosures on Liabilities Subject to Compromise that follow.

Case No.: 19-23649 (RDD)

June 30, 2022

In re: PURDUE PHARMA L.P., et al., Debtors

## PURDUE PHARMA, INC. BALANCE SHEET (\$000) 1,2

	Во	ok Value
Assets		
Currents assets:		
Cash and cash equivalents	\$	568
Prepaid expenses		(1)
Due from Associated Companies		1,237
Total current assets		1,804
Investments		11,020
Total assets	\$	12,824
Liabilities and equity		
Current liabilities:		
Accounts payable	\$	463
Due to Associated Companies		183
Accrued Expenses		178
Total liabilities		824
Common stock		1
Additional paid-in capital		499
Retained earnings		11,565
Accumulated other comprehensive loss		(65)
Total equity		12,000
Total liabilities and equity	\$	12,824
Footnotes		

<sup>1)</sup> The numbers reflected in the Consolidated Balance Sheet are shown in THOUSANDS.

MOR-3 PPI 7

<sup>2)</sup> The financial statements and supplemental information contained herein are limited in scope and cover a limited time period. Moreover, such information is preliminary, unaudited, and subject to change.

In re: PURDUE PHARMA L.P., et al.,

Debtors

Case No.: 19-23649 (RDD)

Reporting Period June 1, 2022 to June 30, 2022

## **Liabilities Subject to Compromise and Contingencies**

Under bankruptcy law, actions by creditors to collect liabilities of the Debtors incurred prior to the Petition Date are stayed, and certain other pre-petition contractual obligations may not be enforced against the Debtors without approval of the Bankruptcy Court. Except for employee payroll and benefits including payroll-related taxes, sales and use taxes, reserve for workers' compensation insurance claims and self-insurance (other than general liability insurance), and other accrued items that are paid with authorization from the Bankruptcy Court, all pre-petition liabilities have been classified as liabilities subject to compromise in the consolidated balance sheet as of December 31, 2021, and December 31, 2020. These amounts reflect management's current estimate of the amount of pre-petition claims that are subject to restructuring in the Chapter 11 Cases. Adjustments to the claims may result from negotiations, payments authorized by Bankruptcy Court order, additional rejection of executory contracts including leases, assumption of contracts, termination of prior payment authorization by Court order, reconciliation of estimated liabilities to actual claims received or other events. The liability recorded is consistent with the Plan and Disclosure Statement. Payment terms for the amount classified as subject to compromise will be established in connection with a plan of reorganization.

	December 31,	
	2021	2020
	(In The	ousands)
Opioid Litigation Contingency Accrual		
Shareholder Settlement	\$ 5,500,000	\$4,275,000
Company Settlement	1,247,500	1,247,500
Company DOJ Settlement	8,344,000	8,344,000
Company Unsecured Federal Claims	20,000	20,000
Accounts Payable	11,685	10,460
Retiree Long Term Incentives	2,489	2,489
Severance	1,093	1,093
Total Liabilities Subject to Compromise	\$ 15,126,767	\$13,900,542

19-23649-shl Doc 4975 Filed 07/22/22 Entered 07/22/22 21:37:21 Main Document Pq 9 of 120

In re: PURDUE PHARMA L.P., et al.,

Case No.: 19-23649 (RDD)

Debtors

Reporting Period June 1, 2022 to June 30, 2022

## **Legal Proceedings**

The Company is involved in various lawsuits and claims regarding product liability, intellectual property, governmental investigations and other legal proceedings that have developed from the Company's pharmaceutical and business operations. The Company and its facilities are regularly inspected by, and the Company is subject to inquiries from, various regulatory agencies, including the FDA, the Federal Trade Commission and the Drug Enforcement Administration.

The Company records accruals for contingencies to the extent that the occurrence of the contingency is probable, and the amount of liability is reasonably estimable. If the reasonable estimate of liability is within a range of amounts, and some amount within the range appears to be a better estimate than any other, then the Company records that amount as an accrual. If no amount within the range of loss is a better estimate than any other amount, the minimum amount in the range is accrued. Such assessments involve a series of complex judgments and rely heavily on estimates and assumptions regarding future events that management has utilized in their evaluation. The Company could possibly incur judgments or enter into settlements in excess of the amounts accrued which could have a material adverse effect on the Company's financial position, operations and cash flows.

Unless otherwise explicitly stated in this footnote, the Company is unable to reasonably estimate the loss or a range of possible loss for the matters described below. Often, it is not reasonably possible for the Company to determine that a loss is probable for a claim, or to reasonably estimate the amount of loss or a range of loss, because of the limited information available and the potential effects of future events and decisions by third parties, such as courts and regulators, that will determine the ultimate resolution of the claim.

Various lawsuits, claims and proceedings are pending or threatened against the Company. The most significant are described below. The Company recorded \$15.1 billion and \$13.9 billion of Liabilities Subject to Compromise as at December 31, 2021 and 2020, respectively, and settlement expense of \$1.225 billion in 2021 and \$11.1 billion in 2020. The 2021 expense is a result of an additional \$50.0 million obligation agreed to in the amended Plan in 2021 and the term sheet (the "Term Sheet") agreed to by certain Sackler family members and trusts (the "Sackler Mediation Parties"), which provides that the Company's shareholders would contribute an additional \$1.175 billion to what was included in the Disclosure Statement. The 2020 expense included \$8.344 billion DOJ settlement that was executed by the Company, \$225.1 million for the DOJ settlement that was executed by the Shareholders of the Company, and \$1.275 billion and \$1.247 billion related to the Company's best estimate for the probable loss related to opioid-related cases against the Shareholders and Company, respectively, which is consistent with the Disclosure Statement.

## Opioid Litigation, Proposed National Settlement and Shareholder Settlements

Beginning with three lawsuits in 2014 and one lawsuit in each of 2015 and 2016, certain state and local governments commenced litigation against the Company and several other manufacturers of opioid analysesics. With the vast majority of lawsuits having been filed in 2018 and 2019, there are approximately 2,900 lawsuits pending against the Company in federal and state courts around the United States.

In general, these lawsuits – which have been brought by state Attorneys General, municipalities, third-party health care providers, hospital systems, and Native American tribes among others – allege that

19-23649-shl Doc 4975 Filed 07/22/22 Entered 07/22/22 21:37:21 Main Document Pg 10 of 120

In re: PURDUE PHARMA L.P., et al.,

Debtors

Case No.: 19-23649 (RDD)

Reporting Period June 1, 2022 to June 30, 2022

the Company engaged in unfair or deceptive marketing practices related to the promotion and sale of its opioid medications. The lawsuits seek compensatory, treble and punitive damages, and/or various forms of injunctive relief.

In December 2017, the federal actions were transferred for coordinated pre-trial proceedings to a Multi-District Litigation ("MDL") in the United States District Court for the Northern District of Ohio (the "MDL Court"). The MDL Court created parallel settlement and litigation tracks, including setting the first MDL trial for October 2019, which was a consolidated lawsuit brought by four Ohio municipalities. The parties (including the Company) completed significant fact and expert discovery, and engaged in substantial motion practice, including numerous motions to dismiss and motions for summary judgment, but reached a settlement before the trial began. The MDL Court also remanded a small number of other cases to their original transferor courts to proceed with discovery and trials. Although PPLP is named as a defendant in these lawsuits, as discussed further below, these actions are stayed against PPLP and the other Debtors during the pendency of the Chapter 11 Cases.

To implement the Proposed National Settlement to resolve all opioid-related actions brought by state attorneys general, as well as counties, municipalities, and other entities, and to reach a final resolution of all outstanding claims, the Debtors voluntarily filed cases under Chapter 11 of the Bankruptcy Code on September 15, 2019. Under the Proposed National Settlement structure the Company's existing shareholders would: (1) relinquish all of their equity interests in the Company and consent to the transfer of all of the Company's assets to a public benefit company or similar post-bankruptcy emergence structure for the benefit of claimants and the U.S. public; (2) divest their non-U.S. pharmaceutical companies; and (3) contribute a minimum of \$3 billion over seven years, with potential additional contributions if the proceeds from the divestiture of the non-U.S. pharmaceutical companies exceed \$3 billion.

The Debtors filed a Plan and Disclosure Statement on March 15, 2021. The Plan and the settlements contemplated thereby significantly increase the value available to creditors compared to the Proposed National Settlement, most notably by raising the amount that the Company's existing shareholders will be required to pay in the aggregate from \$3.0 billion to at least \$5.725 billion. Of this sum, \$225 million was paid by the shareholders in November 2020 to satisfy their civil settlement with the United States Department of Justice, and \$5.5 billion will be paid for the benefit of creditors (including \$276.9 million to be paid to a supplemental opioid abatement fund established, structured and administered by the Nine and New Hampshire over 18 years as set forth in the Plan).

Pursuant to bankruptcy law, the Debtors' bankruptcy petitions operated to automatically stay certain litigation from commencing or continuing against the Debtors. In addition, on November 6, 2019, the Bankruptcy Court entered a preliminary injunction order enjoining opioid-related litigation against the Debtors and certain related entities through April 8, 2020 (the "Preliminary Injunction"). The Preliminary Injunction was most recently extended through and including the date that is 30 days after the date on which the United States Court of Appeals for the Second Circuit (the "Second Circuit") issues a decision in the appeals from the SDNY District Court's December 16, 2021 order vacating the Bankruptcy Court's order confirming the Plan, provided that, if the Second Circuit has not issued a decision in the appeals by July 15, 2022, any party in interest, for cause shown and upon proper notice, may move to shorten or terminate the Preliminary Injunction.

The Company had concluded that it was probable that a loss has been incurred for the Proposed

In re: PURDUE PHARMA L.P., et al.,

Case No.: 19-23649 (RDD)

Debtors

Reporting Period June 1, 2022 to June 30, 2022

National Settlement, and the Company recorded a provision in its 2018 consolidated financial statements for the initial Proposed National Settlement in accordance with ASC 450, Accounting for Contingencies, in the amount of \$3.0 billion. As no amount was better than any other in the range, this represented the low end of the range of the loss which the Company ultimately expected to be paid by the principal shareholders of the Company.

In 2020, the Company recorded an additional loss of \$1.275 billion related to the amended Proposed National Settlement for a total of \$4.275 billion, representing the amount in excess of the \$3 billion accrued in 2018 and the Company concluded that it is probable that a \$4.275 billion loss has been incurred for the Proposed National Settlement in accordance with ASC 450, Accounting for Contingencies, representing the amounts the Company's shareholders are required to pay as filed in the Disclosure Statement in March 2021. In 2021, the Company recorded a further loss of \$1.225 billion related to the Term Sheet agreed upon by the Sackler Mediation Parties, and an additional payment obligation included in the amended Plan. The corresponding liability associated with the settlement charge of \$5.50 billion and \$4.275 billion are included in Liabilities Subject to Compromise at December 31, 2021 and 2020, respectively.

The Company will reclassify the liability that will be paid by the Company's shareholders to equity as a capital contribution at such time as a settlement agreement is executed and the shareholders are legally bound to make the cash settlement.

The Company's shareholders entered into a settlement agreement directly with the DOJ in November 2020. The Company's shareholders paid the DOJ \$225.1 million in November 2020, which is inclusive of interest. The settlement payment made by the Company's shareholders was recorded as a settlement expense and treated as a capital contribution in 2020.

As discussed in Note 1, the Plan also incorporated a mediated agreement as to the fixed amounts that will be paid to various classes of private creditors, with residual value under the Plan being distributed through two newly established national opioid abatement trusts, the National Opioid Abatement Trust (the "NOAT") and the Tribe Trust, on account of the claims brought by state and local municipalities and counties and Native American tribes. The vast majority of the filed Proofs of Claim assert unsecured opioid litigation claims, including the claims included in the following classes under the Plan: Non-Federal Domestic Governmental Claims (Class 4); Tribe Claims (Class 5); Hospital Claims (Class 6); Third-Party Payor Claims (Class 7); Ratepayer Claims (Class 8); NAS Monitoring Claims (Class 9); NAS PI Claims (Class 10(a)); and Non-NAS PI Claims (Class 10(b)). While there are claims filed against the Company as Secured Claims (Class 1) or Other Priority Claims (Class 2) the claims have not been evaluated or deemed allowed by the Bankruptcy Court and the Company does not believe it is either probable or estimable that these will become allowed claims, under ASC 852, Reorganizations. Further, the Company does not believe these claims are probable or estimable under ASC 450. The Federal Government Unsecured Claims (Class 3) are covered by part of the Company's DOJ settlement of \$8.344 billion.

Because of the number of claims made against the Company and the complexity and expense of litigating the validity and amount of each of the filed claims, the Company does not expect the Company or the Bankruptcy Court to ever make a determination on whether any particular claim will ultimately be allowed, nor will there be a claims allowance process heard by the Court. Rather, the Company and the various creditor groups worked through mediators to negotiate cash distribution amounts that are proposed to be distributed on account of claims included in Classes 4-10, in the total

19-23649-shl Doc 4975 Filed 07/22/22 Entered 07/22/22 21:37:21 Main Document Pg 12 of 120

In re: PURDUE PHARMA L.P., et al.,

Debtors

Case No.: 19-23649 (RDD)

Reporting Period June 1, 2022 to June 30, 2022

estimated amount of approximately \$5.5225 billion. The PI Claims (Classes 10(a) and 10(b)) have a cash funding range of \$700 million to \$750 million. As no amount is better than any other in the range, in calculating the \$5.5225 billion, the Company assumed the low end of the range of the loss for this Class. As there has been no revision to the estimated payments to classes 4-10 filed with the Bankruptcy Court in the form of an updated Plan, there have been no adjustments recorded to this amount in 2021.

As part of the Company's commitment to advance meaningful solutions to the opioid crisis, the Company is pursuing and has made substantial progress on three Public Health Initiative ("PHI") products, and the Bankruptcy Court has authorized certain steps that have facilitated that process. The Company has not made any commitments on specific quantities of PHI products as of December 31, 2021. Although the Plan indicates that the Company will provide PHI products at or below cost, management believes that it is probable that it will be providing PHI products at cost, and, therefore, no loss will be incurred. Accordingly, the Company has not recorded a loss related to PHI under ASC 450 at December 31, 2021.

There are other claims that have been filed against the Company that are not included in the settlement proposals described above that in aggregate are in excess of \$600 million. These claims range from those filed by physicians, dentists, wholesalers, treatment centers and other Sackler entities. The Company either does not consider these claims to be valid, anticipates the claims will be released under the settlement proposal or views the loss accrual as neither probable nor estimable under ASC 450.

### State of Oklahoma Settlement

The Company reached an agreement with the Oklahoma Attorney General on March 26, 2019 under the following terms: (1) the Company would contribute \$102.5 million to fund the creation of a National Center for Addiction Studies & Treatment at the Oklahoma State University Wellness Center (the "Center") and donate \$20 million worth of medicines to support the Center's treatment mission (recorded at the estimated fair value of the donation in the amount of \$10.1 million); (2) the Company would pay \$12.5 million into an abatement fund for local governments, and an additional \$60 million for costs and fees related to the litigation, with any remainder reverting to the Center; and (3) the Company's shareholders would contribute \$75 million to the Center paid out in five installments. The Company accrued an aggregate of \$260.1 million for the settlement in its 2018 financial statements, including the amount to be paid by the Company's shareholders of \$75 million. In 2019, when the settlement agreement was finalized, the \$75 million liability related to the amount paid by the Company's shareholders was reclassified to equity as a capital contribution. The cash contribution amounts were paid by the Company in 2019. To date, the donations to the Center have been of de minimis value. The fair market value of the donation amount of \$10.1 million is included in Other long-term liabilities at December 31, 2021 and 2020.

## Canadian Litigation

In addition to the civil litigation filed in the United States, the Company also faces lawsuits filed in Canada by a proposed class of Canadian provincial and territorial governmental plaintiffs related to the marketing of OxyContin. The lawsuits were filed against Purdue Canada (which is an entity owned by related parties of the Company for the ultimate benefit of the Sackler family), the Company and other manufacturers and distributors of opioid products. On December 30, 2019, following a

19-23649-shl Doc 4975 Filed 07/22/22 Entered 07/22/22 21:37:21 Main Document Pg 13 of 120

In re: PURDUE PHARMA L.P., et al.,

Debtors

Case No.: 19-23649 (RDD)

Reporting Period June 1, 2022 to June 30, 2022

motion filed by the Company, the Ontario Superior Court of Justice (Commercial List) presiding over the Company's ancillary proceedings under the *Companies' Creditors Arrangement Act*, R.S.C. 1985, c. C-36, as amended, issued an order recognizing the Preliminary Injunction and staying all actions, proceedings and claims related to the prescription of opioids in Canada as against the Company and certain other related parties. Claims against the Company, which were filed in the amount of approximately \$67.4 billion, in respect of the Canadian governmental class action lawsuits are expected to be resolved through the Company's emergence from bankruptcy with all other claims. The claims have not been evaluated or deemed allowed by the Bankruptcy Court and the Company does not believe it is either probable or estimable that this will become an allowed claim, under ASC 852, Reorganizations. Further, the Company does not believe the claim is probable or estimable under ASC 450.

#### Federal Matters

In addition to the civil matters described above, the Company received a number of subpoenas, Civil Investigative Demands ("CIDs"), and letter requests from multiple components of the United States Department of Justice ("DOJ") and other government agencies, as part of a broad investigation of potential criminal and civil violations.

These inquiries covered a broad range of past behaviors including conduct related to the Company's sales and marketing practices; its Abuse and Diversion Detection ("ADD") and Suspicious Order Monitoring ("SOM") programs; payments to healthcare professionals; specialty pharmacies; business arrangements with Practice Fusion, Inc., an electronic health records ("EHR") system vendor unrelated to the Company; OxyContin and Q12 dosing; compliance with the Extended-Release/Long Acting Opioid Risk Evaluation and Mitigation Strategy. The DOJ also sought information relating to the Company's corporate structure and financials and various Sackler family members' involvement in the operations of the Company, as well as activities of Mundipharma China Pharmaceutical Company Limited and Mundipharma (Shanghai) Pharmaceuticals (which are entities owned by related parties of the Company for the ultimate benefit of the Sackler family).

On January 27, 2020, Practice Fusion, an electronics health records system vendor unaffiliated with the Company, entered into a Deferred Prosecution Agreement ("DPA") with the DOJ in which it admitted to soliciting and receiving kickbacks from the Company, which was described through an alias, and agreed to pay \$145 million in criminal and civil forfeiture, fines and damages.

In July 2020, the DOJ filed claims against the Company in the aggregate amount of at least \$12.5 billion relating to PPLP's past practices related to the production, sale, marketing and distribution of opioid products.

On October 21, 2020, PPLP entered into (i) a plea agreement (the "Plea Agreement") with the United States, acting through the United States Attorney's Office for the District of New Jersey (the "NJ USAO"), the United States Attorney's Office for the District of Vermont (the "VT USAO"), and the United States Department of Justice, Civil Division, Consumer Protection Branch ("DOJ Consumer Protection"), and (ii) a civil settlement agreement (the "Civil Settlement Agreement" and, together with the Plea Agreement, and including the settlements contemplated thereby and the other terms and conditions thereof, the "DOJ Resolution") with the United States, acting through the United States Department of Justice, Civil Division, Commercial Litigation Branch ("DOJ Commercial Litigation"), NJ USAO, and VT USAO and on behalf of the Office of Inspector General of the United

19-23649-shl Doc 4975 Filed 07/22/22 Entered 07/22/22 21:37:21 Main Document Pg 14 of 120

In re: PURDUE PHARMA L.P., et al.,

Debtors

Case No.: 19-23649 (RDD)

Reporting Period June 1, 2022 to June 30, 2022

States Department of Health and Human Services ("HHS-OIG"), the Defense Health Agency, acting on behalf of the TRICARE Program, 10 U.S.C. §§ 1071-11 l0b ("TRICARE"), and the Office of Personnel Management. The DOJ Resolution fully resolves the DOJ's civil and criminal investigations into PPLP's practices related to the production, sale, marketing and distribution of opioid products from May 2007 through the present.

Under the Plea Agreement, PPLP agreed to plead guilty to three counts as detailed in the Plea Agreement: (i) a dual-object conspiracy to defraud the United States and to violate the Food, Drug, and Cosmetic Act, (ii) conspiracy to violate the Federal Anti-Kickback Statute related to Purdue's payments to certain healthcare providers, and (iii) conspiracy to violate the Federal Anti-Kickback Statute related to Purdue's payments to Practice Fusion.

The Bankruptcy Court approved the Debtors entering into the DOJ Resolution on November 18, 2020. The DOJ Resolution provides for the following:

- 1. a \$2 billion criminal forfeiture judgment which will be treated as an allowed super priority administrative claim in the bankruptcy (the "DOJ Forfeiture Judgment Claim");
- 2. \$3.544 billion in criminal fines which will be treated as an allowed, unsubordinated, undisputed, noncontingent, liquidated general unsecured claim in the bankruptcy (the "DOJ Criminal Fine Claim"); and
- 3. a \$2.8 billion civil damages claim which is an allowed, unsubordinated, non-contingent, liquidated general unsecured claim (the "DOJ Civil Claim"), subject to certain rescission rights on the part of the DOJ.

While the total amount of claims under the DOJ Resolution is \$8.344 billion, only the \$2.8 billion DOJ Civil Claim was allowed by the court order approving the Debtors entering into the DOJ Resolution. The other two claims will become allowed upon the later of (i) the entry of a judgment of conviction by the United States District Court for the District of New Jersey (the "DNJ District Court") and (ii) confirmation of the Plan. On November 24, 2020, PPLP pled guilty before the District Court to the three felony counts set forth in the Plea Agreement.

Pursuant to the Plea Agreement, the sentencing hearing in the DNJ District Court is to be scheduled at least 75 days following confirmation of a Plan and at least seven days before emergence from chapter 11. Prior to the sentencing hearing, Purdue may withdraw from the Plea Agreement if: (1) the Bankruptcy Court rejects, or otherwise declines to confirm, a Plan that provides for the emergence of a public benefit company (or entity with a similar mission); or (2) the Office of Inspector General, U.S. Department of Health and Human Services exercises, or states an intent to exercise, any available authority to exclude PPLP's successor public benefit company (or entity with a similar mission) from participation in federal healthcare programs. At the sentencing hearing, the DNJ District Court will decide whether to accept the Plea Agreement; if the DNJ District Court rejects the Plea Agreement, Purdue or DOJ may withdraw from the Plea Agreement. If the DNJ District Court accepts the Plea Agreement at the sentencing hearing, it will enter the \$2 billion forfeiture judgment and a judgment of conviction will be entered soon after the sentencing hearing.

Upon entry of the judgment of conviction, and so long as a plan of reorganization has been confirmed, then:

In re: PURDUE PHARMA L.P., et al.,

Debtors

Case No.: 19-23649 (RDD)

Reporting Period June 1, 2022 to June 30, 2022

- 1. the \$2 billion DOJ Forfeiture Judgment will be treated as an allowed super priority administrative claim in the bankruptcy; and
- 2. the \$3.544 billion DOJ Criminal Fine Claim will be treated as an allowed, unsubordinated, non-contingent, liquidated general unsecured claim in the bankruptcy.

Pursuant to the Plea Agreement, the United States has agreed to provide an offset credit (the "Forfeiture Judgment Credit") for value distributed or otherwise conferred in settlement of claims asserted by upon the non-federal government creditors, up to \$1.775 billion (out of the \$2 billion DOJ Forfeiture Judgment), provided that the Debtors obtain confirmation of a Plan that provides that all of the Debtors' assets are transferred to a public benefit company (or entity with a similar mission). The Company will make a \$225 million upfront payment to the United States in partial satisfaction of the DOJ Forfeiture Judgment within three business days following the entry of a judgment of conviction pursuant to the Plea Agreement. The remaining \$1.775 billion of the DOJ Forfeiture Judgment Claim is expected to be satisfied through the Forfeiture Judgment Credit.

Pursuant to the Civil Settlement Agreement, if the Bankruptcy Court does not confirm a Plan of Reorganization in the Chapter 11 Cases that provides for the emergence from the Chapter 11 Cases of a public benefit company (or entity with a similar mission), the Company and the United States each have the option to rescind the Civil Settlement Agreement. In addition, if PPLP defaults on any material obligation under the Civil Settlement Agreement, if a Plan otherwise consistent with the Civil Settlement Agreement is not confirmed or the Chapter 11 Cases are dismissed or converted, or the Debtors' obligations under the Civil Settlement Agreement are voided for any reason, the United States may rescind the Civil Settlement Agreement.

In addition to the provisions of the Plea Agreement and Civil Settlement Agreement, the timeline for emergence from chapter 11 is expected to depend upon, among other things, (1) the Second Circuit's decision in the appeals from the SDNY District Court's December 16, 2021 order vacating the Bankruptcy Court's confirmation of the Plan, (2) the timing of the sentencing hearing in the DNJ District Court (as discussed above), and (3) the ability to obtain certain requisite permits and licenses relating to operation of the post-emergence business.

Pursuant to the Plea Agreement, PPLP is obligated to cooperate with DOJ's ongoing investigations and any resulting prosecutions pertaining to the investigations by the NJ USAO, the VT USAO, and DOJ Consumer Protection relating to PPLP. The Company is complying with this obligation, and continues to respond to subpoenas, CIDs and requests for documents and information from the federal government in connection with investigations of various third parties.

The Company recorded liabilities subject to compromise of \$8.344 billion representing the total of the DOJ claim amounts. Regarding the total accrual of \$8.344 billion, \$2.8 billion was allowed by the Court, recorded under ASC 852, with the remaining claim amount of \$5.544 billion recorded under ASC 450 based on the already signed settlement agreement with the DOJ, and as such the Company concluded that its liability under the settlement with the DOJ was probable and estimable. As noted above, the Company believes that the ultimate payment on account of the DOJ Forfeiture Judgment will be \$225 million subject to contractual provisions described above. Payment on account of the DOJ's other unsecured claims is specified in the Plan in amounts that are the product of mediations.

On May 24, 2021, in supplements to the Disclosure Statement and the Plan, the Company agreed to

19-23649-shl Doc 4975 Filed 07/22/22 Entered 07/22/22 21:37:21 Main Document Pg 16 of 120

In re: PURDUE PHARMA L.P., et al.,

Case No.: 19-23649 (RDD)

Debtors

Reporting Period June 1, 2022 to June 30, 2022

a payment of \$20 million in full and final satisfaction of the other Federal Government Unsecured Claims (Class 3) which represent the other Federal Agency Claims filed by HHS, VA, HIS, and the Centers for Medicare & Medicaid Services. The \$20 million was recorded in 2020 under ASC 450 as a loss is deemed probable and estimable based on the agreement reflected in the Disclosure Statement and Plan.

#### *Insurance Coverage Litigations*

The Company has a significant historical tower of product liability insurance (the "Tower") which provide coverage for all or a portion of the opioid claims filed in the Chapter 11 Cases. Previously, PPLP entered into settlement agreements with certain of the Tower insurers after a litigation which concluded in 2006. Prior to the Petition Date, the Company had exhausted approximately \$200 million of available insurance under the Tower.

In October 2018, one of the Tower insurers, TIG Specialty Insurance Company (now known as Ironshore Specialty Insurance Company) ("TIG"), commenced an arbitration under English arbitration procedures against the Company and others seeking a declaration of no coverage for opioid claims. That proceeding, while still in its preliminary stages, was stayed by the filing of the Debtors' Chapter 11 Cases.

On January 26, 2021, the Company and certain creditor committees in the Chapter 11 Cases filed an adversary proceeding against the Tower insurers (including TIG) and all of the Company's general liability insurers from 2003 to 2018 (the "Adversary Proceeding"). On June 21, 2021, the Bankruptcy Court decided that the portion of the Adversary Proceeding pertaining to the Tower insurers must be stayed in favor of arbitration procedures provided for in the Tower policies. Since then, no arbitrations concerning the Tower policies have commenced, nor has the TIG arbitration proceeded further.

The remainder of the Adversary Proceeding, which addresses insurance coverage for the Company's liabilities under the 2003-2018 general liability policies, is being actively litigated. The Company and the defendant insurance companies are engaged in active fact discovery that is scheduled to conclude September 5, 2022. Under the current schedule, a trial is expected in the first half of 2023.

Further recoveries from the company's insurance policies are expected but not assured. The Plan does not assume recovery of insurance proceeds.

#### Patent Litigations

### A. Hatch-Waxman Patent Litigation (ANDA and 505(b)(2)) Brought by the Company

With certain exceptions, an approved New Drug Application ("NDA") holder lists the patents that cover its approved brand-name prescription drug in the FDA Approved Drug Products with Therapeutic Equivalence Evaluations registry (the "Orange Book"). Abbreviated New Drug Application ("ANDA") and Section 505(b)(2) applicants, if seeking FDA approval prior to expiration of patents listed in the Orange Book, must provide notice of why those patents are invalid, unenforceable or not infringed. With respect to those patents listed in the Orange Book, prior to the date on which the FDA has accepted the applicant's filing, if the patent holder brings an infringement action against the generic or 505(b)(2) applicant within 45 days of receipt of that notice, it is entitled to an automatic statutory stay, effectively preventing the ANDA or 505(b)(2) applicant from

19-23649-shl Doc 4975 Filed 07/22/22 Entered 07/22/22 21:37:21 Main Document Pg 17 of 120

In re: PURDUE PHARMA L.P., et al.,

Case No.: 19-23649 (RDD)

Debtors

Reporting Period June 1, 2022 to June 30, 2022

launching its product until the earlier of (i) 30 months or (ii) a court decision finding the patents-insuit invalid, unenforceable or not infringed.

## 1. OxyContin® Patent Litigation (reformulation) (Generics)

From time to time, the Company receives notices from companies that seek FDA approval of their respective ANDAs to engage in the commercial manufacture, use or sale of oxycodone hydrochloride extended-release tablets prior to expiration of (i) the Company's low-ABUK oxycodone and reformulated OxyContin patents and (ii) certain of the third-party patents that the Company has licensed. All such patents are listed in the Orange Book for reformulated OxyContin.

On or about August 25, 2020, the Company received notice that Accord Healthcare Inc. ("Accord") is seeking FDA approval of an ANDA for extended-release oxycodone prior to the expiration of Orange Book-listed OxyContin patents. On October 8, 2020, the Company commenced litigation in the United States District Court for the District of Delaware ("Delaware District Court") against Accord for infringement of certain Orange Book-listed patents. A scheduling order was entered by the Court on April 23, 2021 setting a three-day trial beginning on September 19, 2022 regarding the validity of the asserted patent claims. Accord previously has conceded infringement of the asserted claims. Fact discovery concluded on February 4, 2022, and expert discovery is ongoing. On or about May 26, 2022, the Company received notice that Accord is seeking FDA approval for its extended-release oxycodone product before the expiration of two newly issued Orange Book patents. The Company is considering its response.

## 2. OxyContin Patent Litigation (Branded)

On or about February 12 and September 24, 2015, the Company received notices that Collegium Pharmaceutical, Inc. ("Collegium") was seeking FDA approval of a 505(b)(2) NDA for its XTAMPZA ER<sup>TM</sup> oxycodone product prior to the expiration of all OxyContin patents listed in the Orange Book. On March 24 and 26, and November 6, 2015, the Company commenced litigation against Collegium for infringement of several low-ABUK oxycodone patents and another patent owned by the Company. The litigations were before the United States District Court of the District of Massachusetts (the "Massachusetts District Court"). On February 18, 2016, the Massachusetts District Court granted Rule 54(b) Judgment as to the low-ABUK patents. On March 18, 2016, the Company filed its Notice of Appeal, and on December 13, 2016, the Massachusetts District Court dismissed the appeal.

On April 26, 2016, the FDA granted final approval of the XTAMPZA ER™ NDA. On or about June 20, 2016, Collegium launched XTAMPZA® ER. The Company is now experiencing branded competition for OxyContin.

On June 10, 2016, the Company filed suit against Collegium in the Massachusetts District Court asserting infringement of a newly issued patent owned by the Company. The action was subsequently dismissed. On April 21, 2017, the Company filed another suit against Collegium in the Massachusetts District Court asserting infringement of a newly issued low ABUK patent. On September 28, 2018, the Massachusetts District Court entered a Memorandum And Order On Defendant's Motion For Summary Judgment granting summary judgment of non-infringement to Collegium of U.S. Patents 8,652,497 and 9,155,717, and denying Collegium's motion regarding the low ABUK patent.

In re: PURDUE PHARMA L.P., et al.,

Debtors

Case No.: 19-23649 (RDD)

Reporting Period June 1, 2022 to June 30, 2022

On October 6, 2017, the Company filed suit against Collegium in the Massachusetts District Court asserting infringement of two of the low-ABUK patents.

On September 21, 2017, the Company filed a separate suit against Collegium asserting infringement of a newly issued patent owned by the Company in the Massachusetts District Court. On September 18, 2019, the Company filed a notice of its Chapter 11 Cases with the Massachusetts District Court. On September 20, 2019, the court stayed the litigations pending further order of the court. On February 2, 2021, the Company filed a motion to lift the stay. On April 2, 2021, the court lifted the stay and entered a Scheduling Order covering events to the end of pre-trial discovery. In addition, Collegium requested, and the United States Patent and Trademark Office (PTO) instituted, Post Grant Review for the patent-in-suit in this action. The PTO Patent Trial and Appeal Board issued a Final Written Decision invalidating the claims in that patent. On February 16, 2022, the Company appealed that decision to the Federal Circuit. The Company intends to file its Opening Brief prior to July 19, 2022, in accordance with the current briefing schedule.

On April 9, 2021, the Company filed another suit against Collegium for infringement of U.S. Patent 10,407,434. Collegium moved to dismiss the complaint on May 7, 2021. The Company filed a First Amended Complaint under seal on May 21, 2021. Collegium again moved to dismiss which motion is pending before the Court. In the meantime, fact discovery and expert discovery are ongoing. The Court has not yet issued an order on Collegium's pending motion. From July to September 2021, the parties also briefed various claim construction disputes, and the Court held a claim construction hearing on October 5, 2021. The Court has not yet issued a claim construction decision. The Court later amended the scheduling order, extending remaining deadlines. The next status conference before the Court is scheduled for July 11, 2022. No pre-trial conference or trial date has been set yet.

At this stage, the Company is unable to evaluate the likelihood of an outcome.

On February 7, 2018, the Company filed suit in the Delaware District Court against Collegium alleging that Collegium's offering for sale and selling Nucynta® (tapentadol) tablets and Nucynta® ER (tapentadol) extended-release tablets infringe three patents owned by the Company. On September 14, 2021, the Delaware District Court entered an order administratively closing the action until further order of the court, ordering the parties to notify the court when the bankruptcy proceedings have been resolved so that the case may be reopened.

On February 24, 2017, February 2, 2018, March 6, 2018, August 5, 2019, and March 17, 2020, the Company received notices that Intellipharmaceutics Corporation ("IPC") is seeking FDA approval of a 505(b)(2) NDA for extended-release oxycodone prior to the expiration of Orange Book-listed OxyContin patents. On April 7, 2017, March 14, 2018, and April 15, 2020, the Company commenced litigations in the Delaware District Court against IPC for infringement of certain Orange Book-listed patents. The Company filed a notice of its Chapter 11 Cases in the first two cases on September 18, 2019. The parties entered into a Stipulated Dismissal Agreement (the "SDA") dated July 2, 2020, whereby the parties stipulated a dismissal of the pending Actions. Pursuant to the SDA, if IPC gets final FDA approval of its NDA product, then the parties have 30 days after receipt by the Company of the final approval to resolve all patent claims. If the parties cannot resolve all claims, the Company has the right to begin a new action against IPC, subject to certain restrictions in the SDA. The Delaware District Court So Ordered the Stipulated Dismissal on July 28, 2020. On August 18, 2020, and on April 26, 2021, the Delaware District Court ordered that the deadlines for destruction of discovery be extended for another year. The parties stipulated to a further extension to August 23,

19-23649-shl Doc 4975 Filed 07/22/22 Entered 07/22/22 21:37:21 Main Document Pg 19 of 120

Case No.: 19-23649 (RDD)

In re: PURDUE PHARMA L.P., et al.,

Debtors Reporting Period June 1, 2022 to June 30, 2022

2022.

The Company has recorded settlement expense of \$2.5 million in 2018 related to the Company's estimate of the probable loss related to a stipulated dismissal of the IPC Patent Infringement Actions, which was paid in 2020.

Other Matters

The Company is involved in various other litigation, government proceedings and claims, not described above, that arise in the normal course of business. While it is not possible to determine a reasonable estimate of the ultimate outcome or the duration of such a litigation, proceedings or claims, the Company believes that based on its current knowledge and the advice of counsel, that such litigation, proceedings or claims will not have a material impact on the Company's financial position or results of operations.

In re: PURDUE PHARMA L.P., et al., Debtors

Case No.: 19-23649 (RDD)
Reporting Period June 1, 2022 to June 30, 2022

#### SCHEDULE OF POST PETITION TAXES

Office of the U.S. Trustee

Re: Monthly Operating Report Attestation Regarding Post Petition Taxes

The Debtor, PURDUE PHARMA L.P. and its affiliate Debtors hereby submit this attestation regarding post petition taxes.

All post petition taxes, which are not subject to dispute or reconciliation, are current. There are no material disputes or reconciliations.

Signature

MOR-4 20

In re: PURDUE PHARMA L.P., et al.,

Debtors

Case No.: 19-23649 (RDD)

Reporting Period June 1, 2022 to June 30, 2022

## SCHEDULE OF PAYMENTS TO INSIDERS (\$)

NAME	AMOUNT PAID DURING THE REPORTING PERIOD	CUMULATIVE 1
Compensation		
Chomiak, Caroline	\$ -	\$ 261,662
Kesselman, Marc L <sup>2</sup>	2,134,297	15,279,917
Landau, Craig J	2,794,432	16,037,299
Lowne, Jonathan R	164,814	5,082,887
Lundie, David R	-	5,187,257
Mancinelli II, Vincent F	380,223	2,659,960
Mazzi, Christian	-	439,030
Medeiros, Paul	-	1,280,482
Ronan, Terrence	341,143	1,706,820
Shamblen, Randy	-	2,011,411
Strassburger, Philip C	-	1,614,331
Total Compensation	5,814,909	51,561,056
Director Fees		
Boer, F Peter	175,000	2,100,000
Buckfire, Kenneth A	175,000	2,100,000
Cola, Michael	175,000	2,100,000
Collins, Michael J	-	25,000
Dubel, John	175,000	2,100,000
Miller, Robert S	208,333	6,666,667
Muhlhauser, Eckhard	-	25,000
Pickett, Cecil	175,000	2,100,000
Total Director Fees	1,083,333	17,216,667
T&E Reimbursements		
Boer, F Peter	-	10,907
Buckfire, Kenneth A	-	1,565
Chomiak, Caroline	-	30,408
Cola, Michael	-	1,388
Debone, Louis	-	1,245
Dubel, John	-	4,714
Kesselman, Marc L	2,459	77,178
Landau, Craig J	183	108,581
Lowne, Jonathan R	-	2,391
Lundie, David R	-	31,369
Mancinelli II, Vincent F	-	71,845
Mazzi, Christian	-	3,734
Medeiros, Paul	-	38,687
Miller, Robert S	-	10,315
Pickett, Cecil	-	1,298
Ronan, Terrence	-	3,952
Shamblen, Randy	-	11,738
Strassburger, Philip C	-	16,150
Total T&E Reimbursements	2,642	427,467
Housing Payments		
Kesselman, Marc L	4,673	169,453
Ronan, Terrence	2,468	14,347
Total Housing Payments	7,141	183,800

MOR-5 Insiders 21

In re: PURDUE PHARMA L.P., et al.,

Debtors

Case No.: 19-23649 (RDD)

Reporting Period June 1, 2022 to June 30, 2022

#### SCHEDULE OF PAYMENTS TO INSIDERS (\$)

NAME	AMOUNT PAID DURING THE REPORTING PERIOD	CUMULATIVE <sup>1</sup>
Indemnification Payments		
Barton, Maria	-	46,770
Baker, Stuart D <sup>3</sup>	19,197	2,095,004
Friedman, Michael	1,829	243,083
Landau, Craig J	20,347	6,046,530
Lundie, David R	-	50,953
Motahari, Saeed	8,280	33,515
Roncalli, Anthony	92,471	1,780,994
Stewart, John	-	266,225
Strassburger, Philip	-	12,783
Timney, Mark	-	1,241,817
Purdue Pharma Inc Independent Directors <sup>4</sup>	108.609	2,440,208
Total Indemnification Payments	250,733	14,257,882
Payments to Independent Associated Companies		
Mundibiopharma Ltd	-	55,332
Mundipharma AG (Switzerland)	-	563,094
Mundipharma DC BV	-	401,436
Mundipharma International Ltd	-	11,053
Mundipharma International Technical Operations Ltd	-	21,782
Mundipharma IT Services Ltd	-	278,603
Mundipharma Laboratories GmbH	-	1,590,148
Mundipharma Research Ltd	-	11,620,280
Mundipharma Singapore Holdings Pte Ltd	-	60,675
One Stamford Realty L.P.	475,387	22,967,204
Pharmaceutical Research Associates Inc.	783,433	8,215,080
Purdue Pharma Canada	-	6,229,904
Purdue Pharma Technologies Inc.	-	26,350
Terramar Foundation	-	1,000
TXP Services Inc. 5	116,667	7,859,698
Total Payments to Independent Associated Companies	1,375,487	59,901,639
Total Payments to Insiders	\$ 8,534,245	\$ 143,548,510

#### Footnotes

- 1) Represents payments made since the Commencement Date.
- 2) Automobile allowance for Marc L. Kesselman is partially received in cash and partially through personal usage of a company-owned vehicle.
- 3) Indemnification payments made in June 2020 on behalf of Stuart D. Baker were inadvertently in amounts exceeding the 50% reimbursement rate approved by the Special Committee of Purdue Pharma Inc.'s Board of Directors, totaling \$12,390. Overpayments are in the process of being reversed through future invoice credits, repayment from respective law firms, and/or reimbursement from Stuart D. Baker. Currently, \$2,308.0 of this total remains outstanding.
- 4) These indemnification payments relate to litigation in which the following current and former Independent Directors of Purdue Pharma Inc. are all listed as defendants: Boer, F Peter; Costa, Paolo; Lewent, Judy; Pickett, Cecil; and Snyderman, Ralph.
- 5) Payments to TXP include a monthly charge of approximately \$58,333 for Anthony Roncalli's service as a Director for Purdue Pharma Inc.

MOR-5 Insiders 22

In re: PURDUE PHARMA L.P., et al., Debtors

Case No.: 19-23649 (RDD) Reporting Period June 1, 2022 to June 30, 2022

#### SCHEDULE OF RETAINED RESTRUCTURING PROFESSIONAL FEES (\$)

NAME	AMOUNT PAID DURING THE REPORTING PERIOD	CUMULATIVE 12,3
Estate Professionals		
Davis Polk & Wardwell LLP	\$ 5,767,432	\$ 214,533,278
AlixPartners, LLP	2,054,958	32,154,496
PJT Partners LP	675,398	7,456,518
Ernst & Young	840,000	2,889,648
Cornerstone Research	-	4,471,869
Kroll LLC/ Prime Clerk LLC	575,416	82,895,652
Grant Thornton LLP	52,887	980,932
Sullivan & Worcester LLP	-	459,302
Total Estate Professionals	9,966,090	345,841,695
Creditor Committee Professionals		
Akin Gump Strauss Hauer & Feld LLP	2,965,653	98,841,050
Bayard, P.A.	-	1,170,655
Cole Schotz P.C.	1,649,677	20,980,918
Jefferies LLC	375,252	6,719,075
KPMG	-	3,921,735
Province, Inc.	1,349,506	31,275,937
Kurtzman Carson Consultants LLC	-	946,621
Bedell Cristin	-	675,789
Total Creditor Committee Professionals	6,340,088	164,531,780
Ad Hoc Committee Professionals		
Kramer Levin Naftalis & Frankel LLP	858,696	24,789,659
Brown Rudnick LLP	183,090	13,087,725
	774,639	
Gilbert LLP Otterbourg PC	108,318	16,218,703 4,236,084
FTI Consulting, Inc	100,510	12,321,153
Houlihan Lokey	-	5,036,207
Compass Lexecon	_	5,050,207
Coulter & Justice	_	
Caplin Drysdale	_	4,886,379
Total Ad Hoc Committee Professionals	1,924,743	80,575,908
Special Counsel to the Debtors	140.042	5,000,647
Arnold Porter & Kaye Scholer	140,943	5,008,647
Dechert LLP	227,765	16,223,381
Jones Day  King & Spalding LLP	- 516 751	6,253,703
	516,751	24,060,712 30,134,504
Skadden, Arps, Slate, Meagher & Flom LLP	-	
Wilmer Cutler Pickering Hale and Door LLP  Latham & Watkins LLP	492.257	1,491,425
	483,357 1,368,816	483,357 <b>83,655,729</b>
Total Special Counsel Professionals	1,500,610	65,655,727
The Law Offices of Kenneth Feinberg (Mediator)	-	5,502,648
Phillips ADR (Mediator)	-	5,504,089
Bielli & Klauder, LLC (Fee Examiner)	-	1,315,375
Tom Vilsack (Court appointed monitor)	-	201,350
NextChapter LLC (New Court Appointed Monitor - Steve Bullock)	-	560,809
Ernst & Young (Canada), Court Appointed Information Officer	26,206	568,646
Squire Patton Boggs US LLP (Attorney to the Examiner)	4,679	204,679
Pullman & Comley, LLC (Counsel to the Objecting States)	-	400,908
Kleinberg Kaplan (Counsel to the State of Washington) <sup>3</sup>	2,037,295	2,037,295
Total Retained Restructuring Professional Fees	\$ 21,667,916	\$ 690,900,911

#### Footnotes

- 1) Represents payments made since the Commencement Date
- 2) Amounts exclude fees approved and paid via prepetition retainer balances
- 3) The amounts were paid to Washington Attorney General's Office at the request of Kleinberg Kaplan

MOR-5 Professionals 23

In re: PURDUE PHARMA L.P., et al., Debtors

Case No.: 19-23649 (RDD) Reporting Period June 1, 2022 to June 30, 2022

## DEBTOR QUESTIONNAIRE

Must be completed each month. If the answer to any of the questions is "Yes", provide a detailed explanation of each item.  Attach additional sheets if necessary.	Yes	No	Comments
Have any assets been sold or transferred outside the normal course of business this reporting period?		X	
Have any funds been disbursed from any account other than a debtor in possession account this reporting period?		X	
Is the Debtor delinquent in the timely filing of any post-petition tax returns?		X	
Are workers compensation, general liability or other necessary insurance coverages expired or cancelled, or has the debtor received notice of expiration or cancellation of such policies?		X	
Is the Debtor delinquent in paying any insurance premium payment?		X	
Have any payments been made on pre-petition liabilities this reporting period?		X	
Are any post petition receivables (accounts, notes or loans) due from related parties?	X		Purdue Pharma, LP receives royalties from affiliated entities for foreign sales of certain products.
Are any post petition payroll taxes past due?		X	
Are any post petition State or Federal income taxes past due?		X	
Are any post petition real estate taxes past due?		X	
Are any other post petition taxes past due?		X	
Have any pre-petition taxes been paid during this reporting period?		X	
Are any amounts owed to post petition creditors delinquent?		X	
Are any wage payments past due?		X	
Have any post petition loans been received by the Debtor from any party?		X	
Is the Debtor delinquent in paying any U.S. Trustee fees?		X	
Is the Debtor delinquent with any court ordered payments to attorneys or other professionals?		X	
Have the owners or shareholders received any compensation outside of the normal course of business?	-	X	

MOR-6 24

19-23649-shl Doc 4975 Filed 07/22/22 Entered 07/22/22 21:37:21 Main Document Pg 25 of 120

# UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

	DIVISIO	N
In Re. PURDUE PHARMA INC.	<b>§</b> <b>§</b>	Case No. <u>19-23648</u>
Debtor(s)		Lead Case No. 19-23649
Monthly Operating Report	t	Chapter 11
Reporting Period Ended: 06/30/2022		Petition Date: 09/15/2019
Months Pending: 34		Industry Classification: 3 2 5 4
Reporting Method:	Accrual Basis	Cash Basis •
Debtor's Full-Time Employees (current):		0
Debtor's Full-Time Employees (as of date	e of order for relief):	0
Statement of cash receipts and displanate sheet containing the sum Statement of operations (profit or Accounts receivable aging Postpetition liabilities aging Statement of capital assets Schedule of payments to professi Schedule of payments to insiders All bank statements and bank receivable assets Schedule of the assets Schedule of payments to insiders All bank statements and bank receivable assets sold or the asset sold or th	sbursements mary and detail of the assets, closs statement) onals onciliations for the reporting	liabilities and equity (net worth) or deficit period
Eli J. Vonnegut Signature of Responsible Party		Eli J. Vonnegut Printed Name of Responsible Party
7/21/2022 Date		
Date		450 Lexington Avenue, New York, NY 10017 Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

Debtor's Name PURDUE PHARMA INC.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

## :21 Main Document

Case No. 19-23648

Par	rt 1: Cash Receipts and Disbursements	Current Month	Cumulative
a.	Cash balance beginning of month	\$1,501,696	
b.	Total receipts (net of transfers between accounts)	\$1,301,090	\$0
c.	Total disbursements (net of transfers between accounts)	\$1,025,000	\$0
d.	Cash balance end of month (a+b-c)	\$476,696	
e.	Disbursements made by third party for the benefit of the estate	\$0	\$0
f.	Total disbursements for quarterly fee calculation (c+e)	\$1,025,000	\$0
	rt 2: Asset and Liability Status of generally applicable to Individual Debtors. See Instructions.)	<b>Current Month</b>	
a.	Accounts receivable (total net of allowance)	\$0	
b.	Accounts receivable over 90 days outstanding (net of allowance)	\$0	
c.	Inventory (Book • Market Other (attach explanation))	\$0	
d	Total current assets	\$0	
e.	Total assets	\$0	
f.	Postpetition payables (excluding taxes)	\$0	
g.	Postpetition payables past due (excluding taxes)	\$0	
b.	Postpetition taxes payable	\$0	
i.	Postpetition taxes past due	\$0	
	Total postpetition debt (f+h)	\$0	
j.		\$0	
k.	Prepetition secured debt	\$0	
1.	Prepetition priority debt		
m.	Prepetition unsecured debt	\$0	
n.	Total liabilities (debt) (j+k+l+m)	\$0	
о.	Ending equity/net worth (e-n)	\$0	
Pai	rt 3: Assets Sold or Transferred	<b>Current Month</b>	Cumulative
a.	Total cash sales price for assets sold/transferred outside the ordinary course of business	\$0	\$0
b.	Total payments to third parties incident to assets being sold/transferred		
	outside the ordinary course of business Net cash proceeds from assets sold/transferred outside the ordinary	\$0	\$0
c.	course of business (a-b)	\$0	\$0
Pa	rt 4: Income Statement (Statement of Operations)	<b>Current Month</b>	Cumulative
(No	ot generally applicable to Individual Debtors. See Instructions.)		
a.	Gross income/sales (net of returns and allowances)	\$0	
b.	Cost of goods sold (inclusive of depreciation, if applicable)	\$0	
c.	Gross profit (a-b)	\$0	
d.	Selling expenses	\$0	
e.	General and administrative expenses	\$0	
f.	Other expenses	\$0	
g.	Depreciation and/or amortization (not included in 4b)	\$0	
h. ;	Interest Tayes (local state and federal)	\$0 \$0	
1. i	Taxes (local, state, and federal) Reorganization items	\$0	
J. k.	Profit (loss)	\$0	\$0
Λ.	26		φυ

Debtor's Name PURDUE PHARMA INC.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

## 21 Main Document

Case No. 19-23648

ran	(3: ITO)	essional Fees and Expenses					
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
a.	Debte	or's professional fees & expenses	(bankruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemi	zed Breakdown by Firm					
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
b.	Debte	or's professional fees & expenses	(nonbankruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemi	zed Breakdown by Firm					
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
c.	All p	professional fees and expense	es (debtor & committees)	\$0	\$0	\$0	\$0
Par	t 6: Post	petition Taxes			<b>Current Mont</b>	h Cur	nulative
a.	Postpetit	ion income taxes accrued (lo	cal, state, and federal)			\$0	\$0
b.	Postpetit	ion income taxes paid (local	state, and federal)	_		\$0	\$(
c.	Postpetit	tion employer payroll taxes a	ccrued			\$0	\$0
d.	Postpetit	ion employer payroll taxes p	aid			\$0	\$0
e.	Postpetit	ion property taxes paid				\$0	\$0
f.	Postpetit	ion other taxes accrued (loca	l, state, and federal)	_		\$0	\$0
g.	Postpetit	tion other taxes paid (local, s	tate, and federal)			<u>\$0</u>	\$0
Par	t 7: Ques	tionnaire - During this rep	orting period:				
a.	Were any	y payments made on prepetit	ion debt? (if yes, see Instruction	ons) Ye	es O No 💿		
b.		y payments made outside the court approval? (if yes, see I	•	Ye	s No •		
c.	Were any	y payments made to or on be	half of insiders?	Ye	es No 💿		
d.	Are you	current on postpetition tax re	turn filings?	Ye	es O No •		
e.	Are you	current on postpetition estim	ated tax payments?	Ye	es No 💿		
f.		trust fund taxes remitted on			es O No 💿		
g.		e any postpetition borrowing ee Instructions)	, other than trade credit?	Ye	es No •		
h.	Were all the court		alf of professionals approved b	y Ye	es No O I	N/A 💿	
i.	Do you l	nave: Worker's comp	pensation insurance?	Ye	es O No •		
		•	your premiums current?			$V/A \bullet (if no, see$	ee Instructions)
			erty insurance?		s No •	_	
		•	your premiums current?			N/A (if no, se	ee Instructions)
		General liabili			es No 💿		
		•	your premiums current?			N/A (if no, se	e Instructions)
j.	Has a pla	an of reorganization been file	d with the court?	Ye	es O No 💿		

k. Has a disclosure statement been filed with the court?

Debtor's Name PURDUE PHARMA INC.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

:21 Main Document

Case No. 19-23648

Yes O No •

1.	Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930?	Yes No •			
Par	rt 8: Individual Chapter 11 Debtors (Only)				
a.	Gross income (receipts) from salary and wages	\$0			
b.	Gross income (receipts) from self-employment	<del></del>			
c.	Gross income from all other sources	\$0			
d.	Total income in the reporting period (a+b+c)	\$0			
e.	Payroll deductions	\$0			
f.	Self-employment related expenses	\$0			
g.	Living expenses	\$0			
h.	All other expenses	\$0			
i.	Total expenses in the reporting period (e+f+g+h)	\$0			
j.	Difference between total income and total expenses (d-i)	\$0			
k.	List the total amount of all postpetition debts that are past due	\$0			
1.	Are you required to pay any Domestic Support Obligations as defined by 11 U.S.C § 101(14A)?	Yes O No •			
m.	If yes, have you made all Domestic Support Obligation payments?	Yes O No N/A •			
	Privacy Act Statemen	t			
§§ U.S. thr being is the law man Ex Re wy con	28 U.S.C. § 589b authorizes the collection of this information, and provision of this information is mandatory under 11 U.S.C. §§ 704, 1106, and 1107. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6). The United States Trustee will also use this information to evaluate a chapter 11 debtor's progress through the bankruptcy system, including the likelihood of a plan of reorganization being confirmed and whether the case is being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner when the information is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." <i>See</i> 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).				
	eclare under penalty of perjury that the foregoing Monthly C cumentation are true and correct and that I have been author				
	ate.	The state of the s			
Та	rence Ronan Ter	rence Ronan			
	<del></del>	ted Name of Responsible Party			
		1/2022			
_					
Titl	Date Date				

19-23649-shl Doc 4975 Filed 07/22/22 Entered 07/22/22 21:37:21 Main Document Pg 29 of 120

# UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

	DIVISIO	DN
In Re. PURDUE PHARMA L.P.	<b>§</b>	Case No. <u>19-23649</u>
Debtor(s)	\$ \$ \$	Lead Case No. 19-23649
Monthly Operating Report		Chapter 11
Reporting Period Ended: 06/30/2022		Petition Date: 09/15/2019
Months Pending: 34		Industry Classification: 3 2 5 4
Reporting Method: Accrus	al Basis 🔘	Cash Basis •
Debtor's Full-Time Employees (current):		204
Debtor's Full-Time Employees (as of date of order	for relief):	241
Supporting Documentation (check all that are	attached):	
(For jointly administered debtors, any required schedul	es must be provided	on a non-consolidated basis for each debtor)
Statement of cash receipts and disburseme Balance sheet containing the summary and Statement of operations (profit or loss stat Accounts receivable aging Postpetition liabilities aging Statement of capital assets Schedule of payments to professionals Schedule of payments to insiders All bank statements and bank reconciliation Description of the assets sold or transferre	d detail of the assets ement)  ons for the reporting	
Eli J. Vonnegut		Eli J. Vonnegut
Signature of Responsible Party	<del>_</del>	Printed Name of Responsible Party
7/21/2022 Date		450 Lexington Avenue, New York, NY 10017 Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

Debtor's Name PURDUE PHARMA L.P.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

## :21 Main Document

Case No. 19-23649

Pa	rt 1: Cash Receipts and Disbursements	Current Month	Cumulative
a.	Cash balance beginning of month	\$1,060,135,487	
b.	Total receipts (net of transfers between accounts)	\$97,042,322	\$0
c.	Total disbursements (net of transfers between accounts)	\$117,153,816	\$0
d.	Cash balance end of month (a+b-c)	\$1,040,023,993	ΨΟ
e.	Disbursements made by third party for the benefit of the estate	\$0	\$0
f.	Total disbursements for quarterly fee calculation (c+e)	\$117,153,816	\$0
	rt 2: Asset and Liability Status	<b>Current Month</b>	
a.	ot generally applicable to Individual Debtors. See Instructions.)  Accounts receivable (total net of allowance)	\$0	
b.	Accounts receivable over 90 days outstanding (net of allowance)	\$0	
о. с.	Inventory (Book • Market C Other C (attach explanation))	\$0	
	Total current assets	<u> </u>	
d		\$0	
e.	Total assets	\$0	
f.	Postpetition payables (excluding taxes)	\$0	
g.	Postpetition payables past due (excluding taxes)	\$0	
h.	Postpetition taxes payable	\$0	
i.	Postpetition taxes past due	\$0	
j.	Total postpetition debt (f+h)	\$0	
k.	Prepetition secured debt	\$0	
1.	Prepetition priority debt	\$0	
m.	Prepetition unsecured debt	\$0	
n.	Total liabilities (debt) (j+k+l+m)	\$0	
o.	Ending equity/net worth (e-n)	\$0	
Pa	rt 3: Assets Sold or Transferred	<b>Current Month</b>	Cumulative
a.	Total cash sales price for assets sold/transferred outside the ordinary course of business	\$0	\$0
b.	Total payments to third parties incident to assets being sold/transferred	-	<u> </u>
	outside the ordinary course of business Net cash proceeds from assets sold/transferred outside the ordinary	\$0	\$0
c.	course of business (a-b)	\$0	\$0
Pa	rt 4: Income Statement (Statement of Operations)	<b>Current Month</b>	Cumulative
(No	ot generally applicable to Individual Debtors. See Instructions.)		
a.	Gross income/sales (net of returns and allowances)	\$0	
b.	Cost of goods sold (inclusive of depreciation, if applicable)	\$0	
c.	Gross profit (a-b)	\$0	
d.	Selling expenses	\$0	
e.	General and administrative expenses	\$0	
f.	Other expenses	\$0	
g.	Depreciation and/or amortization (not included in 4b)	\$0	
h.	Interest	\$0	
i.	Taxes (local, state, and federal)	\$0	
j.	Reorganization items	\$0	
k.	Profit (loss)		\$0

Debtor's Name PURDUE PHARMA L.P.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

## 21 Main Document

Case No. 19-23649

Par	t 5: Pro	fessional Fees and Expenses					
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
a.	Debt	or's professional fees & expenses (ba	nkruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemi	zed Breakdown by Firm					
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
b.	Debt	or's professional fees & expenses (no	nbankruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemi	zed Breakdown by Firm					
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
c.	All	professional fees and expenses (	(debtor & committees)	\$0	\$0	\$0	\$0
Par	t 6: Pos	petition Taxes			<b>Current Mont</b>	h Cur	nulative
a.	Postpeti	tion income taxes accrued (loca	l, state, and federal)			\$0	\$0
b.	-	tion income taxes paid (local, st		_		\$0	\$0
c.	Postpeti	tion employer payroll taxes acc	rued	_		\$0	\$0
d.	Postpeti	tion employer payroll taxes paid	d			\$0	\$0
e.	Postpeti	tion property taxes paid		<u> </u>		\$0	\$0
f.	Postpeti	tion other taxes accrued (local,	state, and federal)	_		\$0	\$0
g.	Postpeti	tion other taxes paid (local, state	e, and federal)	_		<u>\$0</u>	\$0
Par	t 7: Que	stionnaire - During this repor	ting period:				
a.	Were an	y payments made on prepetition	debt? (if yes, see Instruction	ons) Ye	es O No 💿		
b.		y payments made outside the or court approval? (if yes, see Inst	•	Ye	es O No 💿		
c.	Were an	y payments made to or on behal	If of insiders?	Ye	es O No 💿		
d.	Are you	current on postpetition tax retur	rn filings?	Ye	es O No 💿		
e.	Are you	current on postpetition estimate	ed tax payments?	Ye	es O No 💿		
f.		trust fund taxes remitted on a c		Ye	es O No 💿		
g.		re any postpetition borrowing, one Instructions)	other than trade credit?	Ye	es No •		
h.	Were all	payments made to or on behalf?	of professionals approved b	y Ye	es No O I	N/A 💿	
i.	Do you l	nave: Worker's comper	nsation insurance?	Ye	es O No •		
		•	our premiums current?			V/A (if no, se	ee Instructions)
		Casualty/property		Ye	es No •		
			our premiums current?			N/A (if no, see	ee Instructions)
		General liability			es O No O		_
		•	our premiums current?			N/A (if no, se	ee Instructions)
j.	Has a pla	an of reorganization been filed	with the court?	Ye	es O No 💿		

k. Has a disclosure statement been filed with the court?

Debtor's Name PURDUE PHARMA L.P.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

:21 Main Document

Case No. 19-23649

Yes O No •

1.	Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930?	Yes O No •			
	set forth under 28 U.S.C. § 1750:				
Pa	rt 8: Individual Chapter 11 Debtors (Only)				
a.	Gross income (receipts) from salary and wages	\$0			
b.	Gross income (receipts) from self-employment	<del></del>			
c.	Gross income from all other sources	<del></del>			
d.	Total income in the reporting period (a+b+c)	\$0			
e.	Payroll deductions	<del></del>			
f.	Self-employment related expenses	<del></del>			
g.	Living expenses	<del></del>			
h.	All other expenses	<del></del>			
i.	Total expenses in the reporting period (e+f+g+h)	\$0			
j.	Difference between total income and total expenses (d-i)	\$0			
k.	List the total amount of all postpetition debts that are past due	\$0			
1.	Are you required to pay any Domestic Support Obligations as defined by 11 U.S.C § 101(14A)?	Yes O No •			
m.	If yes, have you made all Domestic Support Obligation payments?	Yes ○ No ○ N/A •			
	Privacy Act Statemen	nt			
§§ U thr bed is a law ma Ex Re wy con	28 U.S.C. § 589b authorizes the collection of this information, and provision of this information is mandatory under 11 U.S.C. §§ 704, 1106, and 1107. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6). The United States Trustee will also use this information to evaluate a chapter 11 debtor's progress through the bankruptcy system, including the likelihood of a plan of reorganization being confirmed and whether the case is being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner when the information is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).  I declare under penalty of perjury that the foregoing Monthly Operating Report and its supporting				
	cumentation are true and correct and that I have been autho tate.	THE TO BIGHT WILL THE POST OF			
Те	rrence Ronan Te	rrence Ronan			
Sig	nature of Responsible Party Prin	ted Name of Responsible Party			
Ch	ief Financial Officer 7/2	1/2022			
Titl	e Date				

19-23649-shl Doc 4975 Filed 07/22/22 Entered 07/22/22 21:37:21 Main Document Pg 33 of 120

## UNITED STATES BANKRUPTCY COURT

	SOUTHERN D	ISTRICT OF DIVISION	NEW YORK	-	
In Re. PURDUE TRANSDERMAL TECHNOLOGIES L.P.	\$ \$		Case No. <u>19-23650</u>		
Debtor(s)			Lead Case No.  ⊠ Jointly Adn		
Monthly Operating Repor	rt			Chapter 11	
Reporting Period Ended: 06/30/2022			Petition Date: 0	09/15/2019	
Months Pending: 34			Industry Classif	fication: 3 2 5 4	
Reporting Method:	Accrual Basis	$\circ$	Cash Basis •		
Debtor's Full-Time Employees (current)	:		0		
Debtor's Full-Time Employees (as of da	te of order for relie	f):	0		
Statement of cash receipts and d Balance sheet containing the sur Statement of operations (profit of Accounts receivable aging Postpetition liabilities aging Statement of capital assets Schedule of payments to profess Schedule of payments to insider All bank statements and bank re Description of the assets sold or	isbursements mmary and detail o or loss statement) sionals s conciliations for th	f the assets, liab	vilities and equity (net v		
Eli J. Vonnegut Signature of Responsible Party 7/21/2022 Date		Prin	J. Vonnegut nted Name of Responsible Lexington Avenue, Nev		
			dress	, 1, 2 2001/	

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

Debtor's Name PURDUE TRANSDERMAL TECHNOLOGIES L.P. Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept that the proposes. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not 19-23650 blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should no be relied upon for any purpose or to inform any decision or action whatsoever.

## Main Document

Par	t 1: Cash Receipts and Disbursements	<b>Current Month</b>	Cumulative
a.	Cash balance beginning of month	\$0	
b.	Total receipts (net of transfers between accounts)	\$0	\$0
c.	Total disbursements (net of transfers between accounts)	\$325,380	\$0
d.	Cash balance end of month (a+b-c)	\$-325,380	
e.	Disbursements made by third party for the benefit of the estate	\$0	\$0
f.	Total disbursements for quarterly fee calculation (c+e)	\$325,380	\$0
	t 2: Asset and Liability Status t generally applicable to Individual Debtors. See Instructions.)	<b>Current Month</b>	
a.	Accounts receivable (total net of allowance)	\$0	
b.	Accounts receivable over 90 days outstanding (net of allowance)	\$0	
c.	Inventory (Book • Market C Other C (attach explanation))	\$0	
d	Total current assets	\$0	
e.	Total assets	\$0	
f.	Postpetition payables (excluding taxes)	\$0	
g.	Postpetition payables past due (excluding taxes)	\$0	
_	Postpetition taxes payable	\$0	
h. :			
i. ·	Postpetition taxes past due  Trade postpetition delta (fella)	\$0	
J.	Total postpetition debt (f+h)	\$0	
k.	Prepetition secured debt	\$0	
l.	Prepetition priority debt	\$0	
m.	Prepetition unsecured debt	\$0	
n.	Total liabilities (debt) (j+k+l+m)	\$0	
о.	Ending equity/net worth (e-n)	\$0	
Par	t 3: Assets Sold or Transferred	<b>Current Month</b>	Cumulative
a.	Total cash sales price for assets sold/transferred outside the ordinary		
	course of business		\$0
b.	Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business	\$0	\$0
c.	Net cash proceeds from assets sold/transferred outside the ordinary		
	course of business (a-b)	\$0	\$0
	t 4: Income Statement (Statement of Operations) t generally applicable to Individual Debtors. See Instructions.)	<b>Current Month</b>	Cumulative
a.	Gross income/sales (net of returns and allowances)	\$0	
b.	Cost of goods sold (inclusive of depreciation, if applicable)	\$0	
c.	Gross profit (a-b)	\$0	
d.	Selling expenses	\$0	
e.	General and administrative expenses	\$0	
f.	Other expenses	\$0	
g.	Depreciation and/or amortization (not included in 4b)	\$0	
h.	Interest	\$0	
i.	Taxes (local, state, and federal)	\$0	
j.	Reorganization items	\$0	
k.	Profit (loss)	\$0	\$0

Debtor's Name PURDUE TRANSDERMAL TECHNOLOGIES, L.P.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept that the proposes. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not 19-23650 blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

## Main Document

TEC	HNOLO	GIES, L.P.	be relied upon for any purpose or to	inform any decision or act	on whatsoever.		
Part	t 5: Pro	fessional Fees and Expen	ses				
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
a.	Debt	or's professional fees & expens	es (bankruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemi	zed Breakdown by Firm					
		Firm Name	Role	-			
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
b.	Debt	or's professional fees & expens	es (nonbankruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemi	zed Breakdown by Firm					
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
c.	All <sub>J</sub>	professional fees and expe	nses (debtor & committees)	\$0	\$0	\$0	\$0
Part	t 6: Pos	tpetition Taxes			<b>Current Mont</b>	h Cur	nulative
a.	Postneti	tion income taxes accrued	(local state and federal)			\$0	\$0
b.	-	tion income taxes paid (lo		_		<del>\$0</del> \$0	\$0
c.	_	tion employer payroll taxe				<del>\$0</del> \$0	\$0
d.	-	tion employer payroll taxe		_		\$0	\$0
e.	-	tion property taxes paid	•	_		\$0	\$0
f.	Postpeti	tion other taxes accrued (le	ocal, state, and federal)			\$0	\$0
g.	Postpeti	tion other taxes paid (local	l, state, and federal)	_		\$0	\$0
Part	t 7: Que	stionnaire - During this r	reporting period:				
a.	Were an	y payments made on prepe	etition debt? (if yes, see Instruction	ons) Ye	s O No •		
		y payments made outside court approval? (if yes, se	the ordinary course of business e Instructions)	Ye	s No •		
c.	Were an	y payments made to or on	behalf of insiders?	Ye	s No 💿		
d.	Are you	current on postpetition tax	return filings?	Ye	s O No •		
e.	Are you	current on postpetition est	imated tax payments?	Ye	s O No •		
		trust fund taxes remitted		Ye	s O No •		
		re any postpetition borrow ee Instructions)	ing, other than trade credit?	Ye	s No •		
	Were all	_ ·	behalf of professionals approved b	y Ye	s No O 1	N/A •	
i.	Do you l	have: Worker's co	ompensation insurance?	Ye	s O No •		
		If yes,	are your premiums current?	Ye	s O No O I	V/A (if no, see	ee Instructions)
		Casualty/pr	operty insurance?	Ye	s O No •		
		•	are your premiums current?			N/A (if no, see	ee Instructions)
			pility insurance?		s No •	_	
			are your premiums current?			N/A (if no, se	e Instructions)
j.	Has a pla	an of reorganization been	filed with the court?	Ye	s No •		

k. Has a disclosure statement been filed with the court?

Debtor's Name PURDUE TRANSDERMAL TECHNOLOGIES, L.P.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

## :21 Main Document

Case No. 19-23650

Yes O No •

1.	Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930?	Yes O No •		
Pa	rt 8: Individual Chapter 11 Debtors (Only)			
a.	Gross income (receipts) from salary and wages	\$0		
b.	Gross income (receipts) from self-employment	\$0		
c.	Gross income from all other sources	<u>\$0</u>		
d.	Total income in the reporting period (a+b+c)	\$0		
e.	Payroll deductions	\$0		
f.	Self-employment related expenses	\$0		
g.	Living expenses	\$0		
h.	All other expenses	\$0		
i.	Total expenses in the reporting period (e+f+g+h)	\$0		
j.	Difference between total income and total expenses (d-i)	\$0		
k.	List the total amount of all postpetition debts that are past due	\$0		
1.	Are you required to pay any Domestic Support Obligations as defined by 11 U.S.C § 101(14A)?	Yes ○ No •		
m.	If yes, have you made all Domestic Support Obligation payments?	Yes O No N/A •		
\$\$ U.S. thribeing is a law made Extended Extende	Privacy Act Statement  28 U.S.C. § 589b authorizes the collection of this information, and provision of this information is mandatory under 11 U.S.C. §§ 704, 1106, and 1107. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6). The United States Trustee will also use this information to evaluate a chapter 11 debtor's progress through the bankruptcy system, including the likelihood of a plan of reorganization being confirmed and whether the case is being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner when the information is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).  I declare under penalty of perjury that the foregoing Monthly Operating Report and its supporting documentation are true and correct and that I have been authorized to sign this report on behalf of the estate.			
Te	rrence Ronan Terro	ence Ronan		
	<del></del>	d Name of Responsible Party		
		/2022		
Titl	e Date			

19-23649-shl Doc 4975 Filed 07/22/22 Entered 07/22/22 21:37:21 Main Document Pg 37 of 120

# UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

DIVIS	SION
In Re. PURDUE PHARMA MANUFACTURING L.P. §  Solution   Section   Se	Case No. 19-23651  Lead Case No. 19-23649   ☑ Jointly Administered
Monthly Operating Report	Chapter 11
Reporting Period Ended: 06/30/2022  Months Pending: 34  Reporting Method: Accrual Basis ©  Debtor's Full-Time Employees (current):	Petition Date: 09/15/2019  Industry Classification: 3 2 5 4  Cash Basis •  0
Supporting Documentation (check all that are attached):  (For jointly administered debtors, any required schedules must be provided Statement of cash receipts and disbursements  Balance sheet containing the summary and detail of the assess Statement of operations (profit or loss statement)  Accounts receivable aging  Postpetition liabilities aging  Statement of capital assets  Schedule of payments to professionals  Schedule of payments to insiders  All bank statements and bank reconciliations for the report Description of the assets sold or transferred and the terms of	nets, liabilities and equity (net worth) or deficit
Eli J. Vonnegut Signature of Responsible Party 7/21/2022 Date	Eli J. Vonnegut Printed Name of Responsible Party  450 Lexington Avenue, New York, NY 10017

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

Address

Debtor's Name PURDUE PHARMA MANUFACTURING L.P.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blad propagate. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

IVIA	NUFACTURING L.P.	be relied upon for any purpose or to inform any decision or act	ion whatsoever.	
Pa	rt 1: Cash Receipts and Disbursements		Current Month	Cumulative
a.	Cash balance beginning of month		\$0	
b.	Total receipts (net of transfers between acco	ounts)	\$0	\$0
c.	Total disbursements (net of transfers between	—	\$0	\$0
d.	Cash balance end of month (a+b-c)		\$0	•
e.	Disbursements made by third party for the l	penefit of the estate	\$0	\$0
f.	Total disbursements for quarterly fee calcul	ation (c+e)	\$0	\$0
	rt 2: Asset and Liability Status of generally applicable to Individual Debtors.		Current Month	
a.	Accounts receivable (total net of allowance)		\$0	_
b.	Accounts receivable over 90 days outstandi	ng (net of allowance)	\$0	
c.	Inventory (Book • Market Oth	er (attach explanation))	\$0	
d	Total current assets	_	\$0	
e.	Total assets	_	\$0	
f.	Postpetition payables (excluding taxes)	_	\$0	
g.	Postpetition payables past due (excluding ta	xes)	\$0	
h.	Postpetition taxes payable	_	\$0	
i.	Postpetition taxes past due	_	\$0	
j.	Total postpetition debt (f+h)		\$0	
k.	Prepetition secured debt	-	\$0	
1.	Prepetition priority debt	_	\$0	
m.	Prepetition unsecured debt	_	\$0	
n.	Total liabilities (debt) (j+k+l+m)	-	\$0	
0.	Ending equity/net worth (e-n)	-	\$0	
0.	Zhanig equity/net worth (e n)	-		
Pa	rt 3: Assets Sold or Transferred		Current Month	Cumulative
a.	Total cash sales price for assets sold/transfe	rred outside the ordinary	40	40
b.	course of business  Total payments to third parties incident to a	esats baing sold/transfarrad	\$0	\$0
υ.	outside the ordinary course of business	ssets being sold/transferred	\$0	\$0
c.	Net cash proceeds from assets sold/transfer	red outside the ordinary	\$0	\$0
	course of business (a-b)	_	\$0	\$0
	rt 4: Income Statement (Statement of Ope of generally applicable to Individual Debtors.		Current Month	Cumulative
a.	Gross income/sales (net of returns and allow	vances)	\$0	
b.	Cost of goods sold (inclusive of depreciation	n, if applicable)	\$0	
c.	Gross profit (a-b)		\$0	
d.	Selling expenses	_	\$0	
e.	General and administrative expenses	_	\$0	
f.	Other expenses	_	\$0	
g.	Depreciation and/or amortization (not inclu	ded in 4b)	\$0	
h.	Interest	_	\$0	
i.	Taxes (local, state, and federal)	_	\$0	
j.	Reorganization items	_	\$0	40
k.	Profit (loss)		\$0	\$0

Debtor's Name PURDUE PHARMA MANUFACTURING L.P.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blad propagate. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

MAN	UFAC	URING L.P.	be relied upon for any purpose or to	inform any decision or act	ion whatsoever.		
Part	5: Pro	fessional Fees and Expenses	S				
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
a.	Debt	or's professional fees & expenses	(bankruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemi	zed Breakdown by Firm					
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
b.	Debt	or's professional fees & expenses	(nonbankruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemi	zed Breakdown by Firm					
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
c.	All	professional fees and expense	es (debtor & committees)	\$0	\$0	\$0	\$0
Part	6: Post	tpetition Taxes			<b>Current Mont</b>	h Cur	nulative
a. I	Postneti	tion income taxes accrued (lo	ocal state and federal)			\$0	\$(
	-	tion income taxes paid (local		_		\$0	\$(
	_	tion employer payroll taxes a		_		\$0	\$(
	-	tion employer payroll taxes p		_		\$0	\$(
e. I	Postpeti	tion property taxes paid				\$0	\$0
f. I	Postpeti	tion other taxes accrued (loca	al, state, and federal)			\$0	\$(
g. I	Postpeti	tion other taxes paid (local, s	tate, and federal)	_		\$0	\$0
Part	7: Que	stionnaire - During this rep	orting period:				
a. V	Were an	y payments made on prepetit	ion debt? (if yes, see Instruction	ons) Ye	es O No •		
		y payments made outside the court approval? (if yes, see I		Ye	es O No 💿		
c. V	Were an	y payments made to or on be	half of insiders?	Ye	es No 💿		
d. <i>A</i>	Are you	current on postpetition tax re	eturn filings?	Ye	es O No 💿		
e. A	Are you	current on postpetition estim	ated tax payments?	Ye	es No 💿		
		trust fund taxes remitted on		Ye	es O No 💿		
		re any postpetition borrowing ee Instructions)	g, other than trade credit?	Ye	es No •		
	Were all he cour		alf of professionals approved b	y Ye	es O No O 1	N/A •	
i. I	Oo you l	have: Worker's com	pensation insurance?	Ye	es O No •		
		If yes, are	your premiums current?	Ye		$V/A \bullet (if no, see)$	ee Instructions)
			erty insurance?	Ye	es No •		
		•	your premiums current?			N/A (if no, se	ee Instructions)
		General liabili	•		es O No •		_
			your premiums current?			N/A (if no, se	e Instructions)
j. F	Has a pl	an of reorganization been file	ed with the court?	Ye	es O No 💿		

Debtor's Name PURDUE PHARMA MANUFACTURING L.P.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

#### 21 Main Document

k.	Has a disclosure statement been filed with the court?	Yes O No •
1.	Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930?	Yes ○ No •
Pa	rt 8: Individual Chapter 11 Debtors (Only)	
a.	Gross income (receipts) from salary and wages	\$0
b.	Gross income (receipts) from self-employment	<del></del>
c.	Gross income from all other sources	<del></del>
d.	Total income in the reporting period (a+b+c)	\$0
e.	Payroll deductions	\$0
f.	Self-employment related expenses	<del></del>
g.	Living expenses	<del></del>
h.	All other expenses	<del></del>
i.	Total expenses in the reporting period (e+f+g+h)	\$0
j.	Difference between total income and total expenses (d-i)	\$0
k.	List the total amount of all postpetition debts that are past due	\$0
1.	Are you required to pay any Domestic Support Obligations as defined by 11 U.S.C § 101(14A)?	Yes O No •
m.		Yes O No N/A •
\$\$ U.s three is a law market Ex. Rewy	U.S.C. § 589b authorizes the collection of this information, and provision 704, 1106, and 1107. The United States Trustee will use this information S.C. § 1930(a)(6). The United States Trustee will also use this information rough the bankruptcy system, including the likelihood of a plan of reorganing prosecuted in good faith. This information may be disclosed to a bankneeded to perform the trustee's or examiner's duties or to the appropriate favorement agency when the information indicates a violation or potential for routine purposes. For a discussion of the types of routine disclosur secutive Office for United States Trustee's systems of records notice, UST ecords." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the neww.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this niversion of your bankruptcy case or other action by the United States Trustee's Trustee's the United States	n to calculate statutory fee assessments under 28 on to evaluate a chapter 11 debtor's progress sization being confirmed and whether the case is kruptcy trustee or examiner when the information ederal, state, local, regulatory, tribal, or foreign stial violation of law. Other disclosures may be est that may be made, you may consult the 4-001, "Bankruptcy Case Files and Associated otice may be obtained at the following link: http://sinformation could result in the dismissal or
do	declare under penalty of perjury that the foregoing Monthly Operation are true and correct and that I have been authoristate.	
Те	errence Ronan Terre	ence Ronan
	<del></del>	l Name of Responsible Party
	nief Financial Officer 7/21/	
Titl	le Date	

19-23649-shl Doc 4975 Filed 07/22/22 Entered 07/22/22 21:37:21 Main Document Pg 41 of 120

# UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

	DIVISI	ON
In Re. PURDUE PHARMACEUTIC	CALS L.P. § \$ \$ \$ \$ \$ \$	Case No. <u>19-23652</u> Lead Case No. <u>19-23649</u>
		☑ Jointly Administered
Monthly Operating Repor	<u>rt</u>	Chapter 11
Reporting Period Ended: 06/30/2022		Petition Date: <u>09/15/2019</u>
Months Pending: 34		Industry Classification: 3 2 5 4
Reporting Method:	Accrual Basis	Cash Basis •
Debtor's Full-Time Employees (current)	:	184
Debtor's Full-Time Employees (as of da	te of order for relief):	153
Statement of cash receipts and d	lisbursements mmary and detail of the asse or loss statement) sionals cs conciliations for the reportin	~ .
Eli J. Vonnegut Signature of Responsible Party 7/21/2022		Eli J. Vonnegut Printed Name of Responsible Party
Date		450 Lexington Avenue, New York, NY 10017

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

Address

Debtor's Name PURDUE PHARMACEUTICALS L.P. Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept that the proposes. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

Part	1: Cash Receipts and Disbursements	<b>Current Month</b>	Cumulative
a. C	Cash balance beginning of month	\$126,061	
	Fotal receipts (net of transfers between accounts)	\$67	\$0
c. T	Total disbursements (net of transfers between accounts)	\$4,470,219	\$0
d. C	Cash balance end of month (a+b-c)	\$-4,344,091	
e. I	Disbursements made by third party for the benefit of the estate	\$0	\$0
f. T	Total disbursements for quarterly fee calculation (c+e)	\$4,470,219	\$0
	2: Asset and Liability Status generally applicable to Individual Debtors. See Instructions.)	Current Month	
	accounts receivable (total net of allowance)	\$0	
b. A	accounts receivable over 90 days outstanding (net of allowance)	\$0	
c. In	nventory (Book • Market C Other C (attach explanation))	\$0	
d T	otal current assets	\$0	
e. T	otal assets	\$0	
f. P	Postpetition payables (excluding taxes)	\$0	
	Postpetition payables past due (excluding taxes)	\$0	
-	Postpetition taxes payable	\$0	
	Postpetition taxes past due	\$0	
	otal postpetition debt (f+h)	\$0	
•	Prepetition secured debt	\$0	
	Prepetition priority debt	\$0	
	repetition unsecured debt	\$0	
	otal liabilities (debt) (j+k+l+m)	\$0	
	Ending equity/net worth (e-n)	\$0	
Part :	3: Assets Sold or Transferred	Current Month	Cumulative
	Total cash sales price for assets sold/transferred outside the ordinary		
	course of business		\$0
	Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business	\$0	\$0
c. N	Net cash proceeds from assets sold/transferred outside the ordinary	Φ0	¢ο
С	course of business (a-b)	\$0	\$0
	4: Income Statement (Statement of Operations) generally applicable to Individual Debtors. See Instructions.)	<b>Current Month</b>	Cumulative
a. (	Gross income/sales (net of returns and allowances)	\$0	
b. C	Cost of goods sold (inclusive of depreciation, if applicable)	\$0	
c. C	Gross profit (a-b)	\$0	
d. S	Selling expenses	\$0	
e. C	General and administrative expenses	\$0	
f. C	Other expenses	\$0	
g. I	Depreciation and/or amortization (not included in 4b)	\$0	
	nterest	\$0	
	Taxes (local, state, and federal)	\$0	
	Reorganization items	\$0	
k. P	Profit (loss)		\$0

Debtor's Name PURDUE PHARMACEUTICALS L.P. Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept that the proposes. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

PHAK	KMACE	UTICALS L.P.	be relied upon for any purpose or to	inform any decision or act	ion whatsoever.		
Part	5: Prof	essional Fees and Expen	ses				
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
a.	Debto	or's professional fees & expense	es (bankruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemiz	ged Breakdown by Firm					
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
b.	Debto	or's professional fees & expense	es (nonbankruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemiz	ged Breakdown by Firm					
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
c.	All p	rofessional fees and exper	nses (debtor & committees)	\$0	\$0	\$0	\$0
Part	6: Post	petition Taxes			Current Mont	h Cur	nulative
a [	Postpatit	ion income taxes accrued	(local state and federal)			\$0	\$
	-	ion income taxes paid (loc		_		<del>\$0</del> \$0	\$
	_	ion employer payroll taxes		_		<del>\$0</del> \$0	\$ \$
	-	ion employer payroll taxes		_		\$0	\$
	-	ion property taxes paid	. <b>.</b>	_		\$0	\$(
	-	ion other taxes accrued (lo	ocal, state, and federal)	_		\$0	\$
g. F	Postpetit	ion other taxes paid (local	, state, and federal)	_		\$0	\$
Part '	7: Ques	tionnaire - During this r	eporting period:				
a. V	Vere any	payments made on prepe	etition debt? (if yes, see Instruction	ons) Ye	es O No •		
		payments made outside to court approval? (if yes, see	he ordinary course of business e Instructions)	Ye	es O No 💿		
e. V	Vere any	payments made to or on	behalf of insiders?	Ye	es No 💿		
d. A	Are you o	current on postpetition tax	return filings?	Ye	es O No 💿		
e. A	Are you	current on postpetition est	imated tax payments?	Ye	es No 💿		
		trust fund taxes remitted o		Ye	es O No 💿		
		e any postpetition borrowi ee Instructions)	ing, other than trade credit?	Ye	s No •		
	Vere all he court		ehalf of professionals approved b	y Ye	es No O 1	N/A <b>⑥</b>	
i. D	Oo you h		mpensation insurance?		es O No •		
		•	are your premiums current?			$\sqrt{A}$ (if no, see	ee Instructions
		• •	operty insurance?	Ye	s No •	_	
		•	are your premiums current?			N/A (if no, se	ee Instructions
			oility insurance?		es No 💿	T/A C 215	
	_		are your premiums current?			N/A (if no, se	e Instructions)
j. H	Ias a pla	n of reorganization been f	filed with the court?	Ye	es O No 💿		

k. Has a disclosure statement been filed with the court?

Debtor's Name PURDUE PHARMACEUTICALS L.P.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

#### 21 Main Document

Case No. 19-23652

Yes O No •

1.	Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930?	Yes ○ No •			
Par	rt 8: Individual Chapter 11 Debtors (Only)				
a.	Gross income (receipts) from salary and wages	\$0			
b.	Gross income (receipts) from self-employment	\$0			
c.	Gross income from all other sources	\$0			
d.	Total income in the reporting period (a+b+c)	\$0			
e.	Payroll deductions	\$0			
f.	Self-employment related expenses	\$0			
g.	Living expenses	\$0			
h.	All other expenses	\$0			
i.	Total expenses in the reporting period (e+f+g+h)	\$0			
j.	Difference between total income and total expenses (d-i)	\$0			
k.	List the total amount of all postpetition debts that are past due	\$0			
1.	Are you required to pay any Domestic Support Obligations as defined by 11 U.S.C § 101(14A)?	Yes O No •			
m.	If yes, have you made all Domestic Support Obligation payments?	Yes O No N/A •			
\$\$ U.S. thr being is 1 law man Ex Re www.com	Privacy Act Statement  28 U.S.C. § 589b authorizes the collection of this information, and provision of this information is mandatory under 11 U.S.C. §§ 704, 1106, and 1107. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6). The United States Trustee will also use this information to evaluate a chapter 11 debtor's progress through the bankruptcy system, including the likelihood of a plan of reorganization being confirmed and whether the case is being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner when the information is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).  I declare under penalty of perjury that the foregoing Monthly Operating Report and its supporting documentation are true and correct and that I have been authorized to sign this report on behalf of the estate.				
Te	rrence Ronan Terr	rence Ronan			
-	<del></del>	ed Name of Responsible Party			
		/2022			
Titl	<del></del>	· <del>· · · · · ·</del>			

19-23649-shl Doc 4975 Filed 07/22/22 Entered 07/22/22 21:37:21 Main Document Pg 45 of 120

# UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

	DIVISIO	ON	
In Re. IMBRIUM THERAPEUTICS	§	Case No. <u>19-23653</u>	
Debtor(s)		Lead Case No. 19-23649	
<b>Monthly Operating Repor</b>	rt	Chapter 1	1
Reporting Period Ended: 06/30/2022		Petition Date: <u>09/15/2019</u>	
Months Pending: 34		Industry Classification: 3 2 5 4	
Reporting Method:	Accrual Basis	Cash Basis •	
Debtor's Full-Time Employees (current)	:	34	
Debtor's Full-Time Employees (as of da	te of order for relief):	32	
✓ Statement of cash receipts and d  Output  Description:  Description:  Description:  Output  Description:  Descriptio	lisbursements nmary and detail of the assets or loss statement)  sionals s conciliations for the reporting	= =	
Eli J. Vonnegut Signature of Responsible Party 7/21/2022		Eli J. Vonnegut Printed Name of Responsible Party	_
Date		450 Lexington Avenue, New York, NY 10017 Address	_

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

Debtor's Name IMBRIUM THERAPEUTICS L.P.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept that the proposes. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not 19-23653 blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

IП	ERAPEUTICS L.P.	be relied upon for any purpose or to inform any decision or action what	itsoever.	
Pa	rt 1: Cash Receipts and Disbursements	Curr	ent Month	Cumulative
a.	Cash balance beginning of month		\$0	
b.	Total receipts (net of transfers between acco	ounts)	\$1,263	\$0
c.	Total disbursements (net of transfers between	en accounts)	\$4,192,628	\$0
d.	Cash balance end of month (a+b-c)		\$-4,191,365	_
e.	Disbursements made by third party for the l	penefit of the estate	\$0	\$0
f.	Total disbursements for quarterly fee calcul	ation (c+e)	\$4,192,628	\$0
	rt 2: Asset and Liability Status ot generally applicable to Individual Debtors.		ent Month	
a.	Accounts receivable (total net of allowance)		\$0	
b.	Accounts receivable over 90 days outstandi	ng (net of allowance)	\$0	
c.	Inventory (Book • Market Oth	er (attach explanation))	\$0	
d	Total current assets		\$0	
e.	Total assets		\$0	
f.	Postpetition payables (excluding taxes)		\$0	
g.	Postpetition payables past due (excluding ta	xes)	\$0	
h.	Postpetition taxes payable		\$0	
i.	Postpetition taxes past due		\$0	
j.	Total postpetition debt (f+h)		\$0	
k.	Prepetition secured debt		\$0	
1.	Prepetition priority debt		\$0	
m.	Prepetition unsecured debt		\$0	
n.	Total liabilities (debt) (j+k+l+m)	_	\$0	
0.	Ending equity/net worth (e-n)	_	\$0	
		_		
Pa	rt 3: Assets Sold or Transferred	Curr	ent Month	Cumulative
a.	Total cash sales price for assets sold/transfer	rred outside the ordinary		
h	course of business  Total payments to third parties incident to a	esate baing cold/transformed	\$0	\$0
b.	outside the ordinary course of business	ssets being sold/transferred	\$0	\$0
c.	Net cash proceeds from assets sold/transfer	red outside the ordinary	¢0	ΦΩ.
	course of business (a-b)		\$0	\$0
	rt 4: Income Statement (Statement of Ope of generally applicable to Individual Debtors.		ent Month	Cumulative
a.	Gross income/sales (net of returns and allow	vances)	\$0	_
b.	Cost of goods sold (inclusive of depreciation	n, if applicable)	\$0	
c.	Gross profit (a-b)		\$0	
d.	Selling expenses		\$0	
e.	General and administrative expenses		\$0	
f.	Other expenses		\$0	
g.	Depreciation and/or amortization (not inclu	ded in 4b)	\$0	
h.	Interest		\$0	
i.	Taxes (local, state, and federal)		\$0	
j.	Reorganization items		\$0	
k.	Profit (loss)		<u>\$0</u> _	\$0

Debtor's Name IMBRIUM THERAPEUTICS L.P.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept that the proposes. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not 19-23653 blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should no be relied upon for any purpose or to inform any decision or action whatsoever.

r art S	: Profession	al Fees and Expe					
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
a.	Debtor's prof	essional fees & expen	ses (bankruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemized Bred	akdown by Firm					
	Firm	Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
b.	Debtor's prof	essional fees & expen	ses (nonbankruptcy) Aggregate Total	\$0	\$0	\$0	\$(
	Itemized Bree	ıkdown by Firm					
	Firm	Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
c.	All profess	ional fees and expe	enses (debtor & committees)	\$0	\$0	\$0	\$0
Part 6	: Postpetitio	n Taxes			Current Mont	h Cur	nulative
	_		l (local, state, and federal)	_		<u>\$0</u>	\$
			ocal, state, and federal)			<u>\$0</u>	\$
	-	ployer payroll tax		_		<u>\$0</u>	\$
	-	ployer payroll tax	es paid			\$0	\$
		operty taxes paid	local state and federal)				\$
	-		local, state, and federal) al, state, and federal)	_		<del>\$0</del> \$0 =================================	\$ \$
				_			Ψ
Part 7:	: Questionna	ire - During this	reporting period:				
a. We	ere any paym	ents made on prep	etition debt? (if yes, see Instruction	ons) Ye	s O No •		
		ents made outside oproval? (if yes, s	the ordinary course of business ee Instructions)	Ye	s No •		
c. We	ere any paym	ents made to or or	behalf of insiders?	Ye	s No •		
d. Ar	re you current	on postpetition ta	x return filings?	Ye	s No •		
e. Ar	re you current	on postpetition es	timated tax payments?	Ye	s No •		
			on a current basis?		s O No •		
(if	yes, see Inst	ructions)	ving, other than trade credit?		s No 💿		
	ere all payme e court?		behalf of professionals approved b	y Ye	s No No	N/A (●)	
i. Do	o you have:		ompensation insurance?		s O No •	_	
		•	are your premiums current?			$V/A \odot (if no, see$	ee Instructions
			roperty insurance?		s No •		_
		•	are your premiums current?			N/A (if no, see	ee Instructions
			bility insurance?		s No O	T/A C 22	<b>.</b>
		If ves.	are your premiums current?	Ye	s No No 1	√A    (if no, se	e Instructions

Debtor's Name IMBRIUM THERAPEUTICS L.P.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

#### 21 Main Document

k.	Has a disclosure statement been filed with the court?	Yes O No •				
1.	Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930?	Yes ○ No •				
Pa	rt 8: Individual Chapter 11 Debtors (Only)					
a.	Gross income (receipts) from salary and wages	\$0				
b.	Gross income (receipts) from self-employment	\$0				
c.	Gross income from all other sources	\$0				
d.	Total income in the reporting period (a+b+c)	\$0				
e.	Payroll deductions	\$0				
f.	Self-employment related expenses	\$0				
g.	Living expenses	\$0				
h.	All other expenses	\$0				
i.	Total expenses in the reporting period (e+f+g+h)	\$0				
j.	Difference between total income and total expenses (d-i)	\$0				
k.	List the total amount of all postpetition debts that are past due	<u>\$0</u>				
1.	Are you required to pay any Domestic Support Obligations as defined by 11 U.S.C § 101(14A)?	Yes C No •				
m.	If yes, have you made all Domestic Support Obligation payments?	Yes O No N/A •				
\$\$ U three is a law marker with the control of t	28 U.S.C. § 589b authorizes the collection of this information, and provision of this information is mandatory under 11 U.S.C. §§ 704, 1106, and 1107. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6). The United States Trustee will also use this information to evaluate a chapter 11 debtor's progress through the bankruptcy system, including the likelihood of a plan of reorganization being confirmed and whether the case is being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner when the information is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).  I declare under penalty of perjury that the foregoing Monthly Operating Report and its supporting documentation are true and correct and that I have been authorized to sign this report on behalf of the estate.					
То	rrence Ronan Terr	ence Ronan				
	<del></del>	ed Name of Responsible Party				
		/2022				
Titl	<del></del>					
	Ditt.					

19-23649-shl Doc 4975 Filed 07/22/22 Entered 07/22/22 21:37:21 Main Document Pg 49 of 120

# UNITED STATES BANKRUPTCY COURT

SC	<u>DUTHERN</u> DISTRICT O DIVISION	
In Re. ADLON THERAPEUTICS L.P.		Case No. 19-23654  Lead Case No. 19-23649
Debtor(s)	§ §	✓ Jointly Administered
<b>Monthly Operating Report</b>		Chapter 11
Reporting Period Ended: 06/30/2022		Petition Date: 09/15/2019
Months Pending: 34		Industry Classification: 3 2 5 4
Reporting Method:	Accrual Basis	Cash Basis •
Debtor's Full-Time Employees (current):		0
Debtor's Full-Time Employees (as of date of	of order for relief):	0
Supporting Documentation (check all (For jointly administered debtors, any required)  Statement of cash receipts and disk Balance sheet containing the summ Statement of operations (profit or l Accounts receivable aging Postpetition liabilities aging Statement of capital assets Schedule of payments to profession Schedule of payments to insiders All bank statements and bank recoid Description of the assets sold or training the summ Statement of capital assets Schedule of payments to profession Schedule of payments to insiders All bank statements and bank recoid Description of the assets sold or training the summ Statement of Capital assets Schedule of payments to profession Schedule of payments to insiders All bank statements and bank recoid Description of the assets sold or training the summ Statement of Capital Accounts received the summ Statement received the summ Statement receiv	schedules must be provided on pursements nary and detail of the assets, loss statement)  nals nciliations for the reporting p	iabilities and equity (net worth) or deficit eriod
Eli J. Vonnegut Signature of Responsible Party		Eli J. Vonnegut Printed Name of Responsible Party
7/21/2022		1
Date		50 Lexington Avenue, New York, NY 10017 Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

Debtor's Name ADLON THERAPEUTICS

L.P.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept Case blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should no be relied upon for any purpose or to inform any decision or action whatsoever.

### Main Document

Pa	rt 1: Cash Receipts and Disbursements	Current Month	Cumulative
a.	Cash balance beginning of month	\$0	
b.	Total receipts (net of transfers between accounts)	\$30,448	\$0
c.	Total disbursements (net of transfers between accounts)	\$2,446,118	\$0
d.	Cash balance end of month (a+b-c)	\$-2,415,670	
e.	Disbursements made by third party for the benefit of the estate	\$0	\$0
f.	Total disbursements for quarterly fee calculation (c+e)	\$2,446,118	\$0
	rt 2: Asset and Liability Status ot generally applicable to Individual Debtors. See Instructions.)	<b>Current Month</b>	
a.	Accounts receivable (total net of allowance)	\$0	
b.	Accounts receivable over 90 days outstanding (net of allowance)	\$0	
c.	Inventory (Book • Market Other (attach explanation))	\$0	
d	Total current assets	\$0	
e.	Total assets	\$0	
f.	Postpetition payables (excluding taxes)	\$0	
g.	Postpetition payables past due (excluding taxes)	\$0	
h.	Postpetition taxes payable	\$0	
i.	Postpetition taxes past due	\$0	
j.	Total postpetition debt (f+h)	\$0	
j. k.	Prepetition secured debt	\$0	
l.	Prepetition priority debt	\$0	
	Prepetition unsecured debt	\$0	
m.			
n.	Total liabilities (debt) (j+k+l+m)	\$0	
0.	Ending equity/net worth (e-n)	\$0	
Pa	rt 3: Assets Sold or Transferred	<b>Current Month</b>	Cumulative
a.	Total cash sales price for assets sold/transferred outside the ordinary	40	40
L.	course of business  Total payments to third parties incident to assets being sold/transferred	\$0	\$0
b.	outside the ordinary course of business	\$0	\$0
c.	Net cash proceeds from assets sold/transferred outside the ordinary	Φ0	ф0
	course of business (a-b)	\$0	\$0
	rt 4: Income Statement (Statement of Operations) ot generally applicable to Individual Debtors. See Instructions.)	<b>Current Month</b>	Cumulative
a.	Gross income/sales (net of returns and allowances)	\$0	
b.	Cost of goods sold (inclusive of depreciation, if applicable)	\$0	
c.	Gross profit (a-b)	\$0	
d.	Selling expenses	\$0	
e.	General and administrative expenses	\$0	
f.	Other expenses	\$0	
g.	Depreciation and/or amortization (not included in 4b)	\$0	
h.	Interest	\$0	
i.	Taxes (local, state, and federal)	\$0	
j.	Reorganization items	\$0	
k.	Profit (loss)	\$0	\$0

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept that the proposes. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not 19-23654 blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

# Main Document

Debtor's Name ADLON THERAPEUTICS L.P.

Par	rt 5:	Prof	essional Fees and Expe	nses				
					Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
a.		Debto	or's professional fees & expen	ses (bankruptcy) Aggregate Total	\$0	\$0	\$0	\$0
		Itemiz	zed Breakdown by Firm					
			Firm Name	Role				
		i			\$0	\$0	\$0	\$0
		ii			\$0	\$0	\$0	\$0
					Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
b.		Debto	or's professional fees & expen	ses (nonbankruptcy) Aggregate Total	\$0	\$0	\$0	\$0
			zed Breakdown by Firm	1 2/ 00 0			·	·
			Firm Name	Role	-			<del></del>
		i			\$0	\$0	\$0	\$0
		ii			\$0	\$0	\$0	\$0
c.			rofessional fees and expe	enses (debtor & committees)	\$0	\$0	\$0	\$0
С.		7 111 }	roressionar rees and expe	onses (deotor & committees)	Ψ	ΨΟ	ΨΟ	ΨΟ
Pai	rt 6:	Post	petition Taxes			<b>Current Mont</b>	h Cu	mulative
a.	Pos	stpetit	ion income taxes accrued	l (local, state, and federal)			\$0	\$0
b.	Pos	stpetit	ion income taxes paid (lo	ocal, state, and federal)			\$0	\$0
c.	Pos	stpetit	ion employer payroll tax	es accrued			\$0	\$0
d.	Pos	stpetit	ion employer payroll tax	es paid			\$0	\$0
e.	Pos	stpetit	ion property taxes paid				\$0	\$0
f.	Pos	stpetit	ion other taxes accrued (l	local, state, and federal)			\$0	\$0
g.	Pos	stpetit	ion other taxes paid (loca	al, state, and federal)			\$0	\$0
Par	rt 7:	Ques	tionnaire - During this	reporting period:				
a.	We	re any	payments made on prep	etition debt? (if yes, see Instruction	ons) Ye	s O No 💿		
b.			payments made outside court approval? (if yes, so	the ordinary course of business ee Instructions)	Ye	s No •		
c.	We	re any	payments made to or on	behalf of insiders?	Ye	s O No •		
d.	Are	you	current on postpetition ta	x return filings?	Ye	s O No •		
e.	Are	you	current on postpetition es	timated tax payments?	Ye	s O No •		
f.	We	re all	trust fund taxes remitted	on a current basis?	Ye	s O No 💿		
g.			e any postpetition borrow ee Instructions)	ving, other than trade credit?	Ye	s No •		
h.		re all court		behalf of professionals approved b	by Ye	s O No O I	√A •	
i.	Do	you h	ave: Worker's co	ompensation insurance?	Ye	s O No •		
			If yes,	are your premiums current?	Ye	s O No O 1	N/A (if no, se	ee Instructions)
			Casualty/pr	roperty insurance?	Ye	s O No •		
			If yes,	are your premiums current?	Ye	s O No O 1	N/A (if no, se	ee Instructions)
			General lia	bility insurance?	Ye	s No •		
			If yes,	are your premiums current?	Ye	s O No O 1	N/A (if no, se	ee Instructions)
i.	Has	a pla	n of reorganization been	filed with the court?	Ye	s No 💿		

L.P.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept Case Debtor's Name ADLON THERAPEUTICS blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should no be relied upon for any purpose or to inform any decision or action whatsoever.

#### Main Document

Case No. 19-23654

k.	Has a disclosure statement been filed with the court?	Yes O No •
1.	Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930?	Yes O No •
Pa	rt 8: Individual Chapter 11 Debtors (Only)	
a.	Gross income (receipts) from salary and wages	\$0
b.	Gross income (receipts) from self-employment	\$0
c.	Gross income from all other sources	<del></del>
d.	Total income in the reporting period (a+b+c)	\$0
e.	Payroll deductions	<del></del>
f.	Self-employment related expenses	<del></del>
g.	Living expenses	<del></del>
h.	All other expenses	<del></del>
i.	Total expenses in the reporting period (e+f+g+h)	\$0
j.	Difference between total income and total expenses (d-i)	\$0
k.	List the total amount of all postpetition debts that are past due	<u>\$0</u>
1.	Are you required to pay any Domestic Support Obligations as defined by 11 U.S.C § 101(14A)?	Yes O No •
m.	If yes, have you made all Domestic Support Obligation payments?	Yes O No N/A •
	Privacy Act Statement	
\$\$ U thr bear is a law marker Exx Re wy con	U.S.C. § 589b authorizes the collection of this information, and provision 704, 1106, and 1107. The United States Trustee will use this information S.C. § 1930(a)(6). The United States Trustee will also use this information ough the bankruptcy system, including the likelihood of a plan of reorgang prosecuted in good faith. This information may be disclosed to a bank needed to perform the trustee's or examiner's duties or to the appropriate for enforcement agency when the information indicates a violation or potential for routine purposes. For a discussion of the types of routine disclosure ecutive Office for United States Trustee's systems of records notice, UST cords." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the new justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this neversion of your bankruptcy case or other action by the United States Trusteelare under penalty of perjury that the foregoing Monthly Office and the context of th	n to calculate statutory fee assessments under 28 on to evaluate a chapter 11 debtor's progress sization being confirmed and whether the case is kruptcy trustee or examiner when the information ederal, state, local, regulatory, tribal, or foreign tial violation of law. Other disclosures may be est that may be made, you may consult the -001, "Bankruptcy Case Files and Associated otice may be obtained at the following link: http://sinformation could result in the dismissal or stee. 11 U.S.C. § 1112(b)(4)(F).
	cumentation are true and correct and that I have been authori tate.	zed to sign this report on behalf of the
Те	rrence Ronan Terre	nce Ronan
Sig	nature of Responsible Party Printed	Name of Responsible Party
Ch	ief Financial Officer 7/21/	2022

Date

Title

19-23649-shl Doc 4975 Filed 07/22/22 Entered 07/22/22 21:37:21 Main Document Pg 53 of 120

# UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

	DIVISIO	DN
In Re. GREENFIELD BIO VENTUR  Debtor(s)	RES L.P.   \$	Case No. 19-23655  Lead Case No. 19-23649
<b>Monthly Operating Repor</b>	t	Chapter 11
Reporting Period Ended: 06/30/2022  Months Pending: 34  Reporting Method:  Debtor's Full-Time Employees (current):	Accrual Basis	Petition Date: 09/15/2019  Industry Classification: 3 2 5 4  Cash Basis •  0
Debtor's Full-Time Employees (as of data supporting Documentation (check at the for jointly administered debtors, any require	all that are attached):	on a non-consolidated basis for each debtor)
Statement of cash receipts and di Balance sheet containing the sum Statement of operations (profit of Accounts receivable aging Postpetition liabilities aging Statement of capital assets Schedule of payments to profession Schedule of payments to insiders All bank statements and bank receivable aging Description of the assets sold or the	nmary and detail of the assets r loss statement)  ionals conciliations for the reporting	•
Eli J. Vonnegut Signature of Responsible Party 7/21/2022		Eli J. Vonnegut Printed Name of Responsible Party
Date		450 Lexington Avenue, New York, NY 10017

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

Address

Debtor's Name GREENFIELD BIO VENTURES L.P.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

# :21 Main Document

Pa	rt 1: Cash Receipts and Disbursements	<b>Current Month</b>	Cumulative
2	Cash balance beginning of month	\$0	
a. b.	Total receipts (net of transfers between accounts)	\$0	\$0
с.	Total disbursements (net of transfers between accounts)	<del></del>	\$0
d.	Cash balance end of month (a+b-c)	\$0	φυ
e.	Disbursements made by third party for the benefit of the estate	\$0	\$0
f.	Total disbursements for quarterly fee calculation (c+e)	\$0	\$0
	rt 2: Asset and Liability Status	<b>Current Month</b>	
	ot generally applicable to Individual Debtors. See Instructions.)  Accounts receivable (total net of allowance)	¢ο	
a.	Accounts receivable (total net of anowance)  Accounts receivable over 90 days outstanding (net of allowance)	\$0	
b.		\$0	
c.	Inventory (Book • Market Other (attach explanation))		
d	Total current assets	\$0	
e.	Total assets	\$0	
f.	Postpetition payables (excluding taxes)	\$0	
g.	Postpetition payables past due (excluding taxes)	\$0	
h.	Postpetition taxes payable	\$0	
i.	Postpetition taxes past due	\$0	
j.	Total postpetition debt (f+h)	\$0	
k.	Prepetition secured debt	\$0	
1.	Prepetition priority debt	\$0	
m.	Prepetition unsecured debt	\$0	
n.	Total liabilities (debt) (j+k+l+m)	\$0	
o.	Ending equity/net worth (e-n)	\$0	
Pa	rt 3: Assets Sold or Transferred	<b>Current Month</b>	Cumulative
a.	Total cash sales price for assets sold/transferred outside the ordinary course of business	\$0	\$0
b.	Total payments to third parties incident to assets being sold/transferred		
	outside the ordinary course of business Net cash proceeds from assets sold/transferred outside the ordinary	\$0	\$0
c.	course of business (a-b)	\$0	\$0
Pa	rt 4: Income Statement (Statement of Operations)	<b>Current Month</b>	Cumulative
	ot generally applicable to Individual Debtors. See Instructions.)		
a.	Gross income/sales (net of returns and allowances)	\$0	
b.	Cost of goods sold (inclusive of depreciation, if applicable)	\$0	
c.	Gross profit (a-b)	\$0	
d.	Selling expenses	\$0	
e.	General and administrative expenses	\$0	
f.	Other expenses	\$0	
g.	Depreciation and/or amortization (not included in 4b)	\$0	
h.	Interest	\$0	
i.	Taxes (local, state, and federal)	\$0	
j.	Reorganization items	\$0	
k.	Profit (loss)		\$0

Debtor's Name GREENFIELD BIO VENTURES L.P.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept that progresses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

VENTU	JRES .	L.P.	be relied upon for any purpose or to	inform any decision or acti	on whatsoever.		
Part 5:	Prof	essional Fees and Expenses					
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
a.	Debto	or's professional fees & expenses (bank	kruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemiz	zed Breakdown by Firm					
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
b.	Debto	or's professional fees & expenses (nonl	bankruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemiz	zed Breakdown by Firm					
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
c.	All p	professional fees and expenses (d	ebtor & committees)	\$0	\$0	\$0	\$0
Part 6:	Post	petition Taxes			Current Mont	h Cur	nulative
a. Pos	ctnetit	ion income taxes accrued (local,	state and federal)			\$0	\$0
	-	ion income taxes paid (local, sta		_		<del>\$0</del> \$0	\$
	_	ion employer payroll taxes accru		_		<del>\$0</del> \$0	\$
	-	ion employer payroll taxes paid				\$0	\$
	-	ion property taxes paid				\$0	\$
f. Po	stpetit	ion other taxes accrued (local, st	ate, and federal)	_		\$0	\$
g. Po	stpetit	ion other taxes paid (local, state,	and federal)	_		\$0	\$(
Part 7:	Ques	tionnaire - During this reporti	ng period:				
a. We	ere any	payments made on prepetition	debt? (if yes, see Instruction	ons) Ye	s O No •		
		payments made outside the ord court approval? (if yes, see Instru		Ye	s No •		
c. We	ere any	payments made to or on behalf	of insiders?	Ye	s O No •		
d. Are	e you	current on postpetition tax return	filings?	Ye	s O No •		
e. Are	e you	current on postpetition estimated	tax payments?	Ye	s O No •		
		trust fund taxes remitted on a cu			s O No •		
		e any postpetition borrowing, otlee Instructions)	her than trade credit?	Ye	s No •		
	ere all court			y Ye	s No O 1	N/A 💿	
i. Do	you h	_			s O No •	_	
		•	ir premiums current?			$V/A \odot (if no, see$	ee Instructions
		Casualty/property			s No •	6 4-	
		· · · · · · · · · · · · · · · · · · ·	ir premiums current?			N/A (if no, see	ee Instructions
		General liability in			s No O	NT/A @ //C	- Tueston (* )
			ir premiums current?			N/A (if no, se	e Instructions)
j. Ha	s a pla	n of reorganization been filed w	ith the court?	Ye	s No 💿		

Debtor's Name GREENFIELD BIO VENTURES L.P.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

#### 21 Main Document

k.	Has a disclosure statement been filed with the court?	Yes O No •
1.	Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930?	Yes O No •
Pa	rt 8: Individual Chapter 11 Debtors (Only)	
a.	Gross income (receipts) from salary and wages	\$0
b.	Gross income (receipts) from self-employment	<del></del>
c.	Gross income from all other sources	<del></del>
d.	Total income in the reporting period (a+b+c)	\$0
e.	Payroll deductions	<del></del>
f.	Self-employment related expenses	\$0
g.	Living expenses	\$0
h.	All other expenses	\$0
i.	Total expenses in the reporting period (e+f+g+h)	\$0
j.	Difference between total income and total expenses (d-i)	\$0
k.	List the total amount of all postpetition debts that are past due	\$0
1.	Are you required to pay any Domestic Support Obligations as defined by 11 U.S.C § 101(14A)?	Yes C No •
m.	If yes, have you made all Domestic Support Obligation payments?	Yes O No N/A •
\$\$ U.S. thriberis I lav ma Ex Re wy con	U.S.C. § 589b authorizes the collection of this information, and provisio 704, 1106, and 1107. The United States Trustee will use this informatio S.C. § 1930(a)(6). The United States Trustee will also use this informatio ough the bankruptcy system, including the likelihood of a plan of reorgang prosecuted in good faith. This information may be disclosed to a bank needed to perform the trustee's or examiner's duties or to the appropriate of the enforcement agency when the information indicates a violation or potential for routine purposes. For a discussion of the types of routine disclosure ecutive Office for United States Trustee's systems of records notice, UST cords." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the new inversion of your bankruptcy case or other action by the United States Trustee's regulations of your bankruptcy case or other action by the United States Trustee's that I have been authoritate.	n of this information is mandatory under 11 U.S.C. In to calculate statutory fee assessments under 28 on to evaluate a chapter 11 debtor's progress nization being confirmed and whether the case is kruptcy trustee or examiner when the information federal, state, local, regulatory, tribal, or foreign nitial violation of law. Other disclosures may be rest that may be made, you may consult the 7-001, "Bankruptcy Case Files and Associated otice may be obtained at the following link: http://s information could result in the dismissal or astee. 11 U.S.C. § 1112(b)(4)(F).
-	<del></del>	ence Ronan
		d Name of Responsible Party
_	<del></del>	/2022
Titl	e Date	

19-23649-shl Doc 4975 Filed 07/22/22 Entered 07/22/22 21:37:21 Main Document Pg 57 of 120

# UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

	DIVISIO	N
In Re. SEVEN SEAS HILL CORP.  Debtor(s)	\$ \$ \$	Case No. <u>19-23656</u> Lead Case No. <u>19-23649</u>
Monthly Operating Repor	t	Chapter 11
Reporting Period Ended: 06/30/2022		Petition Date: 09/15/2019
Months Pending: 34		Industry Classification: 3 2 5 4
Reporting Method:	Accrual Basis	Cash Basis •
Debtor's Full-Time Employees (current):		0
Debtor's Full-Time Employees (as of date	e of order for relief):	0
Statement of cash receipts and displanate sheet containing the sum Statement of operations (profit or Accounts receivable aging Postpetition liabilities aging Statement of capital assets Schedule of payments to professi Schedule of payments to insiders All bank statements and bank receivable assets Schedule of the assets Schedule of payments to insiders All bank statements and bank receivable aging Schedule of payments to insiders All bank statements and bank receivable assets sold or the asset sold or the assets sold or the asset sold o	sbursements mary and detail of the assets closs statement) onals onciliations for the reporting	, liabilities and equity (net worth) or deficit period
Eli J. Vonnegut Signature of Responsible Party 7/21/2022		Eli J. Vonnegut Printed Name of Responsible Party
Date		450 Lexington Avenue, New York, NY 10017

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

Address

Debtor's Name SEVEN SEAS HILL CORP.

### Main Document

Case No. 19-23656

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept Case blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should no be relied upon for any purpose or to inform any decision or action whatsoever.

Par	rt 1: Cash Receipts and Disbursements	Current Month	Cumulative
		0.0	
a.	Cash balance beginning of month	\$0	Φ0.
b.	Total receipts (net of transfers between accounts)	\$0	\$0
c.	Total disbursements (net of transfers between accounts)	\$0	\$0
d.	Cash balance end of month (a+b-c)	\$0 \$0	\$0
e.	Disbursements made by third party for the benefit of the estate	\$0	\$0
f.	Total disbursements for quarterly fee calculation (c+e)	-	20
	rt 2: Asset and Liability Status of generally applicable to Individual Debtors. See Instructions.)	<b>Current Month</b>	
a.	Accounts receivable (total net of allowance)	\$0	
b.	Accounts receivable over 90 days outstanding (net of allowance)	\$0	
c.	Inventory (Book • Market Other (attach explanation))	\$0	
d	Total current assets	\$0	
e.	Total assets	\$0	
f.	Postpetition payables (excluding taxes)	\$0	
	Postpetition payables past due (excluding taxes)	\$0	
g.			
h.	Postpetition taxes payable	\$0	
1.	Postpetition taxes past due	\$0	
J.	Total postpetition debt (f+h)	\$0	
k.	Prepetition secured debt	\$0	
1.	Prepetition priority debt	\$0	
m.	Prepetition unsecured debt	\$0	
n.	Total liabilities (debt) (j+k+l+m)	\$0	
о.	Ending equity/net worth (e-n)	\$0	
Par	rt 3: Assets Sold or Transferred	<b>Current Month</b>	Cumulative
a.	Total cash sales price for assets sold/transferred outside the ordinary course of business	\$0	\$0
b.	Total payments to third parties incident to assets being sold/transferred		φυ
٠.	outside the ordinary course of business	\$0	\$0
c.	Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b)	\$0	\$0
	course of business (a-b)		ΨΟ
	rt 4: Income Statement (Statement of Operations)	<b>Current Month</b>	Cumulative
a.	ot generally applicable to Individual Debtors. See Instructions.)  Gross income/sales (net of returns and allowances)	\$0	
b.	Cost of goods sold (inclusive of depreciation, if applicable)	\$0	
c.	Gross profit (a-b)	\$0	
d.	Selling expenses	\$0	
е.	General and administrative expenses	\$0	
f.	Other expenses	\$0	
g.	Depreciation and/or amortization (not included in 4b)	\$0	
h.	Interest	\$0	
i.	Taxes (local, state, and federal)	\$0	
j.	Reorganization items	\$0	
k.	Profit (loss)	\$0	\$0
		-	

Debtor's Name SEVEN SEAS HILL CORP.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

### 21 Main Document

ı aitl	J. ITOIE	ssional Fees and Expense					
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
a.	Debtor'	's professional fees & expenses	(bankruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemize	d Breakdown by Firm					
	1	Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
b.	Debtor'	's professional fees & expenses	(nonbankruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemize	d Breakdown by Firm				<u>'</u>	
	I	Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
c.	All pr	ofessional fees and expense	es (debtor & committees)	\$0	\$0	\$0	\$0
Part	6: Postp	etition Taxes			Current Mont	h Cur	nulative
						4.0	4.0
	_	on income taxes accrued (le		_			\$0
		on income taxes paid (local				<del>\$0</del>	\$0 \$0
	-	on employer payroll taxes a on employer payroll taxes p		_		<del>\$0</del> \$0	\$(
	-	on property taxes paid	Salu	_		<del>\$0</del> \$0	\$0
	-	on other taxes accrued (location)	al. state, and federal)	_		\$0	\$(
	-	on other taxes paid (local, s				\$0	\$(
	•	ionnaire - During this rep		_			
ı aıı	7. Questi	domaire During this rep	orang period.				
a. V	Were any	payments made on prepetit	tion debt? (if yes, see Instruction	ons) Ye	s O No •		
		payments made outside the ourt approval? (if yes, see l	e ordinary course of business Instructions)	Ye	s No •		
c. V	Were any	payments made to or on be	ehalf of insiders?	Ye	s No •		
d. A	Are you cu	urrent on postpetition tax re	eturn filings?	Ye	s No •		
e. A	Are you cu	urrent on postpetition estim	nated tax payments?	Ye	s O No •		
		rust fund taxes remitted on			s O No •		
(	(if yes, see	any postpetition borrowing e Instructions)	-		s No 💿		
	Were all p the court?	-	nalf of professionals approved b	y Ye	s O No O 1	N/A <b>●</b>	
i. I	Do you ha		pensation insurance?		s O No •		
		•	e your premiums current?			$\sqrt{A}$ (if no, see	ee Instructions)
			erty insurance?	Ye	s No •		
		•	e your premiums current?			$\sqrt{A}$ (if no, see	e Instructions)
		General liabili	·		s No O	TIL C 225	•
		•	e your premiums current?			N/A (if no, se	e Instructions)
j. I	Has a plan	of reorganization been file	ed with the court?	Ye	s No 💿		

Debtor's Name SEVEN SEAS HILL CORP.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

#### :21 Main Document

Case No. 19-23656

k.	Has a disclosure statement been filed with the court?	Yes O No •			
1.	Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930?	Yes O No •			
Par	rt 8: Individual Chapter 11 Debtors (Only)				
a.	Gross income (receipts) from salary and wages	\$0			
b.	Gross income (receipts) from self-employment	\$0			
c.	Gross income from all other sources	\$0			
d.	Total income in the reporting period (a+b+c)	\$0			
e.	Payroll deductions	\$0			
f.	Self-employment related expenses	\$0			
g.	Living expenses	\$0			
h.	All other expenses	\$0			
i.	Total expenses in the reporting period (e+f+g+h)	\$0			
j.	Difference between total income and total expenses (d-i)	\$0			
k.	List the total amount of all postpetition debts that are past due	\$0			
1.	Are you required to pay any Domestic Support Obligations as defined by 11 U.S.C § 101(14A)?	Yes ○ No •			
m.	If yes, have you made all Domestic Support Obligation payments?	Yes O No N/A •			
	Privacy Act Statement				
28 U.S.C. § 589b authorizes the collection of this information, and provision of this information is mandatory under 11 U.S.C. §§ 704, 1106, and 1107. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6). The United States Trustee will also use this information to evaluate a chapter 11 debtor's progress through the bankruptcy system, including the likelihood of a plan of reorganization being confirmed and whether the case is being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner when the information is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." <i>See</i> 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).					
<u>do</u>	I declare under penalty of perjury that the foregoing Monthly Operating Report and its supporting documentation are true and correct and that I have been authorized to sign this report on behalf of the estate.				

Terrence Ronan

7/21/2022

Date

Printed Name of Responsible Party

Terrence Ronan

Title

Signature of Responsible Party

Chief Financial Officer

19-23649-shl Doc 4975 Filed 07/22/22 Entered 07/22/22 21:37:21 Main Document Pg 61 of 120

# UNITED STATES BANKRUPTCY COURT

	SOUTHERN DISTRICT DIVISIO	
In Re. OPHIR GREEN CORP.	\$ \$ \$ \$	Case No. 19-23657  Lead Case No. 19-23649
Debtor(s)	§ §	✓ Jointly Administered
<b>Monthly Operating Repor</b>	t	Chapter 11
Reporting Period Ended: 06/30/2022		Petition Date: 09/15/2019
Months Pending: 34		Industry Classification: 3 2 5 4
Reporting Method:	Accrual Basis	Cash Basis •
Debtor's Full-Time Employees (current):		0
Debtor's Full-Time Employees (as of date	e of order for relief):	0
Supporting Documentation (check at (For jointly administered debtors, any required Statement of cash receipts and did Balance sheet containing the sum Statement of operations (profit of Accounts receivable aging Postpetition liabilities aging Statement of capital assets Schedule of payments to professing Schedule of payments to insiders All bank statements and bank receivable assets Schedule of payments to insiders All bank statements and bank receivable assets sold or the secretary statement of the assets sold or the secretary statement of the secretary	ed schedules must be provided of sbursements amary and detail of the assets, r loss statement)	liabilities and equity (net worth) or deficit period
Eli J. Vonnegut Signature of Responsible Party		Eli J. Vonnegut Printed Name of Responsible Party
7/21/2022		•
Date		450 Lexington Avenue, New York, NY 10017 Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

Debtor's Name OPHIR GREEN CORP.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

# :21 Main Document

Pa	rt 1: Cash Receipts and Disbursements	Current Month	Cumulative
2	Cash balance beginning of month	\$0	
a. b.	Total receipts (net of transfers between accounts)	\$0	\$0
о. с.	Total disbursements (net of transfers between accounts)	\$0	\$0
d.	Cash balance end of month (a+b-c)	\$0	ΨΟ
e.	Disbursements made by third party for the benefit of the estate	\$0	\$0
f.	Total disbursements for quarterly fee calculation (c+e)	\$0	\$0
Pa	rt 2: Asset and Liability Status	<b>Current Month</b>	
(No	ot generally applicable to Individual Debtors. See Instructions.)		
a.	Accounts receivable (total net of allowance)	\$0	
b.	Accounts receivable over 90 days outstanding (net of allowance)	\$0	
c.	Inventory (Book • Market Other (attach explanation))	\$0	
d	Total current assets	\$0	
e.	Total assets	\$0	
f.	Postpetition payables (excluding taxes)	\$0	
g.	Postpetition payables past due (excluding taxes)	\$0	
h.	Postpetition taxes payable	\$0	
i.	Postpetition taxes past due	\$0	
j.	Total postpetition debt (f+h)	\$0	
k.	Prepetition secured debt	\$0	
1.	Prepetition priority debt	\$0	
	Prepetition unsecured debt	\$0	
m.			
n.	Total liabilities (debt) (j+k+l+m)	\$0	
0.	Ending equity/net worth (e-n)	\$0	
Pai	rt 3: Assets Sold or Transferred	<b>Current Month</b>	Cumulative
a.	Total cash sales price for assets sold/transferred outside the ordinary course of business	\$0	\$0
b.	Total payments to third parties incident to assets being sold/transferred		
	outside the ordinary course of business  Net cash proceeds from assets sold/transferred outside the ordinary		\$0
c.	course of business (a-b)	\$0	\$0
Pa	rt 4: Income Statement (Statement of Operations)	<b>Current Month</b>	Cumulative
(No	ot generally applicable to Individual Debtors. See Instructions.)		
a.	Gross income/sales (net of returns and allowances)	\$0	
b.	Cost of goods sold (inclusive of depreciation, if applicable)	\$0	
c.	Gross profit (a-b)	\$0	
d.	Selling expenses	\$0	
e.	General and administrative expenses	\$0	
f.	Other expenses	\$0	
g.	Depreciation and/or amortization (not included in 4b)	\$0	
h.	Interest	\$0	
i.	Taxes (local, state, and federal)	\$0	
j.	Reorganization items	\$0	
k.	Profit (loss)		\$0

Debtor's Name OPHIR GREEN CORP.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

# 21 Main Document

Par	t 5: Pro	fessional Fees and Expenses					
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
a.	Debt	or's professional fees & expenses (ba	nkruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemi	zed Breakdown by Firm					
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
b.	Debt	or's professional fees & expenses (no	nbankruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemi	zed Breakdown by Firm					
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
c.	All	professional fees and expenses (	(debtor & committees)	\$0	\$0	\$0	\$0
Par	t 6: Pos	petition Taxes			<b>Current Mont</b>	h Cur	nulative
a.	Postpeti	tion income taxes accrued (loca	l, state, and federal)			\$0	\$0
b.	-	tion income taxes paid (local, st		_		\$0	\$0
c.	Postpeti	tion employer payroll taxes acc	rued	_		\$0	\$0
d.	Postpeti	tion employer payroll taxes paid	d			\$0	\$0
e.	Postpeti	tion property taxes paid		<u> </u>		\$0	\$0
f.	Postpeti	tion other taxes accrued (local,	state, and federal)	_		\$0	\$0
g.	Postpeti	tion other taxes paid (local, state	e, and federal)	_		<u>\$0</u>	\$0
Par	t 7: Que	stionnaire - During this repor	ting period:				
a.	Were an	y payments made on prepetition	debt? (if yes, see Instruction	ons) Ye	es O No 💿		
b.		y payments made outside the or court approval? (if yes, see Inst	•	Ye	es O No 💿		
c.	Were an	y payments made to or on behal	If of insiders?	Ye	es O No 💿		
d.	Are you	current on postpetition tax retur	rn filings?	Ye	es O No 💿		
e.	Are you	current on postpetition estimate	ed tax payments?	Ye	es O No 💿		
f.		trust fund taxes remitted on a c		Ye	es O No 💿		
g.		re any postpetition borrowing, on ee Instructions)	other than trade credit?	Ye	es No •		
h.	Were all	payments made to or on behalf?	of professionals approved b	y Ye	es No O I	N/A 💿	
i.	Do you l	nave: Worker's comper	nsation insurance?	Ye	es O No •		
		•	our premiums current?			V/A (if no, se	ee Instructions)
		Casualty/property		Ye	es No •		
			our premiums current?			N/A (if no, see	ee Instructions)
		General liability			es O No O		_
		•	our premiums current?			N/A (if no, se	ee Instructions)
j.	Has a pla	an of reorganization been filed	with the court?	Ye	es O No 💿		

k. Has a disclosure statement been filed with the court?

Debtor's Name OPHIR GREEN CORP.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

:21 Main Document

Case No. 19-23657

Yes O No •

1.	Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930?	Yes ○ No •
Par	rt 8: Individual Chapter 11 Debtors (Only)	
a.	Gross income (receipts) from salary and wages	\$0
b.	Gross income (receipts) from self-employment	\$0
c.	Gross income from all other sources	\$0
d.	Total income in the reporting period (a+b+c)	\$0
e.	Payroll deductions	\$0
f.	Self-employment related expenses	\$0
g.	Living expenses	\$0
h.	All other expenses	\$0
i.	Total expenses in the reporting period (e+f+g+h)	\$0
j.	Difference between total income and total expenses (d-i)	\$0
k.	List the total amount of all postpetition debts that are past due	\$0
1.	Are you required to pay any Domestic Support Obligations as defined by 11 U.S.C § 101(14A)?	Yes O No •
m.	If yes, have you made all Domestic Support Obligation payments?	Yes O No N/A •
\$\$ U.S thr being is 11 law max Re www.com	U.S.C. § 589b authorizes the collection of this information, and provision 704, 1106, and 1107. The United States Trustee will use this information S.C. § 1930(a)(6). The United States Trustee will also use this information ough the bankruptcy system, including the likelihood of a plan of reorganing prosecuted in good faith. This information may be disclosed to a bankneeded to perform the trustee's or examiner's duties or to the appropriate for enforcement agency when the information indicates a violation or potential for routine purposes. For a discussion of the types of routine disclosure ecutive Office for United States Trustee's systems of records notice, UST cords." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the new justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this inversion of your bankruptcy case or other action by the United States Trustee and that I have been authoritate.	n to calculate statutory fee assessments under 28 on to evaluate a chapter 11 debtor's progress sization being confirmed and whether the case is kruptcy trustee or examiner when the information dederal, state, local, regulatory, tribal, or foreign stial violation of law. Other disclosures may be est that may be made, you may consult the 4-001, "Bankruptcy Case Files and Associated otice may be obtained at the following link: http://sinformation could result in the dismissal or stee. 11 U.S.C. § 1112(b)(4)(F).
Te	rrence Ronan Terre	ence Ronan
		l Name of Responsible Party
	ief Financial Officer 7/21/	2022
Titl	e Date	

19-23649-shl Doc 4975 Filed 07/22/22 Entered 07/22/22 21:37:21 Main Document Pg 65 of 120

# UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

	DIVISI	ON
In Re. PURDUE PHARMA OF PUE	RTO RICO §  \$	Case No. 19-23658  Lead Case No. 19-23649
<b>Monthly Operating Repor</b>	t	Chapter 11
Reporting Period Ended: 06/30/2022  Months Pending: 34  Reporting Method:  Debtor's Full-Time Employees (current):	Accrual Basis	Petition Date: 09/15/2019  Industry Classification: 3 2 5 4  Cash Basis •
Debtor's Full-Time Employees (as of date	e of order for relief):	0
Supporting Documentation (check at (For jointly administered debtors, any required Statement of cash receipts and did Balance sheet containing the sum Statement of operations (profit of Accounts receivable aging Postpetition liabilities aging Statement of capital assets Schedule of payments to professi Schedule of payments to insiders All bank statements and bank receivable assets Schedule of payments to insiders All bank statements and bank receivable assets sold or the secretary statements and bank receivable assets sold or the secretary statements and bank receivable assets sold or the secretary statement of the assets sold or the secretary statement of the	ed schedules must be provided sbursements amary and detail of the asset r loss statement)	s, liabilities and equity (net worth) or deficit
Eli J. Vonnegut Signature of Responsible Party		Eli J. Vonnegut Printed Name of Responsible Party
7/21/2022 Date		450 Lexington Avenue, New York, NY 10017

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

Address

Debtor's Name PURDUE PHARMA OF

PUERTO RICO

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept that the proposes. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not 19-23658 blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

Pa	rt 1: Cash Receipts and Disbursements	<b>Current Month</b>	Cumulative
a.	Cash balance beginning of month	\$0	
b.	Total receipts (net of transfers between accounts)	\$0	\$0
c.	Total disbursements (net of transfers between accounts)	\$3,417	\$0
d.	Cash balance end of month (a+b-c)	\$-3,417	
e.	Disbursements made by third party for the benefit of the estate	\$0	\$0
f.	Total disbursements for quarterly fee calculation (c+e)	\$3,417	\$0
	rt 2: Asset and Liability Status ot generally applicable to Individual Debtors. See Instructions.)	<b>Current Month</b>	
a.	Accounts receivable (total net of allowance)	\$0	
b.	Accounts receivable over 90 days outstanding (net of allowance)	\$0	
c.	Inventory (Book • Market Other (attach explanation))		
d	Total current assets		
e.	Total assets	\$0	
f.	Postpetition payables (excluding taxes)	\$0	
g.	Postpetition payables past due (excluding taxes)	\$0	
h.	Postpetition taxes payable	\$0	
i.	Postpetition taxes past due	\$0	
j.	Total postpetition debt (f+h)	\$0	
k.	Prepetition secured debt	\$0	
1.	Prepetition priority debt	\$0	
m.	Prepetition unsecured debt	\$0	
n.	Total liabilities (debt) (j+k+l+m)	\$0	
0.	Ending equity/net worth (e-n)	\$0	
Pa	rt 3: Assets Sold or Transferred	<b>Current Month</b>	Cumulative
a.	Total cash sales price for assets sold/transferred outside the ordinary		
ı.	course of business  Total payments to third parties incident to essets being sold/transformed		\$0
b.	Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business	\$0	\$0
c.	Net cash proceeds from assets sold/transferred outside the ordinary	¢0	¢ο
	course of business (a-b)	\$0	\$0
	rt 4: Income Statement (Statement of Operations) ot generally applicable to Individual Debtors. See Instructions.)	<b>Current Month</b>	Cumulative
a.	Gross income/sales (net of returns and allowances)	\$0	
b.	Cost of goods sold (inclusive of depreciation, if applicable)	\$0	
c.	Gross profit (a-b)	\$0	
d.	Selling expenses	\$0	
e.	General and administrative expenses	\$0	
f.	Other expenses	\$0	
g.	Depreciation and/or amortization (not included in 4b)	\$0	
h.	Interest	\$0	
i.	Taxes (local, state, and federal)	\$0	
j.	Reorganization items	\$0	
k.	Profit (loss)		\$0

Debtor's Name PURDUE PHARMA OF PUERTO RICO

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

# 21 Main Document

Part 5	5: Prof	essional Fees and Expenses	be reflect upon for any purpose of to				
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
a.	Debto	or's professional fees & expenses (bar	nkruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemi	ged Breakdown by Firm					
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
b.	Debto	or's professional fees & expenses (not	nbankruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemi	ged Breakdown by Firm				1	
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
c.	All p	professional fees and expenses (	debtor & committees)	\$0	\$0	\$0	\$0
Part 6	6: Post	petition Taxes			Current Mont	h Cui	nulative
	_	ion income taxes accrued (local		_		\$0	\$0
	-	ion income taxes paid (local, st				<del>\$0</del>	\$0
	-	ion employer payroll taxes accr				\$0	\$0
	-	ion employer payroll taxes paid	Į.				\$0
	-	ion property taxes paid ion other taxes accrued (local, s	state and federal)	_		<del>\$0</del> \$0	\$0 \$0
	-	ion other taxes paid (local, state		_		<del>\$0</del>	\$0 \$0
		_		_			ΨΟ
Part 7	: Ques	tionnaire - During this report	ing period:				
a. W	ere any	payments made on prepetition	debt? (if yes, see Instruction	ons) Ye	es O No 💿		
		payments made outside the ore court approval? (if yes, see Inst		Ye	es O No •		
c. W	ere any	payments made to or on behal	f of insiders?	Ye	es No 💿		
d. A	re you	current on postpetition tax retur	n filings?	Ye	es O No 💿		
e. A	re you	current on postpetition estimate	d tax payments?	Ye	es O No 💿		
		trust fund taxes remitted on a c			es O No 💿		
(it	f yes, se	e any postpetition borrowing, o ee Instructions)			es No 💿	0	
th	e court		•		es No O I	N/A (•)	
i. D	o you h		sation insurance?		es O No O	_	
		•	our premiums current?			$V/A \odot (if no, so)$	ee Instructions)
		Casualty/property			es O No O		
			our premiums current?			N/A (if no, se	ee Instructions)
		General liability i			es No 💿	T/A 60 // 00	Ŧ
		·	our premiums current?			N/A (if no, se	e Instructions)
j. H	as a pla	n of reorganization been filed v	with the court?	Ye	es O No 💿		

Debtor's Name PURDUE PHARMA OF PUERTO RICO

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

### :21 Main Document

k.	Has a disclosure statement been filed with the court?	Yes O No •				
1.	Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930?	Yes C No •				
Pai	rt 8: Individual Chapter 11 Debtors (Only)					
a.	Gross income (receipts) from salary and wages	\$0				
b.	Gross income (receipts) from self-employment	<u>**0</u>				
c.	Gross income from all other sources	<del></del>				
d.	Total income in the reporting period (a+b+c)	\$0				
e.	Payroll deductions	<del></del>				
f.	Self-employment related expenses	<del></del>				
g.	Living expenses	<del></del>				
h.	All other expenses	<del></del>				
i.	Total expenses in the reporting period (e+f+g+h)	\$0				
j.	Difference between total income and total expenses (d-i)	\$0				
k.	List the total amount of all postpetition debts that are past due	\$0				
1.	Are you required to pay any Domestic Support Obligations as defined by 11 U.S.C § 101(14A)?	Yes O No •				
m.	If yes, have you made all Domestic Support Obligation payments?	Yes O No N/A •				
	Privacy Act Statement					
\$\$ U.S. thr being is 11 law made Ex Re wy con	28 U.S.C. § 589b authorizes the collection of this information, and provision of this information is mandatory under 11 U.S.C. §§ 704, 1106, and 1107. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6). The United States Trustee will also use this information to evaluate a chapter 11 debtor's progress through the bankruptcy system, including the likelihood of a plan of reorganization being confirmed and whether the case is being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner when the information is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).					
	cumentation are true and correct and that I have been author tate.	ized to sign this report on behalf of the				
Te	rrence Ronan Terr	ence Ronan				
Sign	nature of Responsible Party Printe	d Name of Responsible Party				
Ch	ief Financial Officer 7/21	/2022				
Titl	e Date					

19-23649-shl Doc 4975 Filed 07/22/22 Entered 07/22/22 21:37:21 Main Document Pg 69 of 120

# UNITED STATES BANKRUPTCY COURT

S	OUTHERN DISTRICT ( DIVISION	OF <u>NEW YORK</u> N
In Re. AVRIO HEALTH L.P.	<b>§</b> <b>§</b> 8	Case No. 19-23659  Lead Case No. 19-23649
Debtor(s)	<u> </u>	✓ Jointly Administered
Monthly Operating Report	t	Chapter 11
Reporting Period Ended: 06/30/2022		Petition Date: <u>09/15/2019</u>
Months Pending: 34		Industry Classification: 3 2 5 4
Reporting Method:	Accrual Basis	Cash Basis •
Debtor's Full-Time Employees (current):		18
Debtor's Full-Time Employees (as of date	e of order for relief):	<u>16</u>
Supporting Documentation (check a (For jointly administered debtors, any require   Statement of cash receipts and dis Balance sheet containing the sum Statement of operations (profit or Accounts receivable aging Postpetition liabilities aging Statement of capital assets Schedule of payments to profession Schedule of payments to insiders All bank statements and bank receivable assets Schedule of the assets sold or the statement of the assets sold or the statement of the assets sold or the statement of the statement of the assets sold or the statement of the statement of the assets sold or the statement of the statement of the assets sold or the statement of the statement of the assets sold or the statement of th	d schedules must be provided on sbursements mary and detail of the assets, loss statement)  onals onciliations for the reporting p	liabilities and equity (net worth) or deficit
Eli J. Vonnegut Signature of Responsible Party		Eli J. Vonnegut Printed Name of Responsible Party
7/21/2022 Date		
Duic		450 Lexington Avenue, New York, NY 10017 Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

Debtor's Name AVRIO HEALTH L.P.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

# :21 Main Document

Par	rt 1: Cash Receipts and Disbursements	Current Month	Cumulative
a.	Cash balance beginning of month	\$0	
b.	Total receipts (net of transfers between accounts)	\$49,919	\$0
c.	Total disbursements (net of transfers between accounts)	\$6,033,217	\$0
d.	Cash balance end of month (a+b-c)	\$-5,983,298	
e.	Disbursements made by third party for the benefit of the estate	\$0	\$0
f.	Total disbursements for quarterly fee calculation (c+e)	\$6,033,217	\$0
	rt 2: Asset and Liability Status of generally applicable to Individual Debtors. See Instructions.)	<b>Current Month</b>	
a.	Accounts receivable (total net of allowance)	\$0	
b.	Accounts receivable over 90 days outstanding (net of allowance)	\$0	
c.	Inventory (Book • Market Other (attach explanation))	\$0	
d	Total current assets	\$0	
e.	Total assets	\$0	
f.	Postpetition payables (excluding taxes)	\$0	
		\$0	
g.	Postpetition payables past due (excluding taxes)		
h.	Postpetition taxes payable	\$0	
1.	Postpetition taxes past due	\$0	
j.	Total postpetition debt (f+h)	\$0	
k.	Prepetition secured debt	\$0	
1.	Prepetition priority debt	\$0	
m.	Prepetition unsecured debt	\$0	
n.	Total liabilities (debt) (j+k+l+m)	\$0	
0.	Ending equity/net worth (e-n)	\$0	
Pai	rt 3: Assets Sold or Transferred	<b>Current Month</b>	Cumulative
a.	Total cash sales price for assets sold/transferred outside the ordinary course of business	\$0	\$0
b.	Total payments to third parties incident to assets being sold/transferred		ΨΟ
	outside the ordinary course of business	\$0	\$0
c.	Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b)	\$0	\$0
Par	rt 4: Income Statement (Statement of Operations)	<b>Current Month</b>	Cumulative
(No	ot generally applicable to Individual Debtors. See Instructions.)		
a.	Gross income/sales (net of returns and allowances)	\$0	
b.	Cost of goods sold (inclusive of depreciation, if applicable)	\$0	
c.	Gross profit (a-b)	\$0	
d.	Selling expenses	\$0	
e.	General and administrative expenses	\$0	
f.	Other expenses	\$0	
g.	Depreciation and/or amortization (not included in 4b)	\$0	
h. ·	Interest	\$0	
1.	Taxes (local, state, and federal)	\$0	
J.	Reorganization items	\$0	ΦΩ
k.	Profit (loss)		\$0

Debtor's Name AVRIO HEALTH L.P.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

# 21 Main Document

ran	(3: ITO)	essional Fees and Expenses					
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
a.	Debte	or's professional fees & expenses	(bankruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemi	zed Breakdown by Firm					
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
b.	Debte	or's professional fees & expenses	(nonbankruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemi	zed Breakdown by Firm					
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
c.	All p	professional fees and expense	es (debtor & committees)	\$0	\$0	\$0	\$0
Par	t 6: Post	petition Taxes			<b>Current Mont</b>	h Cur	nulative
a.	Postpetit	ion income taxes accrued (lo	cal, state, and federal)			\$0	\$0
b.	Postpetit	ion income taxes paid (local	state, and federal)	_		\$0	\$(
c.	Postpetit	tion employer payroll taxes a	ccrued			\$0	\$0
d.	Postpetit	ion employer payroll taxes p	aid			\$0	\$0
e.	Postpetit	ion property taxes paid				\$0	\$0
f.	Postpetit	ion other taxes accrued (loca	l, state, and federal)	_		\$0	\$0
g.	Postpetit	tion other taxes paid (local, s	tate, and federal)			<u>\$0</u>	\$0
Par	t 7: Ques	tionnaire - During this rep	orting period:				
a.	Were any	y payments made on prepetit	ion debt? (if yes, see Instruction	ons) Ye	es O No 💿		
b.		y payments made outside the court approval? (if yes, see I	•	Ye	s No •		
c.	Were any	y payments made to or on be	half of insiders?	Ye	es No 💿		
d.	Are you	current on postpetition tax re	turn filings?	Ye	es O No •		
e.	Are you	current on postpetition estim	ated tax payments?	Ye	es No 💿		
f.		trust fund taxes remitted on			es O No 💿		
g.		e any postpetition borrowing ee Instructions)	, other than trade credit?	Ye	es No •		
h.	Were all the court		alf of professionals approved b	y Ye	es No O I	N/A 💿	
i.	Do you l	nave: Worker's comp	pensation insurance?	Ye	es O No •		
		•	your premiums current?			$V/A \bullet (if no, see$	ee Instructions)
			erty insurance?		s No •	_	
		•	your premiums current?			N/A (if no, se	ee Instructions)
		General liabili			es No 💿		
		•	your premiums current?			N/A (if no, se	e Instructions)
j.	Has a pla	an of reorganization been file	d with the court?	Ye	es O No 💿		

k. Has a disclosure statement been filed with the court?

Debtor's Name AVRIO HEALTH L.P.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

:21 Main Document

Case No. 19-23659

Yes O No •

1.	Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930?	Yes O No •
Pa	rt 8: Individual Chapter 11 Debtors (Only)	
a.	Gross income (receipts) from salary and wages	\$0
b.	Gross income (receipts) from self-employment	\$0
c.	Gross income from all other sources	\$0
d.	Total income in the reporting period (a+b+c)	\$0
e.	Payroll deductions	<del></del>
f.	Self-employment related expenses	\$0
g.	Living expenses	<del></del>
h.	All other expenses	\$0
i.	Total expenses in the reporting period (e+f+g+h)	\$0
j.	Difference between total income and total expenses (d-i)	\$0
k.	List the total amount of all postpetition debts that are past due	\$0
1.	Are you required to pay any Domestic Support Obligations as defined by 11 U.S.C § 101(14A)?	Yes ○ No •
m.	If yes, have you made all Domestic Support Obligation payments?	Yes O No O N/A •
§§ U.S. thribeis is a law maa Ex Re wy	U.S.C. § 589b authorizes the collection of this information, and provision 704, 1106, and 1107. The United States Trustee will use this information S.C. § 1930(a)(6). The United States Trustee will also use this information ough the bankruptcy system, including the likelihood of a plan of reorgang prosecuted in good faith. This information may be disclosed to a banceded to perform the trustee's or examiner's duties or to the appropriate of the endormation of the trustee and indicates a violation or potential purposes. For a discussion of the types of routine disclosus ecutive Office for United States Trustee's systems of records notice, US cords." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the types of your bankruptcy case or other action by the United States Trustee's Trustee's provided the types of your bankruptcy case or other action by the United States Trustee's Trustee's provided the types of your bankruptcy case or other action by the United States Trustee's provided the types of your bankruptcy case or other action by the United States Trustee's provided the types of your bankruptcy case or other action by the United States Trustee's provided the types of your bankruptcy case or other action by the United States Trustee's provided the types of your bankruptcy case or other action by the United States Trustee's provided the types of your bankruptcy case or other action by the United States Trustee's provided the types of your bankruptcy case or other action by the United States Trustee's provided the types of your bankruptcy case or other action by the United States Trustee's provided the types of your bankruptcy case or other action by the United States Trustee's provided the types of your bankruptcy case or other action by the United States Trustee's provided the types of your bankruptcy case or other action by the United States Trustee's provided the types of your bankruptcy case or other action by the United States Trustee's provided the types of your bankruptcy case or other action t	on to calculate statutory fee assessments under 28 ion to evaluate a chapter 11 debtor's progress anization being confirmed and whether the case is nkruptcy trustee or examiner when the information federal, state, local, regulatory, tribal, or foreign ential violation of law. Other disclosures may be uses that may be made, you may consult the T-001, "Bankruptcy Case Files and Associated notice may be obtained at the following link: http:// is information could result in the dismissal or
do	leclare under penalty of perjury that the foregoing Monthly Coumentation are true and correct and that I have been authorate.	<u> </u>
Te	rrence Ronan Ter	rence Ronan
Sig	nature of Responsible Party Print	ted Name of Responsible Party
Ch	ief Financial Officer 7/2	1/2022
Titl	e Date	

19-23649-shl Doc 4975 Filed 07/22/22 Entered 07/22/22 21:37:21 Main Document Pg 73 of 120

## UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

	DIVISION
In Re. PURDUE PHARMACEUTICAL PROD L.P.	UCTS § Case No. 19-23660
Debtor(s)	§ Lead Case No. 19-23049
<b>Monthly Operating Report</b>	Chapter 11
Reporting Period Ended: 06/30/2022	Petition Date: <u>09/15/2019</u>
Months Pending: 34	Industry Classification: 3 2 5 4
Reporting Method: Accrual	Basis C Cash Basis •
Debtor's Full-Time Employees (current):	0
Debtor's Full-Time Employees (as of date of order f	or relief): 0
Statement of cash receipts and disbursement     ■	must be provided on a non-consolidated basis for each debtor) s letail of the assets, liabilities and equity (net worth) or deficit nent) s for the reporting period
Eli J. Vonnegut	Eli J. Vonnegut
Signature of Responsible Party	Printed Name of Responsible Party
7/21/2022	_
Date	450 Lexington Avenue, New York, NY 10017

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

Address

Debtor's Name PURDUE PHARMACEUTICAL PRODUCTS L.P. Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept that the proposes. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not 19-23660 blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should no be relied upon for any purpose or to inform any decision or action whatsoever.

#### Main Document

Pa	rt 1: Cash Receipts and Disbursements	Current Month	Cumulative
a.	Cash balance beginning of month	\$0	
b.	Total receipts (net of transfers between accounts)	\$0	\$0
c.	Total disbursements (net of transfers between accounts)	\$6,336	\$0
d.	Cash balance end of month (a+b-c)	\$-6,336	
e.	Disbursements made by third party for the benefit of the estate	\$0	\$0
f.	Total disbursements for quarterly fee calculation (c+e)	\$6,336	\$0
	rt 2: Asset and Liability Status or generally applicable to Individual Debtors. See Instructions.)	<b>Current Month</b>	
a.	Accounts receivable (total net of allowance)	\$0	
b.	Accounts receivable over 90 days outstanding (net of allowance)	\$0	
c.	Inventory (Book • Market Other (attach explanation))	\$0	
d	Total current assets	\$0	
e.	Total assets	\$0	
f.	Postpetition payables (excluding taxes)	\$0	
	Postpetition payables (excluding taxes)  Postpetition payables past due (excluding taxes)	\$0	
g. b	Postpetition taxes payable	\$0	
h.	• • •	<u> </u>	
1.	Postpetition taxes past due	\$0	
j.	Total postpetition debt (f+h)	\$0	
k.	Prepetition secured debt	\$0	
1.	Prepetition priority debt	\$0	
m.	Prepetition unsecured debt	\$0	
n.	Total liabilities (debt) (j+k+l+m)	\$0	
о.	Ending equity/net worth (e-n)	\$0	
Pa	rt 3: Assets Sold or Transferred	<b>Current Month</b>	Cumulative
a.	Total cash sales price for assets sold/transferred outside the ordinary course of business	\$0	\$0
b.	Total payments to third parties incident to assets being sold/transferred		
	outside the ordinary course of business	\$0	\$0
c.	Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b)	\$0	\$0
Pa	rt 4: Income Statement (Statement of Operations)	Current Month	Cumulative
	ot generally applicable to Individual Debtors. See Instructions.)	0 411 0110 112 021011	3
a.	Gross income/sales (net of returns and allowances)	\$0	
b.	Cost of goods sold (inclusive of depreciation, if applicable)	\$0	
c.	Gross profit (a-b)	\$0	
d.	Selling expenses	\$0	
e.	General and administrative expenses	\$0	
f.	Other expenses	\$0	
g.	Depreciation and/or amortization (not included in 4b)	\$0	
h.	Interest	\$0	
i.	Taxes (local, state, and federal)	\$0	
j.	Reorganization items	\$0	
k.	Profit (loss)		\$0

Debtor's Name PURDUE PHARMACEUTICAL PRODUCTS L.P.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

#### 21 Main Document

Part 5	: Professional	Fees and Expe	enses				
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
a.	Debtor's profes	sional fees & expe	nses (bankruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemized Break	down by Firm					
	Firm N	ame	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$(
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
b.	Debtor's profes	sional fees & expe	nses (nonbankruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemized Break	down by Firm					
	Firm N	ame	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
c.	All professio	nal fees and exp	enses (debtor & committees)	\$0	\$0	\$0	\$(
Part 6	: Postpetition	Taxes			Current Mont	h Cur	nulative
ı urv o	· I osepetition	Tunes				0 (8:2	
	_		d (local, state, and federal)			<u>\$0</u>	\$
			ocal, state, and federal)	_		\$0	\$
	•	loyer payroll tax				<u>\$0</u>	\$
	•	loyer payroll tax	xes paid	_		\$0	\$
	ostpetition prop	•	4 1 16 1 1			\$0	\$(
							\$
		_		_			\$
			reporting period:				
a. W	ere any payme	nts made on pre	petition debt? (if yes, see Instruction	ons) Ye	s O No •		
			e the ordinary course of business see Instructions)	Ye	s No •		
c. W	ere any payme	nts made to or o	n behalf of insiders?	Ye	s No •		
d. Ar	re you current o	on postpetition to	ax return filings?	Ye	s O No •		
e. Ar	re you current o	on postpetition e	stimated tax payments?	Ye	s O No •		
			on a current basis?		s O No •		
(if	f yes, see Instru	ctions)	wing, other than trade credit?		s No 💿	***	
the	e court?		behalf of professionals approved by		s No No	N/A (●)	
i. Do	o you have:		compensation insurance?		s O No •		
		•	, are your premiums current?			$V/A \bigcirc (if no, see$	ee Instructions)
			property insurance?		s No •		
		•	, are your premiums current?			N/A (if no, see	ee Instructions
			ability insurance?		s No O	NT/A @ //C	- Torres
		If ves	, are your premiums current?	Ye	s No No 1	√A    (if no, se	e instructions

k. Has a disclosure statement been filed with the court?

Debtor's Name PURDUE PHARMACEUTICAL PRODUCTS L.P.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

#### 21 Main Document

Case No. 19-23660

Yes O No •

§§ 704, 1106, and 1107. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6). The United States Trustee will also use this information to evaluate a chapter 11 debtor's progress through the bankruptcy system, including the likelihood of a plan of reorganization being confirmed and whether the case is being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner when the information is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated					
b. Gross income (receipts) from self-employment c. Gross income from all other sources d. Total income in the reporting period (a+b+c) e. Payroll deductions f. Self-employment related expenses g. Living expenses h. All other expenses h. All other expenses i. Total expenses in the reporting period (e+f+g+h) j. Difference between total income and total expenses (d-i) k. List the total amount of all postpetition debts that are past due l. Are you required to pay any Domestic Support Obligations as defined by 11 U.S.C § 101(14A)? m. If yes, have you made all Domestic Support Obligation payments?  Privacy Act Statement 28 U.S.C. § 589b authorizes the collection of this information, and provision of this information is mandatory under 11 U.S.C. § § 704, 1106, and 1107. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6). The United States Trustee will also use this information to calculate a chapter 11 debtor's progress through the bankruptcy system, including the likelihood of a plan of reorganization being confirmed and whether the case is being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner when the information is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated					
c. Gross income from all other sources  d. Total income in the reporting period (a+b+c)  e. Payroll deductions  f. Self-employment related expenses  g. Living expenses  h. All other expenses  i. Total expenses in the reporting period (e+f+g+h)  j. Difference between total income and total expenses (d-i)  k. List the total amount of all postpetition debts that are past due  l. Are you required to pay any Domestic Support Obligations as defined by 11  U.S.C § 101(14A)?  m. If yes, have you made all Domestic Support Obligation payments?  Privacy Act Statement  28 U.S.C. § 589b authorizes the collection of this information to calculate statutory fee assessments under 28  U.S.C. § 1930(a)(6). The United States Trustee will also use this information to evaluate a chapter 11 debtor's progress through the bankruptcy system, including the likelihood of a plan of reorganization being confirmed and whether the case is being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner when the information is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated"					
d. Total income in the reporting period (a+b+c)  e. Payroll deductions  f. Self-employment related expenses  g. Living expenses  s. So  h. All other expenses  s. Total expenses in the reporting period (e+f+g+h)  p. Difference between total income and total expenses (d-i)  k. List the total amount of all postpetition debts that are past due  s. So  l. Are you required to pay any Domestic Support Obligations as defined by 11  U.S.C § 101(14A)?  m. If yes, have you made all Domestic Support Obligation payments?  Privacy Act Statement  28 U.S.C. § 589b authorizes the collection of this information, and provision of this information is mandatory under 11 U.S.C. § 10.S.C. § 1930(a)(6). The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6). The United States Trustee will also use this information to evaluate a chapter 11 debtor's progress through the bankruptcy system, including the likelihood of a plan of reorganization being confirmed and whether the case is being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner when the information is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated"					
e. Payroll deductions \$0  f. Self-employment related expenses \$0  g. Living expenses \$0  h. All other expenses \$0  i. Total expenses in the reporting period (e+f+g+h) \$0  j. Difference between total income and total expenses (d-i) \$0  k. List the total amount of all postpetition debts that are past due \$0  l. Are you required to pay any Domestic Support Obligations as defined by 11 Yes ○ No ●  U.S.C § 101(14A)?  m. If yes, have you made all Domestic Support Obligation payments? Yes ○ No ○ N/A ●  Privacy Act Statement  28 U.S.C. § 589b authorizes the collection of this information, and provision of this information is mandatory under 11 U.S.C. § 704, 1106, and 1107. The United States Trustee will use this information to evaluate a chapter 11 debtor's progress through the bankruptcy system, including the likelihood of a plan of reorganization being confirmed and whether the case is being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner when the information is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated"					
f. Self-employment related expenses  g. Living expenses  All other expenses  \$0  h. All other expenses  \$0  i. Total expenses in the reporting period (e+f+g+h)  \$0  j. Difference between total income and total expenses (d-i)  k. List the total amount of all postpetition debts that are past due  \$0  l. Are you required to pay any Domestic Support Obligations as defined by 11  U.S.C § 101(14A)?  m. If yes, have you made all Domestic Support Obligation payments?  Privacy Act Statement  28 U.S.C. § 589b authorizes the collection of this information, and provision of this information is mandatory under 11 U.S.C. § 704, 1106, and 1107. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6). The United States Trustee will also use this information to evaluate a chapter 11 debtor's progress through the bankruptcy system, including the likelihood of a plan of reorganization being confirmed and whether the case is being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner when the information is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated"					
g. Living expenses  h. All other expenses  i. Total expenses in the reporting period (e+f+g+h)  j. Difference between total income and total expenses (d-i)  k. List the total amount of all postpetition debts that are past due  l. Are you required to pay any Domestic Support Obligations as defined by 11  U.S.C § 101(14A)?  m. If yes, have you made all Domestic Support Obligation payments?  Privacy Act Statement  28 U.S.C. § 589b authorizes the collection of this information, and provision of this information is mandatory under 11 U.S.C. §§ 704, 1106, and 1107. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6). The United States Trustee will also use this information to evaluate a chapter 11 debtor's progress through the bankruptcy system, including the likelihood of a plan of reorganization being confirmed and whether the case is being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner when the information is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated					
h. All other expenses  i. Total expenses in the reporting period (e+f+g+h)  j. Difference between total income and total expenses (d-i)  k. List the total amount of all postpetition debts that are past due  l. Are you required to pay any Domestic Support Obligations as defined by 11  Ves ○ No ●  U.S.C § 101(14A)?  m. If yes, have you made all Domestic Support Obligation payments?  Privacy Act Statement  28 U.S.C. § 589b authorizes the collection of this information, and provision of this information is mandatory under 11 U.S.C. §§ 704, 1106, and 1107. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6). The United States Trustee will also use this information to evaluate a chapter 11 debtor's progress through the bankruptcy system, including the likelihood of a plan of reorganization being confirmed and whether the case is being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner when the information is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated"					
i. Total expenses in the reporting period (e+f+g+h)  j. Difference between total income and total expenses (d-i)  k. List the total amount of all postpetition debts that are past due  l. Are you required to pay any Domestic Support Obligations as defined by 11  U.S.C § 101(14A)?  m. If yes, have you made all Domestic Support Obligation payments?  Privacy Act Statement  28 U.S.C. § 589b authorizes the collection of this information, and provision of this information is mandatory under 11 U.S.C. § 704, 1106, and 1107. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6). The United States Trustee will also use this information to evaluate a chapter 11 debtor's progress through the bankruptcy system, including the likelihood of a plan of reorganization being confirmed and whether the case is being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner when the information is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated"					
j. Difference between total income and total expenses (d-i) \$0  k. List the total amount of all postpetition debts that are past due \$0  l. Are you required to pay any Domestic Support Obligations as defined by 11 Yes \( \) No \( \)  U.S.C \( \) 101(14A)?  m. If yes, have you made all Domestic Support Obligation payments?  Privacy Act Statement  28 U.S.C. \( \) 589b authorizes the collection of this information, and provision of this information is mandatory under 11 U.S.C. \( \) \( \) 704, 1106, and 1107. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. \( \) \( \) 1930(a)(6). The United States Trustee will also use this information to evaluate a chapter 11 debtor's progress through the bankruptcy system, including the likelihood of a plan of reorganization being confirmed and whether the case is being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner when the information is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated"					
k. List the total amount of all postpetition debts that are past due  1. Are you required to pay any Domestic Support Obligations as defined by 11  1. U.S.C § 101(14A)?  2. Wes No No N/A   Privacy Act Statement  2. U.S.C. § 589b authorizes the collection of this information, and provision of this information is mandatory under 11 U.S.C. § 704, 1106, and 1107. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6). The United States Trustee will also use this information to evaluate a chapter 11 debtor's progress through the bankruptcy system, including the likelihood of a plan of reorganization being confirmed and whether the case is being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner when the information is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated"					
1. Are you required to pay any Domestic Support Obligations as defined by 11  Yes No No N/A   Privacy Act Statement  28 U.S.C. § 589b authorizes the collection of this information, and provision of this information is mandatory under 11 U.S.C. §§ 704, 1106, and 1107. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6). The United States Trustee will also use this information to evaluate a chapter 11 debtor's progress through the bankruptcy system, including the likelihood of a plan of reorganization being confirmed and whether the case is being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner when the information is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated"					
U.S.C § 101(14A)?  m. If yes, have you made all Domestic Support Obligation payments?  Privacy Act Statement  28 U.S.C. § 589b authorizes the collection of this information, and provision of this information is mandatory under 11 U.S.C. §§ 704, 1106, and 1107. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6). The United States Trustee will also use this information to evaluate a chapter 11 debtor's progress through the bankruptcy system, including the likelihood of a plan of reorganization being confirmed and whether the case is being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner when the information is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated"					
Privacy Act Statement  28 U.S.C. § 589b authorizes the collection of this information, and provision of this information is mandatory under 11 U.S.C. §§ 704, 1106, and 1107. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6). The United States Trustee will also use this information to evaluate a chapter 11 debtor's progress through the bankruptcy system, including the likelihood of a plan of reorganization being confirmed and whether the case is being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner when the information is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated"					
28 U.S.C. § 589b authorizes the collection of this information, and provision of this information is mandatory under 11 U.S.C. §§ 704, 1106, and 1107. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6). The United States Trustee will also use this information to evaluate a chapter 11 debtor's progress through the bankruptcy system, including the likelihood of a plan of reorganization being confirmed and whether the case is being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner when the information is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated					
Privacy Act Statement  28 U.S.C. § 589b authorizes the collection of this information, and provision of this information is mandatory under 11 U.S.C. §§ 704, 1106, and 1107. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6). The United States Trustee will also use this information to evaluate a chapter 11 debtor's progress through the bankruptcy system, including the likelihood of a plan of reorganization being confirmed and whether the case is being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner when the information is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the					
Terrence Ronan Terrence Ronan					
Signature of Responsible Party  Printed Name of Responsible Party					
Chief Financial Officer 7/21/2022					
Title Date					

19-23649-shl Doc 4975 Filed 07/22/22 Entered 07/22/22 21:37:21 Main Document Pg 77 of 120

# UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

D	IVISION
In Re. PURDUE NEUROSCIENCE COMPANY	§ Case No. <u>19-23661</u>
Debtor(s)	§ Lead Case No. 19-23649 §   ☑ Jointly Administered
Monthly Operating Report	Chapter 11
Reporting Period Ended: 06/30/2022	Petition Date: 09/15/2019
Months Pending: 34	Industry Classification: 3 2 5 4
Reporting Method: Accrual Basis	Cash Basis •
Debtor's Full-Time Employees (current):	0
Debtor's Full-Time Employees (as of date of order for relief):	0
Supporting Documentation (check all that are attached):  (For jointly administered debtors, any required schedules must be proved to the statement of cash receipts and disbursements  Balance sheet containing the summary and detail of the statement of operations (profit or loss statement)  Accounts receivable aging  Postpetition liabilities aging  Statement of capital assets  Schedule of payments to professionals  Schedule of payments to insiders  All bank statements and bank reconciliations for the reduced to the statement of the assets sold or transferred and the terms.	e assets, liabilities and equity (net worth) or deficit eporting period
Eli J. Vonnegut	Eli J. Vonnegut
Signature of Responsible Party	Printed Name of Responsible Party
7/21/2022 Date	450 Lexington Avenue, New York, NY 10017 Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

Debtor's Name PURDUE NEUROSCIENCE COMPANY Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blad propagate. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

#### Main Document

Par	t 1: Cash Receipts and Disbursements	<b>Current Month</b>	Cumulative
a.	Cash balance beginning of month	\$0	
b.	Total receipts (net of transfers between accounts)	\$0	\$0
c.	Total disbursements (net of transfers between accounts)	\$0	\$0
d.	Cash balance end of month (a+b-c)	\$0	
e.	Disbursements made by third party for the benefit of the estate	\$0	\$0
f.	Total disbursements for quarterly fee calculation (c+e)	\$0	\$0
	t 2: Asset and Liability Status  t generally applicable to Individual Debtors. See Instructions.)	<b>Current Month</b>	
a.	Accounts receivable (total net of allowance)	\$0	
b.	Accounts receivable over 90 days outstanding (net of allowance)	\$0	
c.	Inventory (Book • Market Other (attach explanation))	\$0	
d	Total current assets	\$0	
e.	Total assets	\$0	
f.	Postpetition payables (excluding taxes)	\$0	
g.	Postpetition payables past due (excluding taxes)	\$0	
h.	Postpetition taxes payable	\$0	
i.	Postpetition taxes past due	\$0	
j.	Total postpetition debt (f+h)	\$0	
k.	Prepetition secured debt	\$0	
1.	Prepetition priority debt	\$0	
m.	Prepetition unsecured debt	\$0	
n.	Total liabilities (debt) (j+k+l+m)	\$0	
0.	Ending equity/net worth (e-n)	\$0	
Par	t 3: Assets Sold or Transferred	<b>Current Month</b>	Cumulative
a.	Total cash sales price for assets sold/transferred outside the ordinary		
L	course of business		\$0
b.	Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business	\$0	\$0
c.	Net cash proceeds from assets sold/transferred outside the ordinary	Φ0	фО
	course of business (a-b)	\$0	\$0
	et 4: Income Statement (Statement of Operations) st generally applicable to Individual Debtors. See Instructions.)	<b>Current Month</b>	Cumulative
a.	Gross income/sales (net of returns and allowances)	\$0	
b.	Cost of goods sold (inclusive of depreciation, if applicable)	\$0	
c.	Gross profit (a-b)	\$0	
d.	Selling expenses	\$0	
e.	General and administrative expenses	\$0	
f.	Other expenses	\$0	
g.	Depreciation and/or amortization (not included in 4b)	\$0	
h.	Interest	\$0	
i.	Taxes (local, state, and federal)	\$0	
j.	Reorganization items	\$0	
k.	Profit (loss)		\$0

Debtor's Name PURDUE NEUROSCIENCE COMPANY Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

#### 21 Main Document

Part 5:	Prof	essional Fees and Expenses					
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
a.	Debto	or's professional fees & expenses (ban	kruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemiz	ed Breakdown by Firm					
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
b.	Debto	or's professional fees & expenses (non	bankruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemized Breakdown by Firm						
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
c.	All p	rofessional fees and expenses (c	lebtor & committees)	\$0	\$0	\$0	\$0
Part 6:	Post	petition Taxes			Current Mont	h Cui	nulative
						4.0	•
	_	ion income taxes accrued (local		_		<del>\$0</del>	\$0
	-	ion income taxes paid (local, sta				<del>\$0</del>	\$0
	-	ion employer payroll taxes accruion employer payroll taxes paid		_		<del>\$0</del> \$0	\$0 \$0
	-	ion property taxes paid		_		<del>\$0</del> \$0	\$0
	-	ion other taxes accrued (local, st	tate and federal)	_		<del>\$0</del> \$0	\$0
	-	ion other taxes paid (local, state		_		\$0	\$0
	_	tionnaire - During this reporti		_			
Tart /.	Ques	donnanc - During this report	ing periou.				
a. We	ere any	payments made on prepetition	debt? (if yes, see Instruction	ons) Ye	es O No •		
		payments made outside the ord ourt approval? (if yes, see Instr		Ye	es No •		
c. We	ere any	payments made to or on behalf	of insiders?	Ye	es O No 💿		
d. Are	e you	current on postpetition tax return	n filings?	Ye	es O No 💿		
e. Are	e you	current on postpetition estimated	l tax payments?	Ye	es No 💿		
***		trust fund taxes remitted on a cu			s No •		
		e any postpetition borrowing, ot ee Instructions)	her than trade credit?	Ye	es No 💿		
	ere all court	payments made to or on behalf or?	of professionals approved b	y Ye	es O No O I	N/A •	
i. Do	you h	ave: Worker's compens	sation insurance?	Ye	es O No 💿		
		If yes, are you	ur premiums current?	Ye	es O No O I	N/A (if no, see	ee Instructions)
		Casualty/property	insurance?	Ye	es No •		
			ur premiums current?			N/A (if no, see	ee Instructions)
		General liability in			s O No O		
		•	ur premiums current?			N/A (if no, se	e Instructions)
j. Ha	s a pla	n of reorganization been filed w	rith the court?	Ye	es O No •		

Debtor's Name PURDUE NEUROSCIENCE COMPANY Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

#### 21 Main Document

k.	Has a disclosure statement been filed with the court?	Yes O No •			
1.	I. Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930?				
Pa	rt 8: Individual Chapter 11 Debtors (Only)				
a.	Gross income (receipts) from salary and wages	\$0			
b.	Gross income (receipts) from self-employment	<del></del>			
c.	Gross income from all other sources	<del></del>			
d.	Total income in the reporting period (a+b+c)	\$0			
e.	Payroll deductions	\$0			
f.	Self-employment related expenses	<del></del>			
g.	Living expenses	\$0			
h.	All other expenses	\$0			
i.	Total expenses in the reporting period (e+f+g+h)	\$0			
j.	Difference between total income and total expenses (d-i)	\$0			
k.	List the total amount of all postpetition debts that are past due	\$0			
1.	Are you required to pay any Domestic Support Obligations as defined by 11 U.S.C § 101(14A)?	Yes ○ No •			
m.	If yes, have you made all Domestic Support Obligation payments?	Yes O No N/A •			
Privacy Act Statement  28 U.S.C. § 589b authorizes the collection of this information, and provision of this information is mandatory under 11 U.S.C. §§ 704, 1106, and 1107. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6). The United States Trustee will also use this information to evaluate a chapter 11 debtor's progress through the bankruptcy system, including the likelihood of a plan of reorganization being confirmed and whether the case is being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner when the information is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).  I declare under penalty of perjury that the foregoing Monthly Operating Report and its supporting documentation are true and correct and that I have been authorized to sign this report on behalf of the estate.					
Te	rrence Ronan Terro	ence Ronan			
		d Name of Responsible Party			
Ch	ief Financial Officer 7/21/	/2022			
Titl	Title Date				

19-23649-shl Doc 4975 Filed 07/22/22 Entered 07/22/22 21:37:21 Main Document Pg 81 of 120

## UNITED STATES BANKRUPTCY COURT

		STRICT OF DIVISION	NEW YORK
In Re. NAYATT COVE LIFESCIEN	ENCE INC.		Case No. 19-23662  Lead Case No. 19-23649
Debtor(s)		_	
Monthly Operating Repor	<b>'t</b>		Chapter 11
Reporting Period Ended: 06/30/2022			Petition Date: <u>09/15/2019</u>
Months Pending: 34			Industry Classification: 3 2 5 4
Reporting Method:	Accrual Basis (	$\circ$	Cash Basis •
Debtor's Full-Time Employees (current)	:		0
Debtor's Full-Time Employees (as of da	te of order for relief	·):	0
Statement of cash receipts and d Balance sheet containing the sur Statement of operations (profit of Accounts receivable aging Postpetition liabilities aging Statement of capital assets Schedule of payments to profess Schedule of payments to insider All bank statements and bank re Description of the assets sold or	isbursements nmary and detail of or loss statement)  ionals s conciliations for the	the assets, liab	oilities and equity (net worth) or deficit
Eli J. Vonnegut Signature of Responsible Party 7/21/2022 Date		Prin	J. Vonnegut  Ited Name of Responsible Party  Lexington Avenue, New York, NY 10017
			lress

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

Debtor's Name NAYATT COVE LIFESCIENCE INC.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept that propagate. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should no be relied upon for any purpose or to inform any decision or action whatsoever.

#### Main Document

Pa	rt 1: Cash Receipts and Disbursements	<b>Current Month</b>	Cumulative
a.	Cash balance beginning of month	\$0	
b.	Total receipts (net of transfers between accounts)	\$0	\$0
c.	Total disbursements (net of transfers between accounts)	\$0	\$0
d.	Cash balance end of month (a+b-c)	\$0	
e.	Disbursements made by third party for the benefit of the estate	\$0	\$0
f.	Total disbursements for quarterly fee calculation (c+e)	\$0	\$0
	rt 2: Asset and Liability Status  or generally applicable to Individual Debtors. See Instructions.)	<b>Current Month</b>	
a.	Accounts receivable (total net of allowance)	\$0	
b.	Accounts receivable over 90 days outstanding (net of allowance)	\$0	
c.	Inventory (Book • Market Other (attach explanation))	\$0	
d	Total current assets	\$0	
e.	Total assets	\$0	
f.	Postpetition payables (excluding taxes)	\$0	
	Postpetition payables past due (excluding taxes)	\$0	
g. L		\$0	
h.	Postpetition taxes payable		
1.	Postpetition taxes past due	\$0	
J.	Total postpetition debt (f+h)	\$0	
k.	Prepetition secured debt	\$0	
1.	Prepetition priority debt	\$0	
m.	Prepetition unsecured debt	\$0	
n.	Total liabilities (debt) (j+k+l+m)	\$0	
0.	Ending equity/net worth (e-n)	\$0	
Pa	rt 3: Assets Sold or Transferred	<b>Current Month</b>	Cumulative
a.	Total cash sales price for assets sold/transferred outside the ordinary		
	course of business	\$0	\$0
b.	Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business	\$0	\$0
c.	Net cash proceeds from assets sold/transferred outside the ordinary		·
	course of business (a-b)	\$0	\$0
	rt 4: Income Statement (Statement of Operations) ot generally applicable to Individual Debtors. See Instructions.)	<b>Current Month</b>	Cumulative
a.	Gross income/sales (net of returns and allowances)	\$0	
b.	Cost of goods sold (inclusive of depreciation, if applicable)	\$0	
c.	Gross profit (a-b)	\$0	
d.	Selling expenses	\$0	
e.	General and administrative expenses	\$0	
f.	Other expenses	\$0	
g.	Depreciation and/or amortization (not included in 4b)	\$0	
h.	Interest	\$0	
i.	Taxes (local, state, and federal)	\$0	
j.	Reorganization items	\$0	
k.	Profit (loss)	\$0	\$0

Debtor's Name NAYATT COVE LIFESCIENCE INC.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept that the proposes. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not 19-23662 blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

#### Main Document

LIFE	SCIENC	LE INC.	be relied upon for any purpose or to	inform any decision or act	ion whatsoever.		
Part	5: Pro	fessional Fees and Expen	ses				
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
a.	Debt	or's professional fees & expens	es (bankruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemi	zed Breakdown by Firm					
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
b.	Debt	or's professional fees & expens	es (nonbankruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemi	ized Breakdown by Firm					
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
c.	All	professional fees and exper	nses (debtor & committees)	\$0	\$0	\$0	\$0
Part	6: Pos	tpetition Taxes			<b>Current Mont</b>	h Cui	nulative
a.	Postneti	tion income taxes accrued	(local state and federal)			\$0	\$0
	-	tion income taxes paid (loc		_		\$0	\$0
	_	tion employer payroll taxe		_		\$0	\$0
	-	tion employer payroll taxe		_		\$0	\$0
	-	tion property taxes paid	•	_		\$0	\$0
f.	Postpeti	tion other taxes accrued (le	ocal, state, and federal)	_		\$0	\$0
g.	Postpeti	tion other taxes paid (local	, state, and federal)	_		\$0	\$0
Part	7: Que	stionnaire - During this r	eporting period:				
a.	Were an	y payments made on prepe	etition debt? (if yes, see Instruction	ons) Ye	es O No •		
		y payments made outside t court approval? (if yes, se	the ordinary course of business e Instructions)	Ye	es O No •		
c.	Were an	y payments made to or on	behalf of insiders?	Ye	es O No 💿		
d.	Are you	current on postpetition tax	return filings?	Ye	es O No 💿		
e.	Are you	current on postpetition est	imated tax payments?	Ye	es 🖯 No 💿		
		trust fund taxes remitted of		Ye	es O No 💿		
		re any postpetition borrow ee Instructions)	ing, other than trade credit?	Ye	es No •		
	Were all		ehalf of professionals approved b	y Ye	es O No O 1	N/A •	
i. l	Do you l	have: Worker's co	empensation insurance?	Ye	es O No 💿		
		If yes, a	are your premiums current?	Ye	es O No O 1	N/A (if no, see	ee Instructions)
		Casualty/pro	operty insurance?	Ye	es O No •		
		•	are your premiums current?			N/A (if no, see	ee Instructions)
			pility insurance?		s No •	_	
			are your premiums current?			N/A (if no, se	e Instructions)
j. l	Has a pl	an of reorganization been f	filed with the court?	Ye	es O No 💿		

Debtor's Name NAYATT COVE LIFESCIENCE INC.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

#### 21 Main Document

k.	Has a disclosure statement been filed with the court?	Yes O No •				
1.	Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930?	Yes ○ No •				
Pa	rt 8: Individual Chapter 11 Debtors (Only)					
a.	Gross income (receipts) from salary and wages	\$0				
b.	Gross income (receipts) from self-employment	<del></del>				
c.	Gross income from all other sources	<del></del>				
d.	Total income in the reporting period (a+b+c)	\$0				
e.	Payroll deductions	<u>*************************************</u>				
f.	Self-employment related expenses	<del></del>				
g.	Living expenses	<u>*************************************</u>				
h.	All other expenses	<del></del>				
i.	Total expenses in the reporting period (e+f+g+h)	\$0				
j.	Difference between total income and total expenses (d-i)	\$0				
k.	List the total amount of all postpetition debts that are past due	\$0				
1.	Are you required to pay any Domestic Support Obligations as defined by 11 U.S.C § 101(14A)?	Yes O No •				
m.	If yes, have you made all Domestic Support Obligation payments?	Yes O No N/A •				
§§ U. thr be is a law ma Ex Re	U.S.C. § 589b authorizes the collection of this information, and provision 704, 1106, and 1107. The United States Trustee will use this information S.C. § 1930(a)(6). The United States Trustee will also use this information rough the bankruptcy system, including the likelihood of a plan of reorganing prosecuted in good faith. This information may be disclosed to a bankneeded to perform the trustee's or examiner's duties or to the appropriate favorenement agency when the information indicates a violation or potential for routine purposes. For a discussion of the types of routine disclosur accutive Office for United States Trustee's systems of records notice, UST accords." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the new inversion of your bankruptcy case or other action by the United States Trustee's regulations/index.htm. Failure to provide this inversion of your bankruptcy case or other action by the United States Trustee's regulations/index.htm.	n to calculate statutory fee assessments under 28 on to evaluate a chapter 11 debtor's progress sization being confirmed and whether the case is cruptcy trustee or examiner when the information rederal, state, local, regulatory, tribal, or foreign tial violation of law. Other disclosures may be es that may be made, you may consult the -001, "Bankruptcy Case Files and Associated otice may be obtained at the following link: http://sinformation could result in the dismissal or				
do	declare under penalty of perjury that the foregoing Monthly Opecumentation are true and correct and that I have been authorize tate.	<u> </u>				
Те	errence Ronan Terre	ence Ronan				
	<del></del>	l Name of Responsible Party				
	nief Financial Officer 7/21/2					
Titl	Fitle Date					

19-23649-shl Doc 4975 Filed 07/22/22 Entered 07/22/22 21:37:21 Main Document Pg 85 of 120

## UNITED STATES BANKRUPTCY COURT

Debtor(s) §  Monthly Operating Report  Reporting Period Ended: 06/30/2022 Petition Date: 09/15/20	SOUTHERN DISTRICT OF NEW YORK DIVISION	SOUTHER
Monthly Operating Report  Reporting Period Ended: 06/30/2022 Petition Date: 09/15/20  Months Pending: 34 Industry Classification:  Reporting Method: Accrual Basis ○ Cash Basis ⓒ  Debtor's Full-Time Employees (current): 0  Debtor's Full-Time Employees (as of date of order for relief): 0  Supporting Documentation (check all that are attached):  (For jointly administered debtors, any required schedules must be provided on a non-consolidated basis for each debta statement of cash receipts and disbursements  Balance sheet containing the summary and detail of the assets, liabilities and equity (net worth) or Statement of operations (profit or loss statement)  Accounts receivable aging  Postpetition liabilities aging  Statement of capital assets  Schedule of payments to professionals  Schedule of payments to insiders  All bank statements and bank reconciliations for the reporting period  Description of the assets sold or transferred and the terms of the sale or transfer	§	in Re. BUTTON LAND L.P.
Reporting Period Ended: 06/30/2022 Petition Date: 09/15/20  Months Pending: 34 Industry Classification:  Reporting Method: Accrual Basis Cash Basis C  Debtor's Full-Time Employees (current): 0  Debtor's Full-Time Employees (as of date of order for relief): 0  Supporting Documentation (check all that are attached):  (For jointly administered debtors, any required schedules must be provided on a non-consolidated basis for each debtase and debtase sheet containing the summary and detail of the assets, liabilities and equity (net worth) or Statement of operations (profit or loss statement)  Accounts receivable aging  Postpetition liabilities aging  Statement of capital assets  Schedule of payments to professionals  Schedule of payments to insiders  All bank statements and bank reconciliations for the reporting period  Description of the assets sold or transferred and the terms of the sale or transfer		Debtor(s)
Months Pending: 34	ort Chapter 11	Monthly Operating Report
Reporting Method:  Accrual Basis Cash Basis Cobebtor's Full-Time Employees (current):  Debtor's Full-Time Employees (as of date of order for relief):  Debtor's Full-Time Employees (as of date of order for relief):  Supporting Documentation (check all that are attached):  (For jointly administered debtors, any required schedules must be provided on a non-consolidated basis for each debter and disbursements  Balance sheet containing the summary and detail of the assets, liabilities and equity (net worth) or Statement of operations (profit or loss statement)  Accounts receivable aging  Postpetition liabilities aging  Statement of capital assets  Schedule of payments to professionals  Schedule of payments to insiders  All bank statements and bank reconciliations for the reporting period  Description of the assets sold or transferred and the terms of the sale or transfer	Petition Date: 09/15/2019	Reporting Period Ended: 06/30/2022
Debtor's Full-Time Employees (current):  Debtor's Full-Time Employees (as of date of order for relief):  Supporting Documentation (check all that are attached):  (For jointly administered debtors, any required schedules must be provided on a non-consolidated basis for each debted and schedules and disbursements  Balance sheet containing the summary and detail of the assets, liabilities and equity (net worth) or Statement of operations (profit or loss statement)  Accounts receivable aging  Postpetition liabilities aging  Statement of capital assets  Schedule of payments to professionals  Schedule of payments to insiders  All bank statements and bank reconciliations for the reporting period  Description of the assets sold or transferred and the terms of the sale or transfer	Industry Classification: 3 2 5 4	Months Pending: 34
Supporting Documentation (check all that are attached):  (For jointly administered debtors, any required schedules must be provided on a non-consolidated basis for each debted as Statement of cash receipts and disbursements  Balance sheet containing the summary and detail of the assets, liabilities and equity (net worth) or Statement of operations (profit or loss statement)  Accounts receivable aging  Postpetition liabilities aging  Statement of capital assets  Schedule of payments to professionals  Schedule of payments to insiders  All bank statements and bank reconciliations for the reporting period  Description of the assets sold or transferred and the terms of the sale or transfer	Accrual Basis C Cash Basis •	Reporting Method: Accrual I
Supporting Documentation (check all that are attached):  (For jointly administered debtors, any required schedules must be provided on a non-consolidated basis for each debted as a statement of cash receipts and disbursements  Balance sheet containing the summary and detail of the assets, liabilities and equity (net worth) or statement of operations (profit or loss statement)  Accounts receivable aging  Postpetition liabilities aging  Statement of capital assets  Schedule of payments to professionals  Schedule of payments to insiders  All bank statements and bank reconciliations for the reporting period  Description of the assets sold or transferred and the terms of the sale or transfer	nt): 0	Debtor's Full-Time Employees (current):
Supporting Documentation (check all that are attached):  (For jointly administered debtors, any required schedules must be provided on a non-consolidated basis for each debted as a statement of cash receipts and disbursements  Balance sheet containing the summary and detail of the assets, liabilities and equity (net worth) or statement of operations (profit or loss statement)  Accounts receivable aging  Postpetition liabilities aging  Statement of capital assets  Schedule of payments to professionals  Schedule of payments to insiders  All bank statements and bank reconciliations for the reporting period  Description of the assets sold or transferred and the terms of the sale or transfer	date of order for relief): 0	Debtor's Full-Time Employees (as of date of order fo
<u>`</u>	d disbursements summary and detail of the assets, liabilities and equity (net worth) or deficit it or loss statement) essionals lers reconciliations for the reporting period	Statement of cash receipts and disbursements Balance sheet containing the summary and de Statement of operations (profit or loss statem Accounts receivable aging Postpetition liabilities aging Statement of capital assets Schedule of payments to professionals Schedule of payments to insiders All bank statements and bank reconciliations
7/21/2022  Date  450 Lexington Avenue, New York, Address	Printed Name of Responsible Party  450 Lexington Avenue, New York, NY 10017	Signature of Responsible Party 7/21/2022

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

Debtor's Name BUTTON LAND L.P.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

#### :21 Main Document

Pa	rt 1: Cash Receipts and Disbursements	<b>Current Month</b>	Cumulative
a.	Cash balance beginning of month	\$0	
b.	Total receipts (net of transfers between accounts)	\$0	\$0
c.	Total disbursements (net of transfers between accounts)	\$0	\$0
d.	Cash balance end of month (a+b-c)	\$0	<u>·</u> _
e.	Disbursements made by third party for the benefit of the estate	\$0	\$0
f.	Total disbursements for quarterly fee calculation (c+e)	\$0	\$0
	rt 2: Asset and Liability Status of generally applicable to Individual Debtors. See Instructions.)	<b>Current Month</b>	
a.	Accounts receivable (total net of allowance)	\$0	
b.	Accounts receivable over 90 days outstanding (net of allowance)	\$0	
c.	Inventory (Book • Market Other (attach explanation))	\$0	
d	Total current assets	\$0	
e.	Total assets	\$0	
f.	Postpetition payables (excluding taxes)	\$0	
		\$0	
g.	Postpetition payables past due (excluding taxes)	<u> </u>	
h.	Postpetition taxes payable	\$0	
i.	Postpetition taxes past due	\$0	
j.	Total postpetition debt (f+h)	\$0	
k.	Prepetition secured debt	\$0	
1.	Prepetition priority debt	\$0	
m.	Prepetition unsecured debt	\$0	
n.	Total liabilities (debt) (j+k+l+m)	\$0	
о.	Ending equity/net worth (e-n)	\$0	
Pa	rt 3: Assets Sold or Transferred	<b>Current Month</b>	Cumulative
a.	Total cash sales price for assets sold/transferred outside the ordinary	ФО	ФО
b.	course of business  Total payments to third parties incident to assets being sold/transferred		\$0
υ.	outside the ordinary course of business	\$0	\$0
c.	Net cash proceeds from assets sold/transferred outside the ordinary	<b>CO</b>	40
	course of business (a-b)	\$0	\$0
	rt 4: Income Statement (Statement of Operations)	<b>Current Month</b>	Cumulative
	ot generally applicable to Individual Debtors. See Instructions.)	Φ0.	
a.	Gross income/sales (net of returns and allowances)	\$0	
b.	Cost of goods sold (inclusive of depreciation, if applicable)	\$0	
c.	Gross profit (a-b)	\$0	
d.	Selling expenses	\$0	
e.	General and administrative expenses	\$0	
f.	Other expenses	\$0	
g.	Depreciation and/or amortization (not included in 4b)	\$0	
h.	Interest  There (lead state and follows)	\$0	
1.	Taxes (local, state, and federal)	\$0	
J.	Reorganization items	\$0	φn
k.	Profit (loss)  86		\$0

Debtor's Name BUTTON LAND L.P.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

#### 21 Main Document

ran	(3: ITO)	essional Fees and Expenses					
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
a.	Debte	or's professional fees & expenses	(bankruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemi	zed Breakdown by Firm					
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
b.	Debte	or's professional fees & expenses	(nonbankruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemi	zed Breakdown by Firm					
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
c.	All p	professional fees and expense	es (debtor & committees)	\$0	\$0	\$0	\$0
Par	t 6: Post	petition Taxes			<b>Current Mont</b>	h Cur	nulative
a.	Postpetit	ion income taxes accrued (lo	cal, state, and federal)			\$0	\$0
b.	Postpetit	ion income taxes paid (local	state, and federal)	_		\$0	\$(
c.	Postpetit	tion employer payroll taxes a	ccrued			\$0	\$0
d.	Postpetit	ion employer payroll taxes p	aid			\$0	\$0
e.	Postpetit	ion property taxes paid				\$0	\$0
f.	Postpetit	ion other taxes accrued (loca	l, state, and federal)	_		\$0	\$0
g.	Postpetit	tion other taxes paid (local, s	tate, and federal)			<u>\$0</u>	\$0
Par	t 7: Ques	tionnaire - During this rep	orting period:				
a.	Were any	y payments made on prepetit	ion debt? (if yes, see Instruction	ons) Ye	es O No 💿		
b.		y payments made outside the court approval? (if yes, see I	•	Ye	s No •		
c.	Were any	y payments made to or on be	half of insiders?	Ye	es No 💿		
d.	Are you	current on postpetition tax re	turn filings?	Ye	es O No •		
e.	Are you	current on postpetition estim	ated tax payments?	Ye	es No 💿		
f.		trust fund taxes remitted on			es O No 💿		
g.		e any postpetition borrowing ee Instructions)	, other than trade credit?	Ye	es No •		
h.	Were all the court		alf of professionals approved b	y Ye	es No O I	N/A 💿	
i.	Do you l	nave: Worker's comp	pensation insurance?	Ye	es O No •		
		•	your premiums current?			$V/A \bullet (if no, see$	ee Instructions)
			erty insurance?		s No •	_	
		•	your premiums current?			N/A (if no, se	ee Instructions)
		General liabili			es No 💿		
		•	your premiums current?			N/A (if no, se	e Instructions)
j.	Has a pla	an of reorganization been file	d with the court?	Ye	es O No 💿		

Debtor's Name BUTTON LAND L.P.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

:21 Main Document

Case No. 19-23663

k.	Has a disclosure statement been filed with the court?	Yes O No •		
1.	Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930?	Yes O No •		
Par	rt 8: Individual Chapter 11 Debtors (Only)			
a.	Gross income (receipts) from salary and wages	\$0		
b.	Gross income (receipts) from self-employment	\$0		
c.	Gross income from all other sources	\$0		
d.	Total income in the reporting period (a+b+c)	\$0		
e.	Payroll deductions	\$0		
f.	Self-employment related expenses	<u>\$0</u>		
g.	Living expenses	\$0		
h.	All other expenses	\$0		
i.	Total expenses in the reporting period (e+f+g+h)	\$0		
j.	Difference between total income and total expenses (d-i)	\$0		
k.	List the total amount of all postpetition debts that are past due	\$0		
1.	Are you required to pay any Domestic Support Obligations as defined by 11 U.S.C § 101(14A)?	Yes ○ No •		
m.	If yes, have you made all Domestic Support Obligation payments?	Yes O No N/A •		
	Privacy Act Statement			
28 U.S.C. § 589b authorizes the collection of this information, and provision of this information is mandatory under 11 U.S.C. §§ 704, 1106, and 1107. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6). The United States Trustee will also use this information to evaluate a chapter 11 debtor's progress through the bankruptcy system, including the likelihood of a plan of reorganization being confirmed and whether the case is being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner when the information is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." <i>See</i> 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).				
I declare under penalty of perjury that the foregoing Monthly Operating Report and its supporting documentation are true and correct and that I have been authorized to sign this report on behalf of the estate.				

Terrence Ronan

7/21/2022

Date

Printed Name of Responsible Party

Terrence Ronan

Title

Signature of Responsible Party

Chief Financial Officer

19-23649-shl Doc 4975 Filed 07/22/22 Entered 07/22/22 21:37:21 Main Document Pg 89 of 120

## UNITED STATES BANKRUPTCY COURT

	SOUTHERN DISTRICT DIVISIO	
In Re. PAUL LAND INC.	\$ \$ \$	Case No. 19-23664  Lead Case No. 19-23649
Debtor(s)		✓ Jointly Administered
<b>Monthly Operating Repor</b>	rt	Chapter 11
Reporting Period Ended: 06/30/2022		Petition Date: 09/15/2019
Months Pending: 34		Industry Classification: 3 2 5 4
Reporting Method:	Accrual Basis	Cash Basis •
Debtor's Full-Time Employees (current)	:	0
Debtor's Full-Time Employees (as of dat	te of order for relief):	0
Supporting Documentation (check (For jointly administered debtors, any required Statement of cash receipts and described Balance sheet containing the sum Statement of operations (profit of Accounts receivable aging Postpetition liabilities aging Statement of capital assets Schedule of payments to profess Schedule of payments to insider All bank statements and bank receivable assets Schedule of payments to insider the Description of the assets sold or	isbursements mary and detail of the assets, or loss statement)  cionals s conciliations for the reporting	liabilities and equity (net worth) or deficit  period
Eli J. Vonnegut Signature of Responsible Party		Eli J. Vonnegut Printed Name of Responsible Party
7/21/2022		
Date		450 Lexington Avenue, New York, NY 10017 Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

Debtor's Name PAUL LAND INC.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

#### 21 Main Document

	be relied upon for any purpose or to inform any decision of		
Par	rt 1: Cash Receipts and Disbursements	<b>Current Month</b>	Cumulative
a.	Cash balance beginning of month	\$0	
b.	Total receipts (net of transfers between accounts)	\$0	\$0
c.	Total disbursements (net of transfers between accounts)	\$0	\$0
d.	Cash balance end of month (a+b-c)	\$0	
e.	Disbursements made by third party for the benefit of the estate	\$0	\$0
f.	Total disbursements for quarterly fee calculation (c+e)	\$0	\$0
	rt 2: Asset and Liability Status  ot generally applicable to Individual Debtors. See Instructions.)	<b>Current Month</b>	
a.	Accounts receivable (total net of allowance)	\$0	
b.	Accounts receivable over 90 days outstanding (net of allowance)	\$0	
c.	Inventory (Book • Market Other (attach explanation))	\$0	
d	Total current assets	\$0	
e.	Total assets	\$0	
f.	Postpetition payables (excluding taxes)	\$0	
g.	Postpetition payables past due (excluding taxes)	\$0	
h.	Postpetition taxes payable	\$0	
i.	Postpetition taxes past due	\$0	
j.	Total postpetition debt (f+h)	\$0	
k.	Prepetition secured debt	\$0	
1.	Prepetition priority debt	\$0	
m.	Prepetition unsecured debt	\$0	
n.	Total liabilities (debt) (j+k+l+m)	\$0	
o.	Ending equity/net worth (e-n)	\$0	
			~
Par	rt 3: Assets Sold or Transferred	Current Month (	Cumulative
a.	Total cash sales price for assets sold/transferred outside the ordinary	**	**
h	course of business Total payments to third parties incident to assets being sold/transferred		\$0
b.	outside the ordinary course of business	\$0	\$0
c.	Net cash proceeds from assets sold/transferred outside the ordinary	\$0	\$0
	course of business (a-b)	<b>\$</b> 0	Φ0
	rt 4: Income Statement (Statement of Operations) ot generally applicable to Individual Debtors. See Instructions.)	Current Month	Cumulative
a.	Gross income/sales (net of returns and allowances)	\$0	
b.	Cost of goods sold (inclusive of depreciation, if applicable)	\$0	
c.	Gross profit (a-b)	\$0	
d.	Selling expenses	\$0	
e.	General and administrative expenses	\$0	
f.	Other expenses	\$0	
g.	Depreciation and/or amortization (not included in 4b)	\$0	
h.	Interest	\$0	
i.	Taxes (local, state, and federal)	\$0	
j.	Reorganization items	\$0	40
k.	Profit (loss)		\$0

Debtor's Name PAUL LAND INC.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

#### 21 Main Document

Par	t 5: Pro	fessional Fees and Expenses					
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
a.	Debt	or's professional fees & expenses (ba	nkruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemi	zed Breakdown by Firm					
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
b.	Debt	or's professional fees & expenses (no	nbankruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemi	zed Breakdown by Firm					
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
c.	All	professional fees and expenses (	(debtor & committees)	\$0	\$0	\$0	\$0
Par	t 6: Pos	petition Taxes			<b>Current Mont</b>	h Cur	nulative
a.	Postpeti	tion income taxes accrued (loca	l, state, and federal)			\$0	\$0
b.	-	tion income taxes paid (local, st		_		\$0	\$0
c.	Postpeti	tion employer payroll taxes acc	rued	_		\$0	\$0
d.	Postpeti	tion employer payroll taxes paid	d			\$0	\$0
e.	Postpeti	tion property taxes paid		<u> </u>		\$0	\$0
f.	Postpeti	tion other taxes accrued (local,	state, and federal)	_		\$0	\$0
g.	Postpeti	tion other taxes paid (local, state	e, and federal)	_		<u>\$0</u>	\$0
Par	t 7: Que	stionnaire - During this repor	ting period:				
a.	Were an	y payments made on prepetition	debt? (if yes, see Instruction	ons) Ye	es O No 💿		
b.		y payments made outside the or court approval? (if yes, see Inst	•	Ye	es O No 💿		
c.	Were an	y payments made to or on behal	If of insiders?	Ye	es O No 💿		
d.	Are you	current on postpetition tax retur	rn filings?	Ye	es O No 💿		
e.	Are you	current on postpetition estimate	ed tax payments?	Ye	es O No 💿		
f.		trust fund taxes remitted on a c		Ye	es O No 💿		
g.		re any postpetition borrowing, on ee Instructions)	other than trade credit?	Ye	es No •		
h.	Were all	payments made to or on behalf?	of professionals approved b	y Ye	es No O I	N/A 💿	
i.	Do you l	nave: Worker's comper	nsation insurance?	Ye	es O No •		
		•	our premiums current?			V/A (if no, se	ee Instructions)
		Casualty/property		Ye	es No •		
			our premiums current?			N/A (if no, see	ee Instructions)
		General liability			es O No O		_
		•	our premiums current?			N/A (if no, se	ee Instructions)
j.	Has a pla	an of reorganization been filed	with the court?	Ye	es O No 💿		

k. Has a disclosure statement been filed with the court?

Debtor's Name PAUL LAND INC.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

:21 Main Document

Case No. 19-23664

Yes O No •

b. Gross income (receipts) from self-employment  c. Gross income from all other sources  d. Total income in the reporting period (a+b+c)  e. Payroll deductions  f. Self-employment related expenses  g. Living expenses  h. All other expenses  i. Total expenses in the reporting period (e+f+g+h)  j. Difference between total income and total expenses (d-i)  k. List the total amount of all postpetition debts that are past due	1.	Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930?	Yes O No •
a. Gross income (receipts) from salary and wages b. Gross income (receipts) from self-employment c. Gross income from all other sources d. Total income in the reporting period (a+b+c) e. Payroll deductions f. Self-employment related expenses g. Living expenses f. Sol h. All other expenses f. Total expenses in the reporting period (e+f+g+h) f. All other expenses f. Total expenses in the reporting period (e+f+g+h) f. List the total amount of all postpetition debts that are past due f. Are you required to pay any Domestic Support Obligations as defined by 11 f. Yes C No € f. U.S.C. § 101(14A)?  Privacy Act Statement 28 U.S.C. § 589b authorizes the collection of this information, and provision of this information is mandatory under 11 U.S.C. § 704, 1106, and 1107. The United States Trustee will use this information to evaluate a chapter 11 debtor's progress through the bankruptey system, including the likelihood of a plan of reorganization being confirmed and whether the case is being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner when the information in exedud to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustees systems of records notice, UST-Ool, "Bankruptey Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/us/co/rules_regulations/index.htm. Failure to provide this information could result in the disnissal or conversion of your bankruptcy case or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).  I declare under penalty of perjury that the foregoing Monthly Operating Report and its	Do	et & Individual Chapton 11 Dahtana (Only)	
b. Gross income (receipts) from self-employment \$0  c. Gross income from all other sources \$50  d. Total income in the reporting period (a+b+c) \$50  e. Payroll deductions \$50  f. Self-employment related expenses \$50  g. Living expenses \$50  h. All other expenses \$50  i. Total expenses in the reporting period (e+f+g+h) \$50  j. Difference between total income and total expenses (d-i) \$50  k. List the total amount of all postpetition debts that are past due \$50  l. Are you required to pay any Domestic Support Obligations as defined by 11 Yes ○ No ● U.S.C. § 101(14A)?  If yes, have you made all Domestic Support Obligation payments? Yes ○ No ○ N/A ●  Privacy Act Statement  28 U.S.C. § 589b authorizes the collection of this information, and provision of this information is mandatory under 11 U.S.C. § 170, 1106, and 1107. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6). The United States Trustee will also use this information to evaluate a chapter 11 debtor's progress through the bankruptcy system, including the likelihood of a plan of reorganization being confirmed and whether the case is being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner when the information is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, *Bankruptcy Case Files and Associated Records.' See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules-gegulations/index.htm. Failure to provide this information could result in the dismissal or conversion o	га	t o. murvidual Chapter 11 Debtors (Omy)	
C. Gross income from all other sources  d. Total income in the reporting period (a+b+c)  e. Payroll deductions  Self-employment related expenses  g. Living expenses  h. All other expenses  i. Total expenses in the reporting period (e+f+g+h)  j. Difference between total income and total expenses (d-i)  k. List the total amount of all postpetition debts that are past due  l. Are you required to pay any Domestic Support Obligations as defined by 11 Yes ○ No ●  U.S.C § 101(14A)?  m. If yes, have you made all Domestic Support Obligation payments?  Yes ○ No ○ N/A ●  Privacy Act Statement  28 U.S.C. § 589b authorizes the collection of this information of this information is mandatory under 11 U.S.C. § \$ 704, 1106, and 1107. The United States Trustee will also use this information to evaluate a chapter 11 debtor's progress through the bankruptcy system, including the likelihood of a plan of reorganization being confirmed and whether the case is being prosecuted in good faith. This information mation as hankruptcy trustee or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures har may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/co/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).  I declare under penalty of perjury that the foregoing Monthly Operating Report and its supporting documentation are true and correct and that I have been authorized to sign this report on behalf of the estate.	a.	Gross income (receipts) from salary and wages	\$0
d. Total income in the reporting period (a+b+e)  e. Payroll deductions  f. Self-employment related expenses  g. Living expenses  h. All other expenses  i. Total expenses in the reporting period (e+f+g+h)  j. Difference between total income and total expenses (d-i)  k. List the total amount of all postpetition debts that are past due  l. Are you required to pay any Domestic Support Obligations as defined by 11 Yes ○ No ◆  U.S.C § 101(14A)?  m. If yes, have you made all Domestic Support Obligation payments?  Privacy Act Statement  28 U.S.C. § 589b authorizes the collection of this information, and provision of this information is mandatory under 11 U.S.C.  y. Ves ○ No ○ N/A ◆  Privacy Act Statement  28 U.S.C. § 1930(a)(6). The United States Trustee will use this information to calculate statutory fee assessments under 22  U.S.C. § 1930(a)(6). The United States Trustee will also use this information to evaluate a chapter 11 debtor's progress through the bankruptcy system, including the likelihood of a plan of reorganization being confirmed and whether the case is being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner when the information is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures than may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/uste/cor/uste/sepalations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).  I declare under penalty of perjury that the foregoing Monthly Operating Report and i	b.	Gross income (receipts) from self-employment	\$0
e. Payroll deductions  f. Self-employment related expenses  g. Living expenses  g. Living expenses  h. All other expenses  i. Total expenses in the reporting period (e+f+g+h)  j. Difference between total income and total expenses (d+i)  k. List the total amount of all postpetition debts that are past due  l. Are you required to pay any Domestic Support Obligations as defined by 11  Yes No •  U.S.C \$ 101(14A)?  If yes, have you made all Domestic Support Obligation payments?  Privacy Act Statement  28 U.S.C. \$ 589b authorizes the collection of this information, and provision of this information is mandatory under 11 U.S.C. \$ 704, 1106, and 1107. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. \$ 1930(a)(6). The United States Trustee will also use this information to evaluate a chapter 11 debtor's progress in being prosecuted in good faith. This information may be disclosed to a bankruptcy system, including the likelihood of a plan of reorganization being confirmed and whether the case is being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner when the information is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59.818 et see, (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case or other action by the United States Trustee. 11 U.S.C. \$ 1112(b)(4)(F).  I declare under pe	c.	Gross income from all other sources	\$0
Self-employment related expenses  Living expenses  All other expenses  All other expenses  All other expenses  Total expenses in the reporting period (e+f+g+h)  Difference between total income and total expenses (d-i)  List the total amount of all postpetition debts that are past due  Are you required to pay any Domestic Support Obligations as defined by 11 Yes No €  U.S.C. § 101(14A)?  If yes, have you made all Domestic Support Obligation payments?  Privacy Act Statement  28 U.S.C. § 589b authorizes the collection of this information, and provision of this information is mandatory under 11 U.S.C. § 789b authorizes the collection of this information to calculate statutory fee assessments under 28 U.S.C. § 1303(a)(6). The United States Trustee will use this information to calculate a chapter 11 debtor's progress through the bankruptcy system, including the likelihood of a plan of reorganization being confirmed and whether the case is being prosecuted in good faith. This information may be disclosed to a bankruptcy ursuee or examiner when the information is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptey Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/us/veo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).  I declare under penalty of perjury that the foregoing Monthly Operating Report and its supporting documentation are true and corr	d.	Total income in the reporting period (a+b+c)	\$0
g. Living expenses h. All other expenses i. Total expenses in the reporting period (e+f+g+h) j. Difference between total income and total expenses (d-i) k. List the total amount of all postpetition debts that are past due l. Are you required to pay any Domestic Support Obligations as defined by 11 Ves \( \) No \( \circ \) U.S.C \( \sqrt{101(4A)?} \) m. If yes, have you made all Domestic Support Obligation payments?  Privacy Act Statement  28 U.S.C. \( \sqrt{5.89} \) bauthorizes the collection of this information, and provision of this information is mandatory under 11 U.S.C. \( \sqrt{9.87} \) 704, 1106, and 1107. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. \( \sqrt{9.89} \) bauthorizes the collection of this information, and provision of this information is mandatory under 11 U.S.C. \( \sqrt{9.80} \) (30(a)(6). The United States Trustee will use this information to evaluate a chapter 11 debtor's progress through the bankruptcy system, including the likelihood of a plan of reorganization being confirmed and whether the case is being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner when the information is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, state, local use and the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-Oll, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/co/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case or other action by the United States Trustee. 11 U.S.C. \( \sqrt{1112(b)(4)(F)}. \)	e.	Payroll deductions	\$0
h. All other expenses i. Total expenses in the reporting period (e+f+g+h) j. Difference between total income and total expenses (d-i) k. List the total amount of all postpetition debts that are past due l. Are you required to pay any Domestic Support Obligations as defined by 11 U.S.C § 101(14A)? If yes, have you made all Domestic Support Obligation payments?  Privacy Act Statement  28 U.S.C. § 589b authorizes the collection of this information, and provision of this information is mandatory under 11 U.S.C. §§ 704, 1106, and 1107. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6). The United States Trustee will also use this information to evaluate a chapter 11 debtor's progress through the bankruptcy system, including the likelihood of a plan of reorganization being confirmed and whether the case is being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner when the information is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).  I declare under penalty of perjury that the foregoing Monthly Operating Report and its supporting documentation are true and correct and that I have been authorized to sign this report on behalf	f.	Self-employment related expenses	\$0
i. Total expenses in the reporting period (e+f+g+h)  j. Difference between total income and total expenses (d-i)  k. List the total amount of all postpetition debts that are past due  l. Are you required to pay any Domestic Support Obligations as defined by 11 Yes No   U.S.C § 101(14A)?  m. If yes, have you made all Domestic Support Obligation payments?  Privacy Act Statement  28 U.S.C. § 589b authorizes the collection of this information, and provision of this information is mandatory under 11 U.S.C. §§ 704, 1106, and 1107. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6). The United States Trustee will also use this information to evaluate a chapter 11 debtor's progress through the bankruptcy system, including the likelihood of a plan of reorganization being confirmed and whether the case is being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner when the information is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).  I declare under penalty of perjury that the foregoing Monthly Operating Report and its supporting documentation are true and correct and that I have been authorized to sign this report on behalf of th	g.	Living expenses	\$0
i. List the total amount of all postpetition debts that are past due  1. Are you required to pay any Domestic Support Obligations as defined by 11 Yes \ No \ \cdot \ U.S.C \ 101(14A)?  1. If yes, have you made all Domestic Support Obligation payments?  1. Yes \ No \ \cdot \ N/A \ \cdot \  1. Privacy Act Statement  28 U.S.C. \ 589b authorizes the collection of this information, and provision of this information is mandatory under 11 U.S.C. \ \$704, 1106, and 1107. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. \ \$1930(a)(6). The United States Trustee will use this information to evaluate a chapter 11 debtor's progress through the bankruptcy system, including the likelihood of a plan of reorganization being confirmed and whether the case is being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case or other action by the United States Trustee. 11 U.S.C. \ \$1112(b)(4)(F).  1 declare under penalty of perjury that the foregoing Monthly Operating Report and its supporting documentation are true and correct and that I have been authorized to sign this report on behalf of the estate.  1 Terrence Ronan  1	h.	All other expenses	\$0
k. List the total amount of all postpetition debts that are past due \$0  1. Are you required to pay any Domestic Support Obligations as defined by 11 Yes \( \) No \( \)  1. Ves \( \) No \( \) N/A \( \)  1. Are you required to pay any Domestic Support Obligation payments? Yes \( \) No \( \) N/A \( \)  1. Yes \( \) No \( \) N/A \( \)  1. Are you required to pay any Domestic Support Obligation payments? Yes \( \) No \( \) N/A \( \)  1. Yes \( \) No \( \) N/A \( \)  1. Yes \( \) No \( \) N/A \( \)  1. Yes \( \) No \( \) N/A \( \)  1. Yes \( \) No \( \) N/A \( \)  1. Yes \( \) No \( \) N/A \( \)  1. Yes \( \) No \( \) N/A \( \)  1. Yes \( \) No \( \) N/A \( \)  1. Yes \( \) No \( \) N/A \( \)  1. Yes \( \) No \( \) N/A \( \)  1. Yes \( \) No \( \) N/A \( \)  1. Yes \( \) No \( \) N/A \( \)  1. Yes \( \) No \( \) N/A \( \)  1. Yes \( \) No \( \) N/A \( \)  1. Yes \( \) No \( \) N/A \( \)  1. Yes \( \) No \( \) N/A \( \)  1. Yes \( \) No \( \) N/A \( \)  1. Yes \( \) No \( \) N/A \( \)  1. Yes \( \) No \( \) N/A \( \)  1. Yes \( \) No \( \) N/A \( \)  1. Yes \( \) No \( \) N/A \( \)  1. Yes \( \) No \( \) N/A \( \)  1. Yes \( \) No \( \) N/A \( \)  1. Yes \( \) No \( \) N/A \( \)  1. Yes \( \) No \( \) N/A \( \)	i.	Total expenses in the reporting period (e+f+g+h)	\$0
I. Are you required to pay any Domestic Support Obligations as defined by 11 Yes No   U.S.C § 101(14A)?  If yes, have you made all Domestic Support Obligation payments?  Privacy Act Statement  28 U.S.C. § 589b authorizes the collection of this information, and provision of this information is mandatory under 11 U.S.C. §§ 704, 1106, and 1107. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6). The United States Trustee will also use this information to evaluate a chapter 11 debtor's progress through the bankruptcy system, including the likelihood of a plan of reorganization being confirmed and whether the case is being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner when the information is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).  I declare under penalty of perjury that the foregoing Monthly Operating Report and its supporting documentation are true and correct and that I have been authorized to sign this report on behalf of the estate.  Terrence Ronan  Signature of Responsible Party  Chief Financial Officer  Trivence Ronan	j.	Difference between total income and total expenses (d-i)	\$0
U.S.C. § 101(14A)?  m. If yes, have you made all Domestic Support Obligation payments?  Privacy Act Statement  28 U.S.C. § 589b authorizes the collection of this information, and provision of this information is mandatory under 11 U.S.C. §§ 704, 1106, and 1107. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6). The United States Trustee will also use this information to evaluate a chapter 11 debtor's progress through the bankruptcy system, including the likelihood of a plan of reorganization being confirmed and whether the case is being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner when the information is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).  I declare under penalty of perjury that the foregoing Monthly Operating Report and its supporting documentation are true and correct and that I have been authorized to sign this report on behalf of the estate.  Terrence Ronan  Signature of Responsible Party  Chief Financial Officer  Trinted Name of Responsible Party	k.	List the total amount of all postpetition debts that are past due	\$0
Privacy Act Statement  28 U.S.C. § 589b authorizes the collection of this information, and provision of this information is mandatory under 11 U.S.C. §§ 704, 1106, and 1107. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6). The United States Trustee will also use this information to evaluate a chapter 11 debtor's progress through the bankruptcy system, including the likelihood of a plan of reorganization being confirmed and whether the case is being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner when the information is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).  I declare under penalty of perjury that the foregoing Monthly Operating Report and its supporting documentation are true and correct and that I have been authorized to sign this report on behalf of the estate.  Terrence Ronan  Signature of Responsible Party  Chief Financial Officer  Printed Name of Responsible Party  Chief Financial Officer	1.		Yes ○ No •
28 U.S.C. § 589b authorizes the collection of this information, and provision of this information is mandatory under 11 U.S.C. §§ 704, 1106, and 1107. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6). The United States Trustee will also use this information to evaluate a chapter 11 debtor's progress through the bankruptcy system, including the likelihood of a plan of reorganization being confirmed and whether the case is being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner when the information is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).  I declare under penalty of perjury that the foregoing Monthly Operating Report and its supporting documentation are true and correct and that I have been authorized to sign this report on behalf of the estate.  Terrence Ronan  Terrence Ronan  Ferrence Ronan  Terrence Ronan  Printed Name of Responsible Party  Chief Financial Officer  7/21/2022	m.		Yes O No N/A •
28 U.S.C. § 589b authorizes the collection of this information, and provision of this information is mandatory under 11 U.S.C. §§ 704, 1106, and 1107. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6). The United States Trustee will also use this information to evaluate a chapter 11 debtor's progress through the bankruptcy system, including the likelihood of a plan of reorganization being confirmed and whether the case is being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner when the information is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).  I declare under penalty of perjury that the foregoing Monthly Operating Report and its supporting documentation are true and correct and that I have been authorized to sign this report on behalf of the estate.  Terrence Ronan  Terrence Ronan  Ferrence Ronan  Terrence Ronan  Printed Name of Responsible Party  Chief Financial Officer  7/21/2022		Privacy Act Statemen	t
documentation are true and correct and that I have been authorized to sign this report on behalf of the estate.  Terrence Ronan  Terrence Ronan  Signature of Responsible Party  Chief Financial Officer  Terrence Ronan  Printed Name of Responsible Party  7/21/2022	§§ U.S. thr being is 1 law max Ex Re wy	704, 1106, and 1107. The United States Trustee will use this information S.C. § 1930(a)(6). The United States Trustee will also use this information the bankruptcy system, including the likelihood of a plan of reorgang prosecuted in good faith. This information may be disclosed to a baneeded to perform the trustee's or examiner's duties or to the appropriate of enforcement agency when the information indicates a violation or pote defor routine purposes. For a discussion of the types of routine disclosus ecutive Office for United States Trustee's systems of records notice, US cords." <i>See</i> 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the tww.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide the	on to calculate statutory fee assessments under 28 ion to evaluate a chapter 11 debtor's progress anization being confirmed and whether the case is nkruptcy trustee or examiner when the information federal, state, local, regulatory, tribal, or foreign ential violation of law. Other disclosures may be uses that may be made, you may consult the T-001, "Bankruptcy Case Files and Associated notice may be obtained at the following link: http://is information could result in the dismissal or
Signature of Responsible Party  Chief Financial Officer  Printed Name of Responsible Party  7/21/2022	do	cumentation are true and correct and that I have been author	1 0 1
Signature of Responsible Party  Chief Financial Officer  Printed Name of Responsible Party  7/21/2022	Te	rrence Ronan Ter	rence Ronan
Chief Financial Officer 7/21/2022			
Title Date			1/2022
	Titl	e Date	

19-23649-shl Doc 4975 Filed 07/22/22 Entered 07/22/22 21:37:21 Main Document Pg 93 of 120

## UNITED STATES BANKRUPTCY COURT

_ <u></u>	OUTHERN DISTRICT DIVISIO	
In Re. QUIDNICK LAND L.P.	\$ \$ \$ \$	Case No. 19-23665  Lead Case No. 19-23649
Debtor(s)		✓ Jointly Administered
Monthly Operating Repor	t	Chapter 11
Reporting Period Ended: 06/30/2022		Petition Date: 09/15/2019
Months Pending: 34		Industry Classification: 3 2 5 4
Reporting Method:	Accrual Basis	Cash Basis •
Debtor's Full-Time Employees (current):		0
Debtor's Full-Time Employees (as of date	e of order for relief):	0
Supporting Documentation (check at (For jointly administered debtors, any required)  Statement of cash receipts and displance sheet containing the sum Statement of operations (profit or Accounts receivable aging Postpetition liabilities aging Statement of capital assets Schedule of payments to professi Schedule of payments to insiders All bank statements and bank receivable assets Schedule of payments to insiders All bank statements and bank receivable assets sold or the secretary statements and bank receivable assets sold or the secretary statements and bank receivable assets sold or the secretary statements and bank receivable assets sold or the secretary statements and bank receivable assets sold or the secretary statement as secretary statements and bank receivable assets sold or the secretary statement as secretary statements and bank receivable assets sold or the secretary statement as secretary statements and bank receivable assets sold or the secretary statement as secretary statements and bank receivable assets sold or the secretary statement as secretary statements and bank receivable assets sold or the secretary statement as secretary statements and bank receivable assets sold or the secretary statement as secretary statements and secretary statements as secretary	schedules must be provided of sbursements amary and detail of the assets. closs statement)  onals onciliations for the reporting	, liabilities and equity (net worth) or deficit period
Eli J. Vonnegut Signature of Responsible Party		Eli J. Vonnegut Printed Name of Responsible Party
7/21/2022		Timed Fame of Responsible Party
Date		450 Lexington Avenue, New York, NY 10017 Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

Debtor's Name QUIDNICK LAND L.P.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

#### :21 Main Document

Par	rt 1: Cash Receipts and Disbursements	Current Month Cumula	tive
a.	Cash balance beginning of month	\$0	
b.	Total receipts (net of transfers between accounts)	\$0	\$0
c.	Total disbursements (net of transfers between accounts)	\$0	\$0
d.	Cash balance end of month (a+b-c)	\$0	· ·
e.	Disbursements made by third party for the benefit of the estate	\$0	\$0
f.	Total disbursements for quarterly fee calculation (c+e)	\$0	\$0
	rt 2: Asset and Liability Status or generally applicable to Individual Debtors. See Instructions.)	<b>Current Month</b>	
a.	Accounts receivable (total net of allowance)	\$0	
b.	Accounts receivable over 90 days outstanding (net of allowance)	\$0	
c.	Inventory (Book • Market Other (attach explanation))	\$0	
d	Total current assets	\$0	
e.	Total assets	\$0	
f.	Postpetition payables (excluding taxes)	\$0	
	Postpetition payables past due (excluding taxes)	\$0	
g. h.	Postpetition taxes payable	\$0	
	Postpetition taxes payable  Postpetition taxes past due	<del></del>	
1.	•		
j.	Total postpetition debt (f+h)	\$0 \$0	
k.	Prepetition secured debt	\$0	
l.	Prepetition priority debt	\$0	
m.	Prepetition unsecured debt	\$0	
n.	Total liabilities (debt) (j+k+l+m)	\$0	
0.	Ending equity/net worth (e-n)	\$0	
Pa	rt 3: Assets Sold or Transferred	Current Month Cumulat	ive
a.	Total cash sales price for assets sold/transferred outside the ordinary	¢ο	ΦΩ.
b.	course of business  Total payments to third parties incident to assets being sold/transferred	\$0	\$0
0.	outside the ordinary course of business	\$0	\$0
c.	Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b)	\$0	\$0
	` '		
	rt 4: Income Statement (Statement of Operations) ot generally applicable to Individual Debtors. See Instructions.)	Current Month Cumulat	ive
a.	Gross income/sales (net of returns and allowances)	\$0	
b.	Cost of goods sold (inclusive of depreciation, if applicable)	\$0	
c.	Gross profit (a-b)	\$0	
d.	Selling expenses	<del></del>	
e.	General and administrative expenses	\$0	
f.	Other expenses	\$0	
g.	Depreciation and/or amortization (not included in 4b)	<del></del>	
h.	Interest	<del></del>	
i.	Taxes (local, state, and federal)	\$0	
j.	Reorganization items	\$0	
k.	Profit (loss)	\$0	\$0
	94		

Debtor's Name QUIDNICK LAND L.P.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

#### 21 Main Document

Par	t 5: Pro	fessional Fees and Expenses					
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
a.	Debt	or's professional fees & expenses (ba	nkruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemi	zed Breakdown by Firm					
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
b.	Debt	or's professional fees & expenses (no	nbankruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemi	zed Breakdown by Firm					
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
c.	All	professional fees and expenses (	(debtor & committees)	\$0	\$0	\$0	\$0
Par	t 6: Pos	petition Taxes			<b>Current Mont</b>	h Cur	nulative
a.	Postpeti	tion income taxes accrued (loca	l, state, and federal)			\$0	\$0
b.	-	tion income taxes paid (local, st		_		\$0	\$0
c.	Postpeti	tion employer payroll taxes acc	rued	_		\$0	\$0
d.	Postpeti	tion employer payroll taxes paid	d			\$0	\$0
e.	Postpeti	tion property taxes paid		<u> </u>		\$0	\$0
f.	Postpeti	tion other taxes accrued (local,	state, and federal)	_		\$0	\$0
g.	Postpeti	tion other taxes paid (local, state	e, and federal)	_		<u>\$0</u>	\$0
Par	t 7: Que	stionnaire - During this repor	ting period:				
a.	Were an	y payments made on prepetition	debt? (if yes, see Instruction	ons) Ye	es O No 💿		
b.		y payments made outside the or court approval? (if yes, see Inst	•	Ye	es O No 💿		
c.	Were an	y payments made to or on behal	If of insiders?	Ye	es O No 💿		
d.	Are you	current on postpetition tax retur	rn filings?	Ye	es O No 💿		
e.	Are you	current on postpetition estimate	ed tax payments?	Ye	es O No 💿		
f.		trust fund taxes remitted on a c		Ye	es O No 💿		
g.		re any postpetition borrowing, on ee Instructions)	other than trade credit?	Ye	es No •		
h.	Were all	payments made to or on behalf?	of professionals approved b	y Ye	es No O I	N/A 💿	
i.	Do you l	nave: Worker's comper	nsation insurance?	Ye	es O No •		
		•	our premiums current?			V/A (if no, se	ee Instructions)
		Casualty/property		Ye	es No •		
			our premiums current?			N/A (if no, see	ee Instructions)
		General liability			es O No O		_
		•	our premiums current?			N/A (if no, se	ee Instructions)
j.	Has a pla	an of reorganization been filed	with the court?	Ye	es O No 💿		

k. Has a disclosure statement been filed with the court?

Debtor's Name QUIDNICK LAND L.P.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

:21 Main Document

Case No. 19-23665

Yes O No •

1.	Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930?	Yes ○ No •
Pa	rt 8: Individual Chapter 11 Debtors (Only)	
a.	Gross income (receipts) from salary and wages	\$0
b.	Gross income (receipts) from self-employment	\$0
c.	Gross income from all other sources	\$0
d.	Total income in the reporting period (a+b+c)	\$0
e.	Payroll deductions	\$0
f.	Self-employment related expenses	\$0
g.	Living expenses	\$0
h.	All other expenses	\$0
i.	Total expenses in the reporting period (e+f+g+h)	\$0
j.	Difference between total income and total expenses (d-i)	\$0
k.	List the total amount of all postpetition debts that are past due	\$0
1.	Are you required to pay any Domestic Support Obligations as defined by 11 U.S.C § 101(14A)?	Yes O No •
m.	If yes, have you made all Domestic Support Obligation payments?	Yes O No N/A •
\$\$ U.S. thribeing is a law marker than the control of the control	U.S.C. § 589b authorizes the collection of this information, and provision 704, 1106, and 1107. The United States Trustee will use this information S.C. § 1930(a)(6). The United States Trustee will also use this information ough the bankruptcy system, including the likelihood of a plan of reorganing prosecuted in good faith. This information may be disclosed to a bankneeded to perform the trustee's or examiner's duties or to the appropriate for enforcement agency when the information indicates a violation or potential for routine purposes. For a discussion of the types of routine disclosur ecutive Office for United States Trustee's systems of records notice, UST cords." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the new.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this inversion of your bankruptcy case or other action by the United States Trusteelare under penalty of perjury that the foregoing Monthly Operated.	n to calculate statutory fee assessments under 28 on to evaluate a chapter 11 debtor's progress sization being confirmed and whether the case is kruptcy trustee or examiner when the information dederal, state, local, regulatory, tribal, or foreign stial violation of law. Other disclosures may be est that may be made, you may consult the 4-001, "Bankruptcy Case Files and Associated otice may be obtained at the following link: http://sinformation could result in the dismissal or stee. 11 U.S.C. § 1112(b)(4)(F).
Te	rrence Ronan Terre	ence Ronan
Sign	<del></del>	l Name of Responsible Party
	ief Financial Officer 7/21/	•
Titl	e Date	

19-23649-shl Doc 4975 Filed 07/22/22 Entered 07/22/22 21:37:21 Main Document Pg 97 of 120

## UNITED STATES BANKRUPTCY COURT

	SOUTHERN	DISTRICT OF DIVISION	NEW YORK	
In Re. RHODES ASSOCIATES L.	P.	\$ \$ \$	Case No. 19-23 Lead Case No.	
Debtor(s)		<u> </u>	☑ Jointly Adm	
Monthly Operating Repo	ort			Chapter 11
Reporting Period Ended: 06/30/2022			Petition Date: 09	9/15/2019
Months Pending: 34			Industry Classifi	ication: 3 2 5 4
Reporting Method:	Accrual Bas	is C	Cash Basis •	
Debtor's Full-Time Employees (current	t):		0	
Debtor's Full-Time Employees (as of d	ate of order for re	elief):	0	
Supporting Documentation (check)  (For jointly administered debtors, any requestion of cash receipts and Balance sheet containing the substance of operations (profit Accounts receivable aging Postpetition liabilities aging Statement of capital assets Schedule of payments to profesion of Schedule of payments to inside All bank statements and bank receivable of the assets sold of the assets s	disbursements ammary and detail or loss statement ssionals ers econciliations for	at be provided on a national of the assets, liable)	oilities and equity (net w	
Eli J. Vonnegut Signature of Responsible Party 7/21/2022			J. Vonnegut nted Name of Responsible	Party
Date		450	Lexington Avenue, New	v York, NY 10017

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

Address

Debtor's Name RHODES ASSOCIATES L.P.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

#### :21 Main Document

Par	rt 1: Cash Receipts and Disbursements	Current Month Cumulati	ive
a.	Cash balance beginning of month	\$0	
b.	Total receipts (net of transfers between accounts)	\$0	\$0
c.	Total disbursements (net of transfers between accounts)	\$0	\$0
d.	Cash balance end of month (a+b-c)	\$0	
e.	Disbursements made by third party for the benefit of the estate	<del></del>	\$0
f.	Total disbursements for quarterly fee calculation (c+e)	\$0	\$0
	rt 2: Asset and Liability Status or generally applicable to Individual Debtors. See Instructions.)	Current Month	
a.	Accounts receivable (total net of allowance)	\$0	
b.	Accounts receivable over 90 days outstanding (net of allowance)	\$0	
c.	Inventory (Book • Market Other (attach explanation))	\$0	
d	Total current assets	\$0	
e.	Total assets	\$0	
f.	Postpetition payables (excluding taxes)	\$0	
	Postpetition payables past due (excluding taxes)	<del></del>	
g. h.	Postpetition taxes payable	<del></del>	
	Postpetition taxes payable  Postpetition taxes past due	<del></del>	
1.	•		
j.	Total postpetition debt (f+h)	\$0	
k.	Prepetition secured debt	\$0	
l.	Prepetition priority debt	\$0	
m.	Prepetition unsecured debt	\$0	
n.	Total liabilities (debt) (j+k+l+m)	\$0	
0.	Ending equity/net worth (e-n)	\$0	
Pa	rt 3: Assets Sold or Transferred	Current Month Cumulativ	ve
a.	Total cash sales price for assets sold/transferred outside the ordinary	фО	ФО
b.	course of business  Total payments to third parties incident to assets being sold/transferred	<u>\$0</u>	\$0
υ.	outside the ordinary course of business	\$0	\$0
c.	Net cash proceeds from assets sold/transferred outside the ordinary	\$0	\$0
	course of business (a-b)	φυ	Φ0
	rt 4: Income Statement (Statement of Operations)	Current Month Cumulativ	ve
	ot generally applicable to Individual Debtors. See Instructions.)  Gross income/sales (net of returns and allowances)	\$0	
a. h	Cost of goods sold (inclusive of depreciation, if applicable)	\$0	
b. c.	Gross profit (a-b)	\$0	
d.	Selling expenses	\$0	
	General and administrative expenses	\$0	
e. f.	Other expenses	\$0	
g.	Depreciation and/or amortization (not included in 4b)	\$0	
b.	Interest	\$0	
i.	Taxes (local, state, and federal)	\$0	
j.	Reorganization items	\$0	
k.	Profit (loss)	<del>\$0</del>	\$0
	98		

Debtor's Name RHODES ASSOCIATES L.P.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

#### 21 Main Document

Pa	rt 5: Pro	ofessional Fees and Expense	es	·			
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
a.	Deb	otor's professional fees & expenses	s (bankruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Item	nized Breakdown by Firm					
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
b.	Deb	otor's professional fees & expenses	s (nonbankruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Item	nized Breakdown by Firm		1	· ·	1	
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
c.	All	professional fees and expens	ses (debtor & committees)	\$0	\$0	\$0	\$0
Pa	rt 6: Pos	stpetition Taxes			<b>Current Mont</b>	h Cui	nulative
a.	Postnet	ition income taxes accrued (l	local state and federal)			\$0	\$0
b.	-	ition income taxes paid (loca				\$0	\$0
c.	-	ition employer payroll taxes				\$0	\$0
d.	Postpet	ition employer payroll taxes	paid			\$0	\$0
e.	Postpet	ition property taxes paid				\$0	\$0
f.	Postpet	ition other taxes accrued (loc	cal, state, and federal)			\$0	\$0
g.	Postpet	ition other taxes paid (local,	state, and federal)			<u>\$0</u>	\$0
Pai	rt 7: Que	estionnaire - During this re	porting period:				
a.	Were ar	ny payments made on prepeti	ition debt? (if yes, see Instruction	ns) Ye	s O No 💿		
b.		ny payments made outside the court approval? (if yes, see	e ordinary course of business Instructions)	Ye	s O No 💿		
c.	Were an	ny payments made to or on b	ehalf of insiders?	Ye	s O No •		
d.	Are you	current on postpetition tax i	return filings?	Ye	s O No •		
e.	Are you	current on postpetition estir	mated tax payments?	Ye	s O No •		
f.		ll trust fund taxes remitted or			s O No •		
g.		ere any postpetition borrowing see Instructions)	ng, other than trade credit?	Ye	s No •		
h.		ll payments made to or on be	half of professionals approved by	Ye Ye	s O No O 1	N/A •	
i.	Do you	have: Worker's con	npensation insurance?	Ye	s O No 💿		
		If yes, ar	re your premiums current?	Ye	s O No O 1	$\sqrt{A}$ (if no, see	ee Instructions)
		Casualty/prop	perty insurance?	Ye	s O No 💿		
		If yes, ar	re your premiums current?	Ye	s O No O 1	V/A (if no, se	ee Instructions)
			lity insurance?		s O No •		
		•	re your premiums current?			√A (if no, se	e Instructions)
j.	Has a p	lan of reorganization been fil	led with the court?	Ye	s O No 💿		

k. Has a disclosure statement been filed with the court?

Debtor's Name RHODES ASSOCIATES L.P.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

:21 Main Document

Case No. 19-23666

Yes O No •

1.	Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930?	Yes ○ No •			
Pa	rt 8: Individual Chapter 11 Debtors (Only)				
a.	Gross income (receipts) from salary and wages	\$0			
b.	Gross income (receipts) from self-employment	\$0			
c.	Gross income from all other sources	\$0			
d.	Total income in the reporting period (a+b+c)	\$0			
e.	Payroll deductions	\$0			
f.	Self-employment related expenses	\$0			
g.	Living expenses	\$0			
h.	All other expenses	\$0			
i.	Total expenses in the reporting period (e+f+g+h)	\$0			
j.	Difference between total income and total expenses (d-i)	\$0			
k.	List the total amount of all postpetition debts that are past due	\$0			
1.	Are you required to pay any Domestic Support Obligations as defined by 11 U.S.C § 101(14A)?	Yes No •			
m.	If yes, have you made all Domestic Support Obligation payments?	Yes O No N/A •			
§§ U.S. thribeis is a law maa Ex Re wy	28 U.S.C. § 589b authorizes the collection of this information, and provision of this information is mandatory under 11 U.S.C. §§ 704, 1106, and 1107. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6). The United States Trustee will also use this information to evaluate a chapter 11 debtor's progress through the bankruptcy system, including the likelihood of a plan of reorganization being confirmed and whether the case is being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner when the information is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." <i>See</i> 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).				
do	leclare under penalty of perjury that the foregoing Monthly Comentation are true and correct and that I have been authortate.	1 0 1			
Te	rrence Ronan Ter	rence Ronan			
Sign	nature of Responsible Party Print	ed Name of Responsible Party			
Ch	ief Financial Officer 7/2	7/21/2022			
Titl	e Date				

19-23649-shl Doc 4975 Filed 07/22/22 Entered 07/22/22 21:37:21 Main Document Pg 101 of 120

# UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

	DIVISI	ON
In Re. RHODES PHARMACEUTIO	CALS L.P.	Case No. <u>19-23667</u> Lead Case No. <u>19-23649</u>
(,	ō	
Monthly Operating Repo	rt	Chapter 11
Reporting Period Ended: 06/30/2022		Petition Date: 09/15/2019
Months Pending: 34		Industry Classification: 3 2 5 4
Reporting Method:	Accrual Basis	Cash Basis •
Debtor's Full-Time Employees (current)	):	57
Debtor's Full-Time Employees (as of da	ate of order for relief):	70
Statement of cash receipts and of Balance sheet containing the su Statement of operations (profit Accounts receivable aging Postpetition liabilities aging Statement of capital assets Schedule of payments to profest Schedule of payments to inside All bank statements and bank results Description of the assets sold of	mmary and detail of the asse or loss statement) sionals rs econciliations for the reportin	~ .
Eli J. Vonnegut Signature of Responsible Party 7/21/2022 Date		Eli J. Vonnegut Printed Name of Responsible Party
		450 Lexington Avenue, New York, NY 10017

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

Address

Debtor's Name RHODES PHARMACEUTICALS L.P. Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blad propagate. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

#### Main Document

Part 1: Cash Receipts and I	Disbursements	<b>Current Month</b>	Cumulative
a. Cash balance beginning	of month	\$0	
b. Total receipts (net of train	nsfers between accounts)	\$8,175,333	\$0
c. Total disbursements (net	of transfers between accounts)	\$14,999,038	\$0
d. Cash balance end of mor	nth (a+b-c)	\$-6,823,705	
e. Disbursements made by	third party for the benefit of the estate	\$0	\$0
f. Total disbursements for	quarterly fee calculation (c+e)	\$14,999,038	\$0
Part 2: Asset and Liability (Not generally applicable to )	Status ndividual Debtors. See Instructions.)	<b>Current Month</b>	
a. Accounts receivable (total		\$0	
b. Accounts receivable over	90 days outstanding (net of allowance)	\$0	
c. Inventory (Book •	Market Other (attach explanation))	\$0	
d Total current assets		\$0	
e. Total assets		\$0	
f. Postpetition payables (ex	cluding taxes)	\$0	
g. Postpetition payables pas		\$0	
h. Postpetition taxes payabl		\$0	
<ul><li>i. Postpetition taxes past du</li></ul>		\$0	
		\$0	
<ul><li>j. Total postpetition debt (f</li><li>k. Prepetition secured debt</li></ul>	11)	\$0	
<ol> <li>Prepetition secured debt</li> <li>Prepetition priority debt</li> </ol>		\$0	
-	ht.	\$0	
		\$0	
<ul><li>n. Total liabilities (debt) (j+</li><li>o. Ending equity/net worth</li></ul>		<del>\$0</del>	
<b>0</b> 1 7			
Part 3: Assets Sold or Tran	sferred	Current Month	Cumulative
	assets sold/transferred outside the ordinary		
course of business	parties incident to assets being sold/transferred	\$0	
<ul> <li>Total payments to third poutside the ordinary count</li> </ul>		\$0	\$0
	assets sold/transferred outside the ordinary	\$0	¢(
course of business (a-b)		Φ0	\$0
Part 4: Income Statement ( (Not generally applicable to l	Statement of Operations) ndividual Debtors. See Instructions.)	Current Month	Cumulative
a. Gross income/sales (net	of returns and allowances)	\$0	
b. Cost of goods sold (inclu	sive of depreciation, if applicable)	\$0	
c. Gross profit (a-b)		\$0	
d. Selling expenses		\$0	
e. General and administrati	ve expenses	\$0	
f. Other expenses		\$0	
g. Depreciation and/or amo	rtization (not included in 4b)	\$0	
h. Interest		\$0	
i. Taxes (local, state, and f	ederal)	\$0	
j. Reorganization items		\$0	
k. Profit (loss)			\$0

Debtor's Name RHODES PHARMACEUTICALS L.P.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

#### 21 Main Document

Part	5: Prof	essional Fees and Expenses					
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
a.	Debto	r's professional fees & expenses (ba	ankruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemiz	ed Breakdown by Firm					
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
b.	Debto	or's professional fees & expenses (no	onbankruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemiz	ed Breakdown by Firm				,	
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
c.	All p	rofessional fees and expenses	(debtor & committees)	\$0	\$0	\$0	\$0
Part	6: Post	petition Taxes			Current Mont	h Cui	nulative
	_	ion income taxes accrued (loca				<u>\$0</u>	\$0
	-	ion income taxes paid (local, s		_		<del>\$0</del>	\$(
	-	ion employer payroll taxes acc				\$0	\$(
	-	ion employer payroll taxes pai	a				\$0 \$0
	-	ion property taxes paid ion other taxes accrued (local,	state and federal)	_		<del>\$0</del> \$0	\$0
	-	ion other taxes paid (local, stat		_		<del>\$0</del> =	\$( \$(
		_		_			Ψ
Part '	7: Ques	tionnaire - During this repor	ting period:				
a. V	Were any	payments made on prepetition	n debt? (if yes, see Instruction	ons) Ye	es 🔿 No 💿		
		payments made outside the opportunity payments made outside the opportunity payments are payments made outside the opportunity payments are provided to the opportunity pa		Ye	s No •		
c. V	Were any	payments made to or on beha	lf of insiders?	Ye	es O No •		
d. A	Are you	current on postpetition tax retu	rn filings?	Ye	es O No •		
e. A	Are you	current on postpetition estimate	ed tax payments?	Ye	es No •		
•		trust fund taxes remitted on a			s No •		
		e any postpetition borrowing, or Instructions)	other than trade credit?	Ye	s No •		
	Were all he court			y Ye	es O No O I	N/A •	
i. I	Oo you h		nsation insurance?	Ye	es O No •		
		•	our premiums current?			$N/A \odot (if no, so)$	ee Instructions)
		Casualty/propert	•	Ye	es No •		
			our premiums current?			N/A (if no, so	ee Instructions)
		General liability			s No O		
		•	our premiums current?			N/A (if no, se	e Instructions)
j. H	Has a pla	n of reorganization been filed	with the court?	Ye	es O No 💿		

k. Has a disclosure statement been filed with the court?

Debtor's Name RHODES PHARMACEUTICALS L.P.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

21 Main Document

Case No. 19-23667

Yes O No •

1.	Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930?	Yes O No •			
Par	rt 8: Individual Chapter 11 Debtors (Only)				
a.	Gross income (receipts) from salary and wages	\$0			
b.	Gross income (receipts) from self-employment	\$0			
c.	Gross income from all other sources	\$0			
d.	Total income in the reporting period (a+b+c)	\$0			
e.	Payroll deductions	\$0			
f.	Self-employment related expenses	\$0			
g.	Living expenses	\$0			
h.	All other expenses	\$0			
i.	Total expenses in the reporting period (e+f+g+h)	\$0			
j.	Difference between total income and total expenses (d-i)	\$0			
k.	List the total amount of all postpetition debts that are past due	\$0			
1.	Are you required to pay any Domestic Support Obligations as defined by 11 U.S.C § 101(14A)?	Yes C No •			
m.	If yes, have you made all Domestic Support Obligation payments?	Yes O No N/A •			
\$\$ U.S thr being is 11 law marked Ex Re wy conditions of the condi	Privacy Act Statement  28 U.S.C. § 589b authorizes the collection of this information, and provision of this information is mandatory under 11 U.S.C. §§ 704, 1106, and 1107. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6). The United States Trustee will also use this information to evaluate a chapter 11 debtor's progress through the bankruptcy system, including the likelihood of a plan of reorganization being confirmed and whether the case is being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner when the information is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).  I declare under penalty of perjury that the foregoing Monthly Operating Report and its supporting documentation are true and correct and that I have been authorized to sign this report on behalf of the estate.				
Te	rence Ronan Tern	rence Ronan			
Sign	nature of Responsible Party Print	ed Name of Responsible Party			
Ch	ief Financial Officer 7/21	1/2022			
Titl	Date				

19-23649-shl Doc 4975 Filed 07/22/22 Entered 07/22/22 21:37:21 Main Document Pg 105 of 120

## UNITED STATES BANKRUPTCY COURT

	OUTHERN DISTRICT OF DIVISION	F <u>NEW YORK</u>
In Re. RHODES TECHNOLOGIES	<b>§</b> <b>§</b>	Case No. 19-23668  Lead Case No. 19-23649
Debtor(s)		Lead Case No. 19-23649
Monthly Operating Report	ţ	Chapter 11
Reporting Period Ended: 06/30/2022		Petition Date: 09/15/2019
Months Pending: 34		Industry Classification: 3 2 5 4
Reporting Method:	Accrual Basis	Cash Basis •
Debtor's Full-Time Employees (current):		0
Debtor's Full-Time Employees (as of date	of order for relief):	140
Supporting Documentation (check at (For jointly administered debtors, any required Statement of cash receipts and disting Balance sheet containing the summation of Accounts receivable aging Postpetition liabilities aging Statement of capital assets Schedule of payments to profession Schedule of payments to insiders All bank statements and bank receivable assets Schedule of the assets sold or the statement of the statement of the assets sold or the statement of the statement of the assets sold or the statement of the statement of the assets sold or the statement of t	d schedules must be provided on a sbursements mary and detail of the assets, list loss statement)	abilities and equity (net worth) or deficit
Eli J. Vonnegut Signature of Responsible Party		i J. Vonnegut rinted Name of Responsible Party
7/21/2022	r	mice ivanie of responsible i alty
Date		O Lexington Avenue, New York, NY 10017 ddress

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

Debtor's Name RHODES TECHNOLOGIES

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept Case blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should no be relied upon for any purpose or to inform any decision or action whatsoever.

#### Main Document

a. Cash balance beginning of month         50         30           b. Total receipts (net of transfers between accounts)         \$130,620         \$0           c. Total dishursements (net of transfers between accounts)         \$130,620         \$0           d. Cash balance and of month (s-b-c)         \$1310,620         \$0           e. Disbursements made by third party for the benefit of the estate         \$0         \$0           f. Total disbursements for quarterly fee calculation (e+e)         \$130,620         \$0           Current Joint States           Current Joint Libility States           Current Joint Libility States           Current Joint Libility States           c. Inventory (Book of Market C) Other C (attach explanation))         \$0           d. Total current assets         \$0           f. Postspetition payables (excluding taxes)         \$0           g. Postspetition payables (excluding taxes)         \$0           h. Postspetition taxes payable         \$0           p. Postspetition taxes payable         \$0           p. Postspetition taxes payable         \$0           p. Prepetition secured debt         \$0           p. Prepetition secured debt         \$0           p. Prepetition secured debt         \$0           p. Prepetition s	Par	rt 1: Cash Receipts and Disbursements	Current Month	Cumulative
10   1   1   1   1   1   1   1   1   1	a	Cash balance beginning of month	\$0	
c.         Total disbursements (net of transfers between accounts)         \$130,620         \$310,620           d.         Cash balance end of month (a 1b-c)         \$310,620         \$30           f.         Disbursements made by third party for the benefit of the estate         \$30         \$30           f.         Total disbursements for quarterly fee calculation (c+e)         \$130,620         \$30           Current Month           Fee really applicable to Individual Debots. See Instructions.           Current Month           s.         Accounts receivable (total net of allowance)         \$30           d.         Total ausest         \$30           d.         Total current assets         \$30           d.         Postperition payables (excluding taxes)         \$30           g.         Postperition payables past due (excluding taxes)         \$30           g.         Postperition taxes payable         \$30           g.         Postperition taxes payable to the (f+h)         \$30           g.         Postperition secured debt         \$30           g.         Prepetition secured debt         \$30           g.         Prepetition secured debt         \$30           g.         Prepetition secured bet (f+h)         \$30 <td></td> <td></td> <td></td> <td>\$0</td>				\$0
d. Cash balance end of month (a+b-c)         \$130,620         30           e. Disbusements made by third party for the benefit of the estate         50         30           7 Total disbursements for quarterly fee calculation (c) e)         \$130,620         \$80           Part 2: Asset and Liability Status         Current Month           Kote generally applicable to Individual Debtors. See Instructions.)         \$50         \$60           b. Accounts receivable (over 90 days outstanding (net of allowance)         50         \$60           c. Inventory         (Book of Market C Other C (attach explanation))         50           d Total current assets         50           e. Total assets         50           f. Postpetition payables (excluding taxes)         50           g. Postpetition payables (excluding taxes)         50           h. Postpetition payables (excluding taxes)         50           p. Postpetition payables (excluding taxes)         50           p. Postpetition secured debt         50           p. Postpetition payables (excluding taxes)         50           p. Pepetition propriy debt         50           p. To		• •	· · · · · · · · · · · · · · · · · · ·	
e.         Disbursements made by third party for the benefit of the estate         \$0         \$0           f.         Total disbursements for quarterly fee calculation (c+e)         \$130,620         \$0           Part 2 Assest and Liability Status         Current Month           construction of Disputable to Individual Debtors. See Instructions.         Current Month           a.         Accounts receivable (total net of allowance)         \$0           b.         Accounts receivable (total net of allowance)         \$0           c.         Inventory (Book © Market   Other (attach explanation))         \$0           d.         Total accurrent assets         \$0           e.         Total assets         \$0           f.         Postpetition payables (excluding taxes)         \$0           g.         Postpetition taxes payable         \$0           b.         Postpetition taxes payable         \$0           p.         Postpetition priority debt         \$0           m.         Postpetition priority debt         \$0           m.         Prepetition priority debt         \$0 <td></td> <td></td> <td></td> <td></td>				
Total disbursements for quarterly fee calculation (c+e)   \$130.620   \$0		·		\$0
Note generally applicable to Individual Debors. See Instructions.)				
Accounts receivable (total net of allowance)   \$0			<b>Current Month</b>	
b. Accounts receivable over 90 days outstanding (net of allowance)  c. Inventory (Book  Market  Other  (attach explanation))  d Total current assets  e. Total assets  f. Postpetition payables (excluding taxes)  g. Postpetition payables past due (excluding taxes)  f. Postpetition taxes payable  i. Postpetition taxes past due  j. Total postpetition taxes past due  j. Total postpetition taxes past due  j. Total postpetition debt (f+h)  k. Prepetition secured debt  j. Prepetition priority debt  m. Prepetition unsecured debt  n. Total liabilities (debt) (f+k+l+m)  o. Ending equity/net worth (e-n)  Part 3: Assets Sold or Transferred  current Month  Cumulative  a. Total cash sales price for assets sold/transferred outside the ordinary course of business  c. Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b)  So  Part 1: Income Statement (Statement of Operations)  c. Gross profit (a-b)  d. Selling expenses  d. General and administrative expenses  f. Other expenses  g. General and administrative expenses  f. Other expenses  g. Depreciation and/or amortization (not included in 4b)  h. Interest  1 Taxes (local, state, and federal)  j. Rooreanization items			\$0	
c.         Inventory         (Book				
Total current assets   S0		•		
Companies   Comp				
f.         Postpetition payables (excluding taxes)         50           g.         Postpetition payables past due (excluding taxes)         50           h.         Postpetition taxes payable         50           i.         Postpetition taxes past due         50           j.         Total postpetition debt (f+h)         50           k.         Prepetition secured debt         50           n.         Prepetition unsecured debt         50           n.         Total fabilities (debt) (j+k+l+m)         50           o.         Ending equity/net worth (e-n)         50           Variable to business course of business course of business course of business course of business of third parties incident to assets being sold/transferred outside the ordinary course of business sold/transferred outside the ordinary course of business sold/transferred outside the ordinary course of business (a-b)         50         50           c.         Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b)         50         50           p.         Total payaments to third parties incident to assets being sold/transferred outside the ordinary course of business (a-b)         50         50           p.         Total cash sales price for assets sold/transferred outside the ordinary course of business (a-b)         50         50           c.         Not cash proceeds from as			<u> </u>	
g. Postpetition payables past due (excluding taxes)  h. Postpetition taxes payable  i. Postpetition taxes past due  j. Total postpetition debt (f+h)  k. Prepetition secured debt  7. Prepetition secured debt  8. Prepetition unsecured debt  8. Prepetition unsecured debt  8. Prepetition unsecured debt  8. Prepetition unsecured debt  8. Total labilities (debt) (j+k+l+m)  9. Ending equity/net worth (e-n)  8. Total cash sales price for assets sold/transferred outside the ordinary course of business  8. Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business  9. Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b)  8. Total postpetition unsecured debt  9. Course of Dusiness (a-b)  8. Total postpetition unsecured debt  9. Current Month  1. Cumulative  1. Cu				
h. Postpetition taxes payable  i. Postpetition taxes past due j. Total postpetition debt (f+h) k. Prepetition secured debt l. Prepetition secured debt l. Prepetition priority debt m. Prepetition unsecured debt l. Prepetition unsecured debt l. Total liabilities (debt) (j+k+l+m) l. Ending equity/net worth (e-n) l. Ending equity/net worth (e-n) l. Ending equity/net worth (e-n) l. Total cash sales price for assets sold/transferred loutside the ordinary course of business l. Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business l. Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business l. Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business l. Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business l. Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business l. Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business l. Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business l. Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business l. Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business l. Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business l. Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business l. Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business l. Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business labilities (labilities (labilities (labilities (labil			<u> </u>	
i. Postpetition taxes past due         \$0           j. Total postpetition debt (f+h)         \$0           k. Prepetition secured debt         \$0           l. Prepetition priority debt         \$0           m. Prepetition unsecured debt         \$0           n. Total liabilities (debt) (j+k+l+m)         \$0           o. Ending equity/net worth (e-n)         \$0           Fart 3: Assets Sold or Transferred         Current Month         Cumulative           Course of business or Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business or Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business (a-b)         \$0         \$0           c. Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b)         \$0         \$0           c. Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b)         \$0         \$0           Part 4: Income Statement (Statement of Operations)         Current Month         Cumulative           Not generally applicable to Individual Debtors. See Instructions.         \$0         \$0           c. Gross profit (a-b)         \$0         \$0           d. Selling expenses         \$0         \$0           e. General and administrative expenses         \$0         \$0 <td>_</td> <td></td> <td><u></u></td> <td></td>	_		<u></u>	
j.         Total postpetition debt (f+h)         \$0           k.         Prepetition secured debt         \$0           m.         Prepetition unsecured debt         \$0           m.         Prepetition unsecured debt         \$0           m.         Total liabilities (debt) (j+k+l+m)         \$0           o.         Ending equity/net worth (e-n)         \$0           *** Assets Sold or Transferred         **Current Month         **Cumulative           a.         Total cash sales price for assets sold/transferred outside the ordinary course of business         \$0         \$0           b.         Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business (a-b)         \$0         \$0           c.         Not cash proceeds from assets sold/transferred outside the ordinary course of business (a-b)         \$0         \$0           b.         Total payments to third parties incident to assets being sold/transferred         \$0         \$0           v.         Not cash proceeds from assets sold/transferred outside the ordinary course of business (a-b)         \$0         \$0           v.         Transferred         \$0         \$0           v.         The time for third wide the ordinary course of business (a-b)         \$0         \$0           c.         Gross income/	h.		<u></u>	
k. Prepetition secured debt  Prepetition unsecured debt  So  m. Prepetition unsecured debt  So  n. Total liabilities (debt) (j+k+l+m)  So  Ending equity/net worth (e-n)  So  Part 3: Assets Sold or Transferred  Current Month  Cumulative  Current Month  Cumulative  So  So  So  Part 4: Income Statement (Statement of Operations)  Current Month  Cumulative  Current Month  Cumulative  Current Month  Cumulative  So  So  So  So  Current Month  Cumulative  Current Month  Cumulative  So  So  So  Current Month  Cumulative  Current Month  Cumulative  Current Month  Cumulative  So  So  Current Month  Cumulative  Current	i.			
1. Prepetition priority debt \$0   m. Prepetition unsecured debt \$0   n. Total liabilities (debt) (j+k+l+m) \$0   o. Ending equity/net worth (e-n) \$0   a. Total cash sales price for assets sold/transferred Current Month Cumulative   a. Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business \$0 \$0   b. Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business (a-b) \$0 \$0   c. Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b) \$0 \$0   Part 4: Income Statement (Statement of Operations) (NOT generally applicable to Individual Debtors, See Instructions) Current Month Cumulative   a. Gross income/sales (net of returns and allowances) \$0 \$0   b. Cost of goods sold (inclusive of depreciation, if applicable) \$0   c. Gross profit (a-b) \$0   d. Selling expenses \$0   g. Depreciation and daministrative expenses \$0   g. Depreciation and/or amortization (not included in 4b) \$0   h. Interest \$0   i. Taxes (local, state, and federal) \$0   j. Reorganization items \$0	j.	Total postpetition debt (f+h)	\$0	
m. Prepetition unsecured debt n. Total liabilities (debt) (j+k+l+m) o. Ending equity/net worth (e-n)  Part 3: Assets Sold or Transferred  a. Total cash sales price for assets sold/transferred outside the ordinary course of business b. Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business (a-b)  50  Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b)  80  Part 4: Income Statement (Statement of Operations)	k.	Prepetition secured debt	\$0	
n. Total liabilities (debt) (j+k+l+m)	1.	Prepetition priority debt	\$0	
c. Ending equity/net worth (e-n)  Part 3: Assets Sold or Transferred  a. Total cash sales price for assets sold/transferred outside the ordinary course of business  b. Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business  c. Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b)  Part 4: Income Statement (Statement of Operations) (Current Month (Not generally applicable to Individual Debtors. See Instructions.)  a. Gross income/sales (net of returns and allowances) \$0  b. Cost of goods sold (inclusive of depreciation, if applicable) \$0  c. Gross profit (a-b) \$0  d. Selling expenses \$0  e. General and administrative expenses \$0  f. Other expenses \$0  g. Depreciation and/or amortization (not included in 4b) \$0  h. Interest \$0  f. Taxes (local, state, and federal) \$0  f. Taxes (goal, state, and federal) \$0  f. Reorganization items	m.	Prepetition unsecured debt	\$0	
Part 3: Assets Sold or Transferred  a. Total cash sales price for assets sold/transferred outside the ordinary course of business  b. Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business  c. Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b)  Part 4: Income Statement (Statement of Operations) (Not generally applicable to Individual Debtors. See Instructions.)  a. Gross income/sales (net of returns and allowances)  b. Cost of goods sold (inclusive of depreciation, if applicable)  c. Gross profit (a-b)  d. Selling expenses  e. General and administrative expenses  f. Other expenses  g. Depreciation and/or amortization (not included in 4b)  h. Interest  i. Taxes (local, state, and federal)  j. Reorganization items  Current Month  Cumulative  Current Month  Cumulative  Current Month  Cumulative  Current Month  Cumulative  Applicable to Individual Debtors. See Instructions.)  a. Gross income/sales (net of returns and allowances)  \$0  \$0  \$0  \$0  \$0  \$0  \$0  \$0  \$0  \$	n.	Total liabilities (debt) (j+k+l+m)	\$0	
a. Total cash sales price for assets sold/transferred outside the ordinary course of business  b. Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business  c. Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b)  Part 4: Income Statement (Statement of Operations) (Not generally applicable to Individual Debtors. See Instructions.)  a. Gross income/sales (net of returns and allowances)  b. Cost of goods sold (inclusive of depreciation, if applicable)  c. Gross profit (a-b)  d. Selling expenses  e. General and administrative expenses  f. Other expenses  g. Depreciation and/or amortization (not included in 4b)  h. Interest  i. Taxes (local, state, and federal)  j. Reorganization items  So  So  \$0  \$0  \$0  \$0  \$0  \$0  \$0  \$0  \$0  \$	о.	Ending equity/net worth (e-n)	\$0	
course of business  b. Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business  c. Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b)  Part 4: Income Statement (Statement of Operations) Current Month (Not generally applicable to Individual Debtors. See Instructions.)  a. Gross income/sales (net of returns and allowances)  b. Cost of goods sold (inclusive of depreciation, if applicable)  c. Gross profit (a-b)  d. Selling expenses  e. General and administrative expenses  f. Other expenses  g. Depreciation and/or amortization (not included in 4b)  h. Interest  i. Taxes (local, state, and federal)  j. Reorganization items  \$0  \$0  \$0  \$0  \$0  \$0  \$0  \$0  \$0  \$	Par	rt 3: Assets Sold or Transferred	<b>Current Month</b>	Cumulative
b. Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business c. Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b)  Part 4: Income Statement (Statement of Operations) Current Month (Not generally applicable to Individual Debtors, See Instructions.)  a. Gross income/sales (net of returns and allowances)  b. Cost of goods sold (inclusive of depreciation, if applicable)  c. Gross profit (a-b)  d. Selling expenses  e. General and administrative expenses  f. Other expenses  g. Depreciation and/or amortization (not included in 4b)  h. Interest  i. Taxes (local, state, and federal)  j. Reorganization items  \$0  \$0  \$0  \$0  \$0  \$0  \$0  \$0  \$0  \$	a.	· · · · · · · · · · · · · · · · · · ·	¢ο	Φ0.
outside the ordinary course of business c. Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b)  Part 4: Income Statement (Statement of Operations) Current Month (Not generally applicable to Individual Debtors. See Instructions.)  a. Gross income/sales (net of returns and allowances)  b. Cost of goods sold (inclusive of depreciation, if applicable)  c. Gross profit (a-b)  d. Selling expenses  e. General and administrative expenses  f. Other expenses  g. Depreciation and/or amortization (not included in 4b)  h. Interest  i. Taxes (local, state, and federal)  j. Reorganization items  \$0  \$0  \$0  \$0  \$0  \$0  \$0  \$0  \$0  \$	h			20
course of business (a-b)  Part 4: Income Statement (Statement of Operations) (Not generally applicable to Individual Debtors. See Instructions.)  a. Gross income/sales (net of returns and allowances)  b. Cost of goods sold (inclusive of depreciation, if applicable)  c. Gross profit (a-b)  d. Selling expenses  e. General and administrative expenses  f. Other expenses  g. Depreciation and/or amortization (not included in 4b)  h. Interest  i. Taxes (local, state, and federal)  j. Reorganization items  Sumulative  Current Month  Cumulative  Cumulative  Cumulative  Sumulative  Sumulative  Sumulative  Sumulative  Sumulative  Sumulative  Sumulative  Sumulative  Sumulative	υ.	outside the ordinary course of business	\$0	\$0
Part 4: Income Statement (Statement of Operations) (Not generally applicable to Individual Debtors. See Instructions.)  a. Gross income/sales (net of returns and allowances)  b. Cost of goods sold (inclusive of depreciation, if applicable)  c. Gross profit (a-b)  d. Selling expenses  e. General and administrative expenses  f. Other expenses  g. Depreciation and/or amortization (not included in 4b)  h. Interest  i. Taxes (local, state, and federal)  j. Reorganization items  Current Month  Cumulative  Cumulative  Cumulative  Cumulative  Cumulative  Cumulative  Cumulative  Authorization  So  Other expenses  \$0  \$0  \$0  \$0  \$0  \$0  \$0  \$0  \$0  \$	c.		\$0	\$0
(Not generally applicable to Individual Debtors. See Instructions.)  a. Gross income/sales (net of returns and allowances) \$0  b. Cost of goods sold (inclusive of depreciation, if applicable) \$0  c. Gross profit (a-b) \$0  d. Selling expenses \$0  e. General and administrative expenses \$0  f. Other expenses \$0  g. Depreciation and/or amortization (not included in 4b) \$0  h. Interest \$0  i. Taxes (local, state, and federal) \$0  j. Reorganization items \$0	Do	et A. Income Statement (Statement of Operations)	Current Month	Cumulativa
a. Gross income/sales (net of returns and allowances) \$0 b. Cost of goods sold (inclusive of depreciation, if applicable) \$0 c. Gross profit (a-b) \$0 d. Selling expenses \$0 e. General and administrative expenses \$0 f. Other expenses \$0 g. Depreciation and/or amortization (not included in 4b) \$0 h. Interest \$0 i. Taxes (local, state, and federal) \$0 j. Reorganization items \$0			Current Worth	Cumulative
c. Gross profit (a-b)  d. Selling expenses  e. General and administrative expenses  f. Other expenses  g. Depreciation and/or amortization (not included in 4b)  h. Interest  i. Taxes (local, state, and federal)  j. Reorganization items  \$0  \$0  \$0  \$0  \$0  \$0  \$0  \$0  \$0  \$			\$0	
d. Selling expenses \$0 e. General and administrative expenses \$0 f. Other expenses \$0 g. Depreciation and/or amortization (not included in 4b) \$0 h. Interest \$0 i. Taxes (local, state, and federal) \$0 j. Reorganization items \$0	b.	Cost of goods sold (inclusive of depreciation, if applicable)	\$0	
e. General and administrative expenses f. Other expenses g. Depreciation and/or amortization (not included in 4b) h. Interest i. Taxes (local, state, and federal) j. Reorganization items  \$0  \$0  \$0  \$0  \$0  \$0  \$0  \$0  \$0  \$	c.	Gross profit (a-b)	\$0	
f. Other expenses  g. Depreciation and/or amortization (not included in 4b)  h. Interest  i. Taxes (local, state, and federal)  j. Reorganization items  \$0  \$0  \$0  \$0  \$0  \$0  \$0	d.	Selling expenses	\$0	
g. Depreciation and/or amortization (not included in 4b)  h. Interest i. Taxes (local, state, and federal) j. Reorganization items  \$0  \$0  \$0  \$0	e.	General and administrative expenses	\$0	
h. Interest \$0 i. Taxes (local, state, and federal) \$0 j. Reorganization items \$0	f.	Other expenses	\$0	
<ul> <li>i. Taxes (local, state, and federal)</li> <li>j. Reorganization items</li> </ul>	g.	Depreciation and/or amortization (not included in 4b)	\$0	
j. Reorganization items \$0	h.	Interest	\$0	
<u></u>	i.	Taxes (local, state, and federal)	\$0	
k. Profit (loss) \$0\$	j.	Reorganization items	\$0	
	k.	Profit (loss)	\$0	\$0

Debtor's Name RHODES TECHNOLOGIES

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

#### 21 Main Document

Par	t 5: Pro	fessional Fees and Expenses					
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
a.	Debt	or's professional fees & expenses (ba	nkruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemi	zed Breakdown by Firm					
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
b.	Debt	or's professional fees & expenses (no	nbankruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemi	zed Breakdown by Firm					
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
c.	All	professional fees and expenses (	(debtor & committees)	\$0	\$0	\$0	\$0
Par	t 6: Pos	petition Taxes			<b>Current Mont</b>	h Cur	nulative
a.	Postpeti	tion income taxes accrued (loca	l, state, and federal)			\$0	\$0
b.	-	tion income taxes paid (local, st		_		\$0	\$0
c.	Postpeti	tion employer payroll taxes acc	rued	_		\$0	\$0
d.	Postpeti	tion employer payroll taxes paid	d			\$0	\$0
e.	Postpeti	tion property taxes paid		<u> </u>		\$0	\$0
f.	Postpeti	tion other taxes accrued (local,	state, and federal)	_		\$0	\$0
g.	Postpeti	tion other taxes paid (local, state	e, and federal)	_		<u>\$0</u>	\$0
Par	t 7: Que	stionnaire - During this repor	ting period:				
a.	Were an	y payments made on prepetition	debt? (if yes, see Instruction	ons) Ye	es O No 💿		
b.		y payments made outside the or court approval? (if yes, see Inst	•	Ye	es O No 💿		
c.	Were an	y payments made to or on behal	If of insiders?	Ye	es O No 💿		
d.	Are you	current on postpetition tax retur	rn filings?	Ye	es O No 💿		
e.	Are you	current on postpetition estimate	ed tax payments?	Ye	es O No 💿		
f.		trust fund taxes remitted on a c		Ye	es O No 💿		
g.		re any postpetition borrowing, on ee Instructions)	other than trade credit?	Ye	es No •		
h.	Were all	payments made to or on behalf?	of professionals approved b	y Ye	es No O I	N/A 💿	
i.	Do you l	nave: Worker's comper	nsation insurance?	Ye	es O No •		
		•	our premiums current?			V/A (if no, se	ee Instructions)
		Casualty/property		Ye	es No •		
			our premiums current?			N/A (if no, see	ee Instructions)
		General liability			es O No O		_
		•	our premiums current?			N/A (if no, se	ee Instructions)
j.	Has a pla	an of reorganization been filed	with the court?	Ye	es O No 💿		

k. Has a disclosure statement been filed with the court?

Debtor's Name RHODES TECHNOLOGIES

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

:21 Main Document

Case No. 19-23668

Yes O No •

1.	Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930?	Yes ○ No •			
Par	rt 8: Individual Chapter 11 Debtors (Only)				
a.	Gross income (receipts) from salary and wages	\$0			
b.	Gross income (receipts) from self-employment	<del></del>			
c.	Gross income from all other sources	\$0			
d.	Total income in the reporting period (a+b+c)	\$0			
e.	Payroll deductions	\$0			
f.	Self-employment related expenses	\$0			
g.	Living expenses	\$0			
h.	All other expenses	\$0			
i.	Total expenses in the reporting period (e+f+g+h)	\$0			
j.	Difference between total income and total expenses (d-i)	\$0			
k.	List the total amount of all postpetition debts that are past due	\$0			
1.	Are you required to pay any Domestic Support Obligations as defined by 11 U.S.C § 101(14A)?	Yes O No •			
m.	If yes, have you made all Domestic Support Obligation payments?	Yes O No N/A •			
\$\$ U.S. thr being some series of the series	Privacy Act Statement  28 U.S.C. § 589b authorizes the collection of this information, and provision of this information is mandatory under 11 U.S.C. §§ 704, 1106, and 1107. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6). The United States Trustee will also use this information to evaluate a chapter 11 debtor's progress through the bankruptcy system, including the likelihood of a plan of reorganization being confirmed and whether the case is being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner when the information is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).  I declare under penalty of perjury that the foregoing Monthly Operating Report and its supporting documentation are true and correct and that I have been authorized to sign this report on behalf of the estate.				
Tei	rrence Ronan Terr	ence Ronan			
	<del></del>	d Name of Responsible Party			
_		/2022			
Title	e Date				

19-23649-shl Doc 4975 Filed 07/22/22 Entered 07/22/22 21:37:21 Main Document Pg 109 of 120

### UNITED STATES BANKRUPTCY COURT

	SOUTHERN DISTRIC	
In Re. UDF LP	<b>\$</b> <b>\$</b>	Case No. 19-23669
Debtor(s)		Lead Case No. 19-23649
Monthly Operating Repo	ort	Chapter 11
Reporting Period Ended: 06/30/2022		Petition Date: 09/15/2019
Months Pending: 34		Industry Classification: 3 2 5 4
Reporting Method:	Accrual Basis	Cash Basis •
Debtor's Full-Time Employees (curren	it):	0
Debtor's Full-Time Employees (as of c	late of order for relief):	0
Statement of cash receipts and	uired schedules must be provided disbursements ummary and detail of the asset or loss statement)  essionals ers reconciliations for the reportion	
Eli J. Vonnegut Signature of Responsible Party 7/21/2022 Date		Eli J. Vonnegut Printed Name of Responsible Party  450 Levineten Avenue, New York, NY 10017
		450 Lexington Avenue, New York, NY 10017 Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

Debtor's Name UDF LP

### 21 Main Document

Case No. 19-23669

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

Pa	rt 1: Cash Receipts and Disbursements	<b>Current Month</b>	Cumulative
a.	Cash balance beginning of month	\$0	
b.	Total receipts (net of transfers between accounts)	\$0	\$0
c.	Total disbursements (net of transfers between accounts)	\$0	\$0
d.	Cash balance end of month (a+b-c)	\$0	Ψ0
e.	Disbursements made by third party for the benefit of the estate	\$0	\$0
f.	Total disbursements for quarterly fee calculation (c+e)	\$0	\$0
Pa	rt 2: Asset and Liability Status	Current Month	, ,
	ot generally applicable to Individual Debtors. See Instructions.)	Current Month	
a.	Accounts receivable (total net of allowance)	\$0	
b.	Accounts receivable over 90 days outstanding (net of allowance)	\$0	
c.	Inventory (Book • Market Other (attach explanation))	\$0	
d	Total current assets	\$0	
e.	Total assets	\$0	
f.	Postpetition payables (excluding taxes)	\$0	
g.	Postpetition payables past due (excluding taxes)	\$0	
h.	Postpetition taxes payable	\$0	
i.	Postpetition taxes past due	\$0	
j.	Total postpetition debt (f+h)	\$0	
J. k.	Prepetition secured debt	\$0	
	Prepetition priority debt	\$0	
l.			
m.	Prepetition unsecured debt	\$0	
n.	Total liabilities (debt) (j+k+l+m)	\$0	
о.	Ending equity/net worth (e-n)	\$0	
Pa	rt 3: Assets Sold or Transferred	<b>Current Month</b>	Cumulative
a.	Total cash sales price for assets sold/transferred outside the ordinary	\$0	\$0
b.	course of business  Total payments to third parties incident to assets being sold/transferred		φυ
•	outside the ordinary course of business	\$0	\$0
c.	Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b)	\$0	\$0
	course of business (a-b)		
	rt 4: Income Statement (Statement of Operations)	<b>Current Month</b>	Cumulative
a.	ot generally applicable to Individual Debtors. See Instructions.)  Gross income/sales (net of returns and allowances)	\$0	
b.	Cost of goods sold (inclusive of depreciation, if applicable)	\$0	
c.	Gross profit (a-b)	\$0	
d.	Selling expenses	\$0	
e.	General and administrative expenses	\$0	
f.	Other expenses	\$0	
g.	Depreciation and/or amortization (not included in 4b)	\$0	
h.	Interest	\$0	
i.	Taxes (local, state, and federal)	\$0	
j.	Reorganization items	\$0	
k.	Profit (loss)	\$0	\$0
	110	·	<u> </u>

:21 Main Document

Debtor's Name UDF LP

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept Case No. 19-23669 blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should no be relied upon for any purpose or to inform any decision or action whatsoever.

Par	rt 5:	Prof	essional Fees and Expenses					
					Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
a.		Debto	or's professional fees & expenses (ban	kruptcy) Aggregate Total	\$0	\$0	\$0	\$0
		Itemiz	ed Breakdown by Firm					
			Firm Name	Role				
		i			\$0	\$0	\$0	\$0
		ii			\$0	\$0	\$0	\$0
					Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
b.		Debto	or's professional fees & expenses (nor	abankruptcy) Aggregate Total	\$0	\$0	\$0	\$0
		Itemiz	ed Breakdown by Firm					
			Firm Name	Role				
		i			\$0	\$0	\$0	\$0
		ii			\$0	\$0	\$0	\$0
c.		All p	rofessional fees and expenses (	debtor & committees)	\$0	\$0	\$0	\$0
Par	rt 6:	Post	petition Taxes			Current Mont	h Cu	mulative
a.		_	ion income taxes accrued (local		_		\$0	\$0
b.		-	ion income taxes paid (local, sta		_		\$0	\$0
c.		-	ion employer payroll taxes accr					\$0
d.		_	ion employer payroll taxes paid					\$0
e.		-	ion property taxes paid	tata and fadanal)			<del>\$0</del> =	\$0
f.		-	ion other taxes accrued (local, s ion other taxes paid (local, state				<del>\$0</del> \$0	\$0 \$0
g.		•	•		_			ΦΟ
Pai	rt 7:	Ques	tionnaire - During this report	ing period:				
a.	Wei	re any	payments made on prepetition	debt? (if yes, see Instruction	ons) Ye	es O No •		
b.			payments made outside the ord ourt approval? (if yes, see Insti		Ye	es O No 💿		
c.	Wei	re any	payments made to or on behalf	f of insiders?	Ye	es No 💿		
d.	Are	you	current on postpetition tax return	n filings?	Ye	es O No 💿		
e.	Are	you	current on postpetition estimated	d tax payments?	Ye	es 🖯 No 💿		
f.	Wei	re all	trust fund taxes remitted on a cu	arrent basis?	Ye	es O No 💿		
g.			e any postpetition borrowing, of the Instructions)	her than trade credit?	Ye	es No •		
h.		re all court	payments made to or on behalf?	of professionals approved b	y Ye	es No O I	N/A 💿	
i.	Do	you h	ave: Worker's compen	sation insurance?	Ye	s O No 💿		
			If yes, are yo	ur premiums current?	Ye	es O No O I	N/A (if no, s	ee Instructions)
			Casualty/property	insurance?	Ye	es O No 💿		
			If yes, are yo	ur premiums current?	Ye	es O No O I	N/A (if no, s	ee Instructions)
			General liability i	nsurance?	Ye	es O No 💿		
			If yes, are yo	ur premiums current?	Ye	es O No O I	N/A (if no, se	ee Instructions)
j.	Has	a pla	n of reorganization been filed w	ith the court?	Ye	s No 💿		

k. Has a disclosure statement been filed with the court?

Debtor's Name UDF LP

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

:21 Main Document

Case No. 19-23669

Yes O No •

1.	Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930?	Yes ○ No •
Pa	rt 8: Individual Chapter 11 Debtors (Only)	
		the state of the s
a.	Gross income (receipts) from salary and wages	<u>\$0</u>
b.	Gross income (receipts) from self-employment	\$0
c.	Gross income from all other sources	\$0
d.	Total income in the reporting period (a+b+c)	\$0
e.	Payroll deductions	<u>\$0</u>
f.	Self-employment related expenses	\$0
g.	Living expenses	\$0
h.	All other expenses	\$0
i.	Total expenses in the reporting period (e+f+g+h)	\$0
j.	Difference between total income and total expenses (d-i)	\$0
k.	List the total amount of all postpetition debts that are past due	\$0
1.	Are you required to pay any Domestic Support Obligations as defined by 11 U.S.C § 101(14A)?	Yes O No •
m.	If yes, have you made all Domestic Support Obligation payments?	Yes O No N/A •
\$\$ U thr bed is I law ma Ex Re wy con	U.S.C. § 589b authorizes the collection of this information, and provision 704, 1106, and 1107. The United States Trustee will use this information S.C. § 1930(a)(6). The United States Trustee will also use this information ough the bankruptcy system, including the likelihood of a plan of reorgating prosecuted in good faith. This information may be disclosed to a bank needed to perform the trustee's or examiner's duties or to the appropriate of ventorement agency when the information indicates a violation or potential for routine purposes. For a discussion of the types of routine disclosure ecutive Office for United States Trustee's systems of records notice, US' cords." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the row.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide the oversion of your bankruptcy case or other action by the United States Tr	on to calculate statutory fee assessments under 28 on to evaluate a chapter 11 debtor's progress inization being confirmed and whether the case is alkruptcy trustee or examiner when the information federal, state, local, regulatory, tribal, or foreign intial violation of law. Other disclosures may be trees that may be made, you may consult the Γ-001, "Bankruptcy Case Files and Associated notice may be obtained at the following link: http://is information could result in the dismissal or justee. 11 U.S.C. § 1112(b)(4)(F).
do	leclare under penalty of perjury that the foregoing Monthly Ocumentation are true and correct and that I have been authortate.	
Те	rrence Ronan Terr	rence Ronan
Sig	nature of Responsible Party Printe	ed Name of Responsible Party
Ch	ief Financial Officer 7/21	/2022
Titl	e Date	

19-23649-shl Doc 4975 Filed 07/22/22 Entered 07/22/22 21:37:21 Main Document Pg 113 of 120

## UNITED STATES BANKRUPTCY COURT

	SOUTHERN DISTRICT	
In Re. SVC PHARMA LP	DIVISIO § §	Case No. 19-23670
Debtor(s)	§ §	Lead Case No. 19-23649
<b>Monthly Operating Repor</b>	rt	Chapter 11
Reporting Period Ended: 06/30/2022		Petition Date: 09/15/2019
Months Pending: 34		Industry Classification: 3 2 5 4
Reporting Method:	Accrual Basis	Cash Basis •
Debtor's Full-Time Employees (current)	:	0
Debtor's Full-Time Employees (as of date	te of order for relief):	0
Supporting Documentation (check (For jointly administered debtors, any required Statement of cash receipts and described Balance sheet containing the sured Statement of operations (profit of Accounts receivable aging Postpetition liabilities aging Statement of capital assets Schedule of payments to profess Schedule of payments to insidered All bank statements and bank receiption of the assets sold or	ed schedules must be provided of isbursements inmary and detail of the assets or loss statement)  ionals is conciliations for the reporting	liabilities and equity (net worth) or deficit  period
Eli J. Vonnegut Signature of Responsible Party		Eli J. Vonnegut Printed Name of Responsible Party
7/21/2022 Date		
		450 Lexington Avenue, New York, NY 10017 Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

Debtor's Name SVC PHARMA LP

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

### 21 Main Document

Par	rt 1: Cash Receipts and Disbursements	Current Month Cumulative	
a.	Cash balance beginning of month	\$0	
b.	Total receipts (net of transfers between accounts)	\$0	\$0
c.	Total disbursements (net of transfers between accounts)	\$0	\$0
d.	Cash balance end of month (a+b-c)	\$0	
e.	Disbursements made by third party for the benefit of the estate	\$0	\$0
f.	Total disbursements for quarterly fee calculation (c+e)	\$0	\$0
	rt 2: Asset and Liability Status ot generally applicable to Individual Debtors. See Instructions.)	Current Month	
a.	Accounts receivable (total net of allowance)	\$0	
b.	Accounts receivable over 90 days outstanding (net of allowance)	\$0	
c.	Inventory (Book • Market Other (attach explanation))	\$0	
d	Total current assets	\$0	
e.	Total assets	\$0	
f.	Postpetition payables (excluding taxes)	<del>\$0</del>	
	Postpetition payables past due (excluding taxes)	<del>\$0</del>	
g. h.	Postpetition taxes payable	<del>\$0</del>	
	Postpetition taxes payable  Postpetition taxes past due	<del>\$0</del> \$0	
1.	•	\$0	
j.	Total postpetition debt (f+h)		
k.	Prepetition secured debt	\$0	
l.	Prepetition priority debt	\$0	
m.	Prepetition unsecured debt	\$0	
n.	Total liabilities (debt) (j+k+l+m)	\$0	
О.	Ending equity/net worth (e-n)	\$0	
Pa	rt 3: Assets Sold or Transferred	<b>Current Month Cumulative</b>	
a.	Total cash sales price for assets sold/transferred outside the ordinary course of business	\$0	\$0
b.	Total payments to third parties incident to assets being sold/transferred		
	outside the ordinary course of business	\$0	\$0
c.	Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b)	\$0	\$0
Par	rt 4: Income Statement (Statement of Operations)	<b>Current Month Cumulative</b>	
	ot generally applicable to Individual Debtors. See Instructions.)		
a.	Gross income/sales (net of returns and allowances)	\$0	
b.	Cost of goods sold (inclusive of depreciation, if applicable)	\$0	
c.	Gross profit (a-b)	\$0	
d.	Selling expenses	\$0	
e.	General and administrative expenses	\$0	
f.	Other expenses	\$0	
g.	Depreciation and/or amortization (not included in 4b)	\$0	
h.	Interest Tayon (local state and federal)	<u>\$0</u>	
1. i	Taxes (local, state, and federal) Reorganization items	\$0 \$0	
J. k.	Profit (loss)	\$0	\$0
Λ.	114	ΨΟ	φυ

Debtor's Name SVC PHARMA LP

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

### 21 Main Document

ı aitl	J. ITOIE	ssional Fees and Expense					
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
a.	Debtor'	's professional fees & expenses	(bankruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemize	d Breakdown by Firm					
	]	Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
b.	Debtor'	's professional fees & expenses	(nonbankruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemize	d Breakdown by Firm				<u>'</u>	
	I	Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
c.	All pr	ofessional fees and expense	es (debtor & committees)	\$0	\$0	\$0	\$0
Part	6: Postp	etition Taxes			Current Mont	h Cur	nulative
							4.0
	_	on income taxes accrued (le		_			\$0
		on income taxes paid (local				<del>\$0</del>	\$0 \$0
	-	on employer payroll taxes a on employer payroll taxes p		_		<del>\$0</del> \$0	\$(
	-	on property taxes paid	Salu	_		<del>\$0</del> \$0	\$0
	-	on other taxes accrued (location)	al. state, and federal)	_		\$0	\$(
	-	on other taxes paid (local, s				\$0	\$(
	•	ionnaire - During this rep		_			
ı aı ı	7. Questi	domaire During this rep	orang period.				
a. V	Were any	payments made on prepetit	tion debt? (if yes, see Instruction	ons) Ye	s O No •		
		payments made outside the ourt approval? (if yes, see l	e ordinary course of business Instructions)	Ye	s No •		
c. V	Were any	payments made to or on be	ehalf of insiders?	Ye	s No •		
d. A	Are you cu	urrent on postpetition tax re	eturn filings?	Ye	s O No •		
e. A	Are you cu	urrent on postpetition estim	nated tax payments?	Ye	s O No •		
		rust fund taxes remitted on			s O No •		
(	(if yes, see	any postpetition borrowing e Instructions)	-		s No 💿		
	Were all p the court?	-	nalf of professionals approved b	y Ye	s O No O 1	N/A <b>●</b>	
i. I	Do you ha		pensation insurance?		s O No •		
		•	e your premiums current?			$\sqrt{A}$ (if no, see	ee Instructions)
			erty insurance?	Ye	s No •		
		•	e your premiums current?			$\sqrt{A}$ (if no, see	e Instructions)
		General liabili	·		s No O	TIL C 225	•
		•	e your premiums current?			N/A (if no, se	e Instructions)
j. I	Has a plan	of reorganization been file	ed with the court?	Ye	s No 💿		

k. Has a disclosure statement been filed with the court?

Debtor's Name SVC PHARMA LP

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

:21 Main Document

Case No. 19-23670

Yes O No •

1.	Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930?	Yes ○ No •
Pa	rt 8: Individual Chapter 11 Debtors (Only)	
a.	Gross income (receipts) from salary and wages	\$0
b.	Gross income (receipts) from self-employment	\$0
c.	Gross income from all other sources	\$0
d.	Total income in the reporting period (a+b+c)	\$0
e.	Payroll deductions	\$0
f.	Self-employment related expenses	\$0
g.	Living expenses	\$0
h.	All other expenses	<del></del>
i.	Total expenses in the reporting period (e+f+g+h)	\$0
j.	Difference between total income and total expenses (d-i)	\$0
k.	List the total amount of all postpetition debts that are past due	\$0
1.	Are you required to pay any Domestic Support Obligations as defined by 11 U.S.C § 101(14A)?	Yes O No •
m.	If yes, have you made all Domestic Support Obligation payments?	Yes O No N/A •
\$\$ U three is a law marker and the control of th	Privacy Act Statement U.S.C. § 589b authorizes the collection of this information, and provision 704, 1106, and 1107. The United States Trustee will use this information S.C. § 1930(a)(6). The United States Trustee will also use this information rough the bankruptcy system, including the likelihood of a plan of reorganing prosecuted in good faith. This information may be disclosed to a bankneeded to perform the trustee's or examiner's duties or to the appropriate for venforcement agency when the information indicates a violation or potential for routine purposes. For a discussion of the types of routine disclosur ecutive Office for United States Trustee's systems of records notice, UST cords." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the new.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this inversion of your bankruptcy case or other action by the United States Trustee's cumentation are true and correct and that I have been authorized.	n to calculate statutory fee assessments under 28 on to evaluate a chapter 11 debtor's progress sization being confirmed and whether the case is kruptcy trustee or examiner when the information dederal, state, local, regulatory, tribal, or foreign tial violation of law. Other disclosures may be est that may be made, you may consult the -001, "Bankruptcy Case Files and Associated otice may be obtained at the following link: http://sinformation could result in the dismissal or stee. 11 U.S.C. § 1112(b)(4)(F).
		ence Ronan
		l Name of Responsible Party
_	ief Financial Officer 7/21/2	2022
Titl	e Date	

19-23649-shl Doc 4975 Filed 07/22/22 Entered 07/22/22 21:37:21 Main Document Pg 117 of 120

# UNITED STATES BANKRUPTCY COURT

-	SOUTHERN DISTRICT DIVISIO	OF <u>NEW YORK</u>
In Re. SVC PHARMA INC.	\$ \$ \$ \$	Case No. 19-23671  Lead Case No. 19-23649
Debtor(s)		✓ Jointly Administered
<b>Monthly Operating Repo</b>	rt	Chapter 11
Reporting Period Ended: 06/30/2022		Petition Date: 09/15/2019
Months Pending: 34		Industry Classification: 3 2 5 4
Reporting Method:	Accrual Basis	Cash Basis •
Debtor's Full-Time Employees (current	):	0
Debtor's Full-Time Employees (as of da	ate of order for relief):	0
Supporting Documentation (check (For jointly administered debtors, any requirement)  Statement of cash receipts and of Balance sheet containing the surple Statement of operations (profit Accounts receivable aging Postpetition liabilities aging Statement of capital assets Schedule of payments to profest Schedule of payments to inside All bank statements and bank reduced Description of the assets sold of	disbursements mmary and detail of the assets or loss statement)  sionals rs econciliations for the reporting	, liabilities and equity (net worth) or deficit period
Eli J. Vonnegut Signature of Responsible Party 7/21/2022		Eli J. Vonnegut Printed Name of Responsible Party
Date		450 Lexington Avenue, New York, NY 10017 Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

Debtor's Name SVC PHARMA INC.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

#### :21 Main Document

Pa	rt 1: Cash Receipts and Disbursements	<b>Current Month</b>	Cumulative
		фо	
a.	Cash balance beginning of month  Total receipts (net of transfers between accounts)	\$0	¢Ω
b.	Total disbursements (net of transfers between accounts)	<u>\$0</u> \$0	\$0 \$0
c.	Cash balance end of month (a+b-c)	\$0	20
d.	Disbursements made by third party for the benefit of the estate	\$0	\$0
e. f.	Total disbursements for quarterly fee calculation (c+e)	\$0	\$0
			ФО
	rt 2: Asset and Liability Status of generally applicable to Individual Debtors. See Instructions.)	<b>Current Month</b>	
a.	Accounts receivable (total net of allowance)	\$0	
b.	Accounts receivable over 90 days outstanding (net of allowance)	\$0	
c.	Inventory (Book • Market O Other (attach explanation))	\$0	
d	Total current assets	\$0	
e.	Total assets	\$0	
f.	Postpetition payables (excluding taxes)	\$0	
g.	Postpetition payables past due (excluding taxes)	\$0	
h.	Postpetition taxes payable	\$0	
i.	Postpetition taxes past due	\$0	
	Total postpetition debt (f+h)	\$0	
J.	Prepetition secured debt	\$0	
k.		\$0	
l.	Prepetition priority debt		
m.	Prepetition unsecured debt	\$0	
n.	Total liabilities (debt) (j+k+l+m)	\$0	
0.	Ending equity/net worth (e-n)	\$0	
Pa	rt 3: Assets Sold or Transferred	<b>Current Month</b>	Cumulative
a.	Total cash sales price for assets sold/transferred outside the ordinary		
	course of business	\$0	\$0
b.	Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business	\$0	\$0
c.	Net cash proceeds from assets sold/transferred outside the ordinary		Ψ0
	course of business (a-b)	\$0	\$0
	rt 4: Income Statement (Statement of Operations)	<b>Current Month</b>	Cumulative
a.	ot generally applicable to Individual Debtors. See Instructions.)  Gross income/sales (net of returns and allowances)	\$0	
b.	Cost of goods sold (inclusive of depreciation, if applicable)	\$0	
c.	Gross profit (a-b)	\$0	
d.	Selling expenses	\$0	
e.	General and administrative expenses	\$0	
f.	Other expenses	\$0	
g.	Depreciation and/or amortization (not included in 4b)	\$0	
h.	Interest	\$0	
i.	Taxes (local, state, and federal)	\$0	
j.	Reorganization items	\$0	
k.	Profit (loss)	\$0	\$0

Debtor's Name SVC PHARMA INC.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

### 21 Main Document

ran	(3: ITO)	essional Fees and Expenses					
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
a.	Debte	or's professional fees & expenses	(bankruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemi	zed Breakdown by Firm					
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
b.	Debte	or's professional fees & expenses	(nonbankruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemi	zed Breakdown by Firm					
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
c.	All p	professional fees and expense	es (debtor & committees)	\$0	\$0	\$0	\$0
Par	t 6: Post	petition Taxes			<b>Current Mont</b>	h Cur	nulative
a.	Postpetit	ion income taxes accrued (lo	cal, state, and federal)			\$0	\$0
b.	Postpetit	ion income taxes paid (local	state, and federal)	_		\$0	\$(
c.	Postpetit	tion employer payroll taxes a	ccrued			\$0	\$0
d.	Postpetit	ion employer payroll taxes p	aid			\$0	\$0
e.	Postpetit	ion property taxes paid				\$0	\$0
f.	Postpetit	ion other taxes accrued (loca	l, state, and federal)	_		\$0	\$0
g.	Postpetit	tion other taxes paid (local, s	tate, and federal)			<u>\$0</u>	\$0
Par	t 7: Ques	tionnaire - During this rep	orting period:				
a.	Were any	y payments made on prepetit	ion debt? (if yes, see Instruction	ons) Ye	es O No 💿		
b.		y payments made outside the court approval? (if yes, see I	•	Ye	s No •		
c.	Were any	y payments made to or on be	half of insiders?	Ye	es No 💿		
d.	Are you	current on postpetition tax re	turn filings?	Ye	es O No •		
e.	Are you	current on postpetition estim	ated tax payments?	Ye	es No 💿		
f.		trust fund taxes remitted on			es O No 💿		
g.		e any postpetition borrowing ee Instructions)	, other than trade credit?	Ye	es No •		
h.	Were all the court		alf of professionals approved b	y Ye	es No O I	N/A 💿	
i.	Do you l	nave: Worker's comp	pensation insurance?	Ye	es O No •		
		•	your premiums current?			$V/A \bullet (if no, see$	ee Instructions)
			erty insurance?		s No •	_	
		•	your premiums current?			N/A (if no, se	ee Instructions)
		General liabili			es No 💿		
		•	your premiums current?			N/A (if no, se	e Instructions)
j.	Has a pla	an of reorganization been file	d with the court?	Ye	es O No 💿		

k. Has a disclosure statement been filed with the court?

Debtor's Name SVC PHARMA INC.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

:21 Main Document

Case No. 19-23671

Yes O No •

1.	Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930?	Yes O No •			
Pai	rt 8: Individual Chapter 11 Debtors (Only)				
a.	Gross income (receipts) from salary and wages	\$0			
b.	Gross income (receipts) from self-employment	\$0			
c.	Gross income from all other sources	\$0			
d.	Total income in the reporting period (a+b+c)	\$0			
e.	Payroll deductions	\$0			
f.	Self-employment related expenses	\$0			
g.	Living expenses	\$0			
h.	All other expenses	\$0			
i.	Total expenses in the reporting period (e+f+g+h)	\$0			
j.	Difference between total income and total expenses (d-i)	\$0			
k.	List the total amount of all postpetition debts that are past due	\$0			
1.	Are you required to pay any Domestic Support Obligations as defined by 11 U.S.C § 101(14A)?	Yes O No •			
m.	If yes, have you made all Domestic Support Obligation payments?	Yes O No N/A •			
\$\$ U.S. thr being is related to the second s	Privacy Act Statement  28 U.S.C. § 589b authorizes the collection of this information, and provision of this information is mandatory under 11 U.S.C. §§ 704, 1106, and 1107. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6). The United States Trustee will also use this information to evaluate a chapter 11 debtor's progress through the bankruptcy system, including the likelihood of a plan of reorganization being confirmed and whether the case is being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner when the information is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).  I declare under penalty of perjury that the foregoing Monthly Operating Report and its supporting documentation are true and correct and that I have been authorized to sign this report on behalf of the estate.				
Те	rrence Ronan Terr	ence Ronan			
	<del></del>	ed Name of Responsible Party			
_		/2022			
Title	<del></del>				